

Global Portable Gas Sampling Pump Market Growth 2026-2032

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Abstracts

The global Portable Gas Sampling Pump market size is predicted to grow from US\$ 596 million in 2025 to US\$ 998 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

In 2025, global sales of portable gas sampling pumps reached 1.45 million units, with an average selling price of \$420 per unit. Portable gas sampling pumps are miniaturized devices used for on-site air or gas sample collection. They use a built-in micro diaphragm pump or piston pump to extract ambient gas at a stable flow rate and introduce it into a sampling medium (such as an adsorption tube, filter membrane, or gas bag) for subsequent laboratory analysis or online detection. They are widely used in occupational health monitoring, ambient air quality monitoring, industrial safety, and emergency monitoring. Features include small size, light weight, adjustable flow rate, and battery power, enabling individual exposure assessment and long-term continuous sampling.

Upstream raw materials mainly include micro-pump components, lithium batteries, flow sensors, control circuits, housing materials, and seals. Downstream customers are mainly environmental monitoring agencies, industrial enterprises, safety testing service providers, and research institutions. Global total production capacity in 2025 was approximately 1.8 million units, with an average industry gross margin of approximately 31%.

In the future, with increasingly stringent environmental regulations and higher occupational health standards, the demand for portable and intelligent gas sampling equipment will continue to grow. Products will develop towards high precision, low power consumption, multi-gas compatibility, and data networking, possessing good

market expansion potential and service extension space.

The portable gas sampling pump market is currently in a development phase driven by both regulatory requirements and technological upgrades. Its core demand stems from the continuous improvement of occupational health and safety and environmental monitoring standards. As countries tighten regulations on workplace air quality, volatile organic compounds (VOCs), and exposure limits for toxic and harmful gases, enterprises' demand for individual sampling and long-term continuous monitoring has significantly increased, driving stable growth in equipment sales. Simultaneously, environmental monitoring is shifting from point-based detection to grid-based and routine monitoring, further expanding application scenarios.

From a competitive landscape perspective, the industry exhibits a structure of 'specialized brand dominance + regional manufacturers supplementing,' with European and American manufacturers possessing advantages in accuracy, stability, and certification systems. Meanwhile, Chinese and emerging market companies are accelerating their penetration in the low-to-mid-range market by leveraging cost-effectiveness and rapid delivery capabilities. In terms of technological trends, products are evolving from single sampling tools to integrated 'sampling + detection + data management' systems, gradually integrating sensor modules, Bluetooth/IoT communication, and cloud platforms to achieve real-time data upload and remote calibration, improving efficiency and compliance.

In the short term, industry demand will be affected by fluctuations in industrial prosperity and government testing budgets. However, in the medium to long term, with the strengthening of ESG requirements, the improvement of occupational health awareness, and the expansion of third-party testing services, portable gas sampling pumps will continue to maintain stable growth and will give rise to new business opportunities in the direction of intelligentization and service.

LP Information, Inc. (LPI) ' newest research report, the 'Portable Gas Sampling Pump Industry Forecast' looks at past sales and reviews total world Portable Gas Sampling Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Portable Gas Sampling Pump sales for 2026 through 2032. With Portable Gas Sampling Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Portable Gas Sampling Pump industry.

This Insight Report provides a comprehensive analysis of the global Portable Gas

Sampling Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Portable Gas Sampling Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Portable Gas Sampling Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Portable Gas Sampling Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Portable Gas Sampling Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Portable Gas Sampling Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Flow Type: 5L/min

Segmentation by Battery Type:

Lithium-ion Secondary Batteries

3.6V Rechargeable Batteries

AA Batteries

Segmentation by Driving type:

Electric Pump

Manual Pump

Segmentation by Application:

Environmental Monitoring

Industrial

Mining

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SKC Inc.

BODENFLO

Buhler Technologies GmbH

G-TECH

Henan Zhong An Electronic Detection Technology CO.,LTD.

GASTEC CORPORATION

Tecora

SIBATA

CHICHENG

AIYI Technologies

AIKESEN

PULITONG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Portable Gas Sampling Pump market?

What factors are driving Portable Gas Sampling Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Portable Gas Sampling Pump market opportunities vary by end market size?

How does Portable Gas Sampling Pump break out by Type, by Application?

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