

Global Portable Oxygen Concentrator Battery Pack Market Growth 2026-2032

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Abstracts

The global Portable Oxygen Concentrator Battery Pack market size is predicted to grow from US\$ 511 million in 2025 to US\$ 1906 million in 2032; it is expected to grow at a CAGR of 20.9% from 2026 to 2032.

Portable Oxygen Concentrator Battery Pack refers to rechargeable battery packs, battery cartridges, external battery modules, extended batteries, and replacement batteries used to power portable oxygen concentrators during mobile use, travel, outdoor activity, emergency backup, and daily oxygen therapy away from fixed power sources. These battery packs are usually model-specific accessories designed for pulse-flow or continuous-flow portable oxygen concentrators and are used to extend device runtime, improve patient mobility, and support uninterrupted oxygen therapy. In this report, the market mainly includes standard POC battery packs, extended POC battery packs, external battery packs, snap-in battery cartridges, lithium-ion replacement batteries, aircraft-compliant battery packs, and battery-and-charger bundles for portable oxygen concentrators. The 2025 benchmark ASP is US\$145 / unit, shipment volume is 3,600k units, and average gross margin is 32%. The upstream industry chain includes lithium-ion cells, battery management systems, protection circuits, plastic housings, connectors, charging interfaces, thermal management materials, labels, packaging materials, and safety certification components. The midstream includes battery pack design, cell assembly, BMS integration, casing assembly, charging and discharging testing, cycle-life testing, safety testing, compatibility testing, labeling, medical accessory compliance, and after-sales replacement services. The downstream includes portable oxygen concentrator manufacturers, home respiratory care providers, medical equipment distributors, hospitals, home healthcare, elderly care, travel oxygen therapy users, and patients requiring supplemental oxygen therapy.

Portable oxygen concentrator battery packs are becoming more important as oxygen therapy users seek longer mobility, safer travel, and greater independence from fixed power sources. Because portable oxygen concentrators are often used outside the home, battery runtime, charging convenience, weight, safety, and device compatibility directly influence user experience. Demand is supported by aging populations, chronic respiratory disease management, home oxygen therapy, travel-friendly medical devices, and the growing use of lightweight portable oxygen concentrators. Product development is moving toward longer runtime, lighter battery packs, faster charging, improved cycle life, better battery management systems, aircraft-compliant designs, safer thermal protection, and bundled external chargers for continuous daily use.

LP Information, Inc. (LPI) ' newest research report, the "Portable Oxygen Concentrator Battery Pack Industry Forecast" looks at past sales and reviews total world Portable Oxygen Concentrator Battery Pack sales in 2025, providing a comprehensive analysis by region and market sector of projected Portable Oxygen Concentrator Battery Pack sales for 2026 through 2032. With Portable Oxygen Concentrator Battery Pack sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Portable Oxygen Concentrator Battery Pack industry.

This Insight Report provides a comprehensive analysis of the global Portable Oxygen Concentrator Battery Pack landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Portable Oxygen Concentrator Battery Pack portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Portable Oxygen Concentrator Battery Pack market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Portable Oxygen Concentrator Battery Pack and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Portable Oxygen Concentrator Battery Pack.

This report presents a comprehensive overview, market shares, and growth opportunities of Portable Oxygen Concentrator Battery Pack market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Battery Pack

Extended Battery Pack

Segmentation by Cell Configuration:

4-Cell Battery Pack

8-Cell Battery Pack

12-Cell Battery Pack

16-Cell Battery Pack

Custom Cell Battery Pack

Segmentation by Installation Form:

Snap-In Battery Pack

Slide-In Battery Pack

Bottom-Mounted Battery Pack

External Cable Battery Pack

Segmentation by Application:

Home Oxygen Therapy

Travel Oxygen Therapy

Elderly Respiratory Care

Chronic Respiratory Disease Management

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Inogen

Philips Respironics

CAIRE

GCE Healthcare

OxyGo

ResMed

Invacare

Drive DeVilbiss Healthcare

Precision Medical

Belluscura

Rhythm Healthcare

Key Questions Addressed in this Report

What is the 10-year outlook for the global Portable Oxygen Concentrator Battery Pack market?

What factors are driving Portable Oxygen Concentrator Battery Pack market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Portable Oxygen Concentrator Battery Pack market opportunities vary by end market size?

How does Portable Oxygen Concentrator Battery Pack break out by Type, by Application?

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