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Global Portable Mechanical Vacuum Gauge Market Growth 2026-2032

https://marketpublishers.com/r/G5AC479F77CBEN.html
Date: October 2026
Pages: 105
Price: US$ 3,660.00 (Single User License)
ID: G5AC479F77CBEN

Abstracts

The global Portable Mechanical Vacuum Gauge market size is predicted to grow from US$ 100 million in 2025 to US$ 145 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

In 2025, the global production of portable mechanical vacuum gauges reached 851,300 units, with an average selling price of US$120 per unit. The global annual production capacity for portable mechanical vacuum gauges is approximately 1.2 million units, and the gross margin is about 24.7%.A portable mechanical vacuum gauge is a compact, easy?to?carry vacuum measurement instrument that operates without relying on an external power supply. Its core working principle is based on elastic elements (such as Bourdon tubes, diaphragm capsules, or bellows) that undergo mechanical deformation under differential pressure. This deformation is transferred through a linkage and gear mechanism, which amplifies the motion and converts it into an angular deflection of a pointer on a dial, allowing the user to directly read the current vacuum level. Such gauges typically use an analog dial display and are characterised by a simple structure, ruggedness, low cost, and no need for electronic circuits or sensor power supply, making them suitable for on?site inspection, equipment commissioning, and rapid operational status checks. Their measurement range generally covers the rough? and medium?vacuum regions (commonly from atmospheric pressure down to about 0.1 mbar). Although their accuracy is lower than that of electronic vacuum gauges, they remain widely used in vacuum pump maintenance, vacuum packaging equipment testing, and preliminary vacuum assessment in laboratory and industrial field settings, thanks to their reliability and ready?to?use convenience. The upstream supply chain for portable mechanical vacuum gauges includes metal materials, movements, and sealing components. The midstream segment consists of portable mechanical vacuum gauge manufacturers, while the downstream industries are mainly HVAC, industrial, and

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chemical sectors.

Currently, the global market for portable mechanical vacuum gauges has entered a mature and stable phase, with core applications still concentrated in on?site equipment inspection, vacuum pump maintenance, and rapid assessment of rough?vacuum environments. Owing to their unique advantages of requiring no external power supply, robust construction, and intuitive operation, these gauges maintain a steady and rigid demand in sectors such as HVAC system servicing, chemical pipeline leak detection, and preliminary laboratory testing. However, as electronic vacuum gauges decline in cost and improve in intelligence, the market space for portable mechanical vacuum gauges faces certain compression. Nevertheless, their high reliability and extremely low barrier to use make them still difficult to fully replace in low?to?medium?end industrial and aftermarket maintenance segments. Looking ahead, the market will place higher demands on corrosion resistance, shock resistance, and dial readability, while overall demand tends to be stable, with incremental growth primarily driven by industrialisation in emerging economies and periodic replacement of existing equipment.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Portable Mechanical Vacuum Gauge Industry Forecast” looks at past sales and reviews total world Portable Mechanical Vacuum Gauge sales in 2025, providing a comprehensive analysis by region and market sector of projected Portable Mechanical Vacuum Gauge sales for 2026 through 2032. With Portable Mechanical Vacuum Gauge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Portable Mechanical Vacuum Gauge industry.

This Insight Report provides a comprehensive analysis of the global Portable Mechanical Vacuum Gauge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Portable Mechanical Vacuum Gauge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Portable Mechanical Vacuum Gauge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Portable Mechanical Vacuum Gauge and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

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pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Portable Mechanical Vacuum Gauge.

This report presents a comprehensive overview, market shares, and growth opportunities of Portable Mechanical Vacuum Gauge market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rough Vacuum Gauge

Medium-to-Low Vacuum Gauge

High Vacuum Gauge

Segmentation by Display Mode:

Analog

Digital

Hybrid

Segmentation by Accuracy Class:

1 kPa?10 kPa

0.1?1 kPa

Segmentation by Application:

HVAC

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Industrial

Chemical Industry

Food Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dicsa

leybold

GIMATIC

Budenberg

FIPA GmbH

Pamasol Willi M?der

Edwards Vacuum

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Teledyne Hastings Instruments

Key Questions Addressed in this Report

What is the 10-year outlook for the global Portable Mechanical Vacuum Gauge market?

What factors are driving Portable Mechanical Vacuum Gauge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Portable Mechanical Vacuum Gauge market opportunities vary by end market size?

How does Portable Mechanical Vacuum Gauge break out by Type, by Application?

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