

Global Portable Nuclide Recognition Instrument Market Growth 2026-2032

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Abstracts

The global Portable Nuclide Recognition Instrument market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

Portable nuclide identification device (PNRI) is a device used for detecting and identifying radioactive substances. This is a handheld device that uses advanced spectral technology to detect and analyze the energy levels of incident radiation, enabling it to identify specific nuclides present in the sample. PNRI is designed to be portable, lightweight, and easy to use, making it ideal for various applications, including emergency response, law enforcement, and border security. It can be used to quickly and accurately identify radioactive materials on site, helping to prevent the spread of nuclear materials and protect public safety. The working principle of PNRI is to detect gamma rays emitted by radioactive substances and analyze their energy levels using a process called gamma spectroscopy. This enables it to identify specific nuclides present in the sample, as each nuclide emits gamma rays with a unique set of energy levels. Overall, portable nuclide identification devices are a highly advanced and innovative technology that helps improve the safety and security of people around the world. Its portability and ease of use make it a valuable tool for a wide range of applications, from emergency response to border security.

United States market for Portable Nuclide Recognition Instrument is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Portable Nuclide Recognition Instrument is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Portable Nuclide Recognition Instrument is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Portable Nuclide Recognition Instrument players cover Thermo Fisher Scientific, Mirion Technologies, Canberra Industries, FLIR Systems, Ludlum Measurements, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Portable Nuclide Recognition Instrument Industry Forecast” looks at past sales and reviews total world Portable Nuclide Recognition Instrument sales in 2025, providing a comprehensive analysis by region and market sector of projected Portable Nuclide Recognition Instrument sales for 2026 through 2032. With Portable Nuclide Recognition Instrument sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Portable Nuclide Recognition Instrument industry.

This Insight Report provides a comprehensive analysis of the global Portable Nuclide Recognition Instrument landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Portable Nuclide Recognition Instrument portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Portable Nuclide Recognition Instrument market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Portable Nuclide Recognition Instrument and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Portable Nuclide Recognition Instrument.

This report presents a comprehensive overview, market shares, and growth opportunities of Portable Nuclide Recognition Instrument market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Handheld PNRI

Backpack PNRI

Segmentation by Application:

Nuclear Power

Environment

Border Defence

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Mirion Technologies

Canberra Industries

FLIR Systems

Ludlum Measurements

Ametek ORTEC

Berkeley Nucleonics Corporation

Arrow-Tech

Kromek Group

Bertin Instruments

Radiation Detection Company

Polimaster

Arktis Radiation Detectors

Centronic

H3D, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Portable Nuclide Recognition Instrument market?

What factors are driving Portable Nuclide Recognition Instrument market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Portable Nuclide Recognition Instrument market opportunities vary by end market size?

How does Portable Nuclide Recognition Instrument break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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