

Global Portable Fire Extinguishers Market Growth 2026-2032

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Abstracts

The global Portable Fire Extinguishers market size is predicted to grow from US\$ 2398 million in 2025 to US\$ 3149 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

In 2025, global Portable Fire Extinguishers production capacity is 600 million units, with production volume reached approximately 430 million units, with an average global market price of around US\$ 5.7 per unit. The market gross margin is mainly 20%-30%.

Portable Fire extinguishers are portable fire-fighting equipment used to extinguish initial fires. They rely on extinguishing agents such as dry powder, carbon dioxide, foam, water-based, clean gases, and wet chemicals to achieve rapid fire suppression through spraying cooling, suffocation, inhibition of chemical reactions, or isolation of combustible materials. They are suitable for various fire categories (A/B/C/D/K). They are widely used in residential buildings, commercial buildings, industrial plants, warehousing and logistics, transportation, energy facilities, data centers, kitchens, and flammable liquid environments, making them one of the most basic and widely used fire safety equipment globally. With increasing building density, deeper industrial automation, updated regulations and standards, and the continuous strengthening of mandatory equipment systems in various countries, the fire extinguisher market exhibits high demand stability and a rigid replacement cycle, making it a fundamental and stable category within the fire-fighting equipment industry.

The fire extinguisher industry chain consists of 'raw materials ? extinguishing agents ? cylinders and valves ? assembly and pressure testing ? certification system ? downstream applications.' The upstream includes basic materials such as steel, aluminum, high-pressure cylinders, spray hoses, pressure gauges, propellant gases

(nitrogen/carbon dioxide), and silicone oil seals, as well as extinguishing agents such as dry powder, foam, CO₂, clean gases, and wet chemical solutions. The midstream comprises fire extinguisher manufacturers, who handle cylinder molding, welding, painting, filling, valve assembly, pressure testing (water/air pressure), leak detection, and safety valve calibration, and obtain certifications according to standards such as UL, EN3, CE, CCC, and Kitemark. The downstream includes buildings, industrial parks, petrochemical plants, power and energy facilities, data centers, transportation (automobiles, ships, aviation), commercial kitchens, and public places, while also leveraging fire protection engineers, security channels, government procurement, and international trade to form a sales network. The industry chain is characterized by high regulatory requirements, strong periodic replacement needs, and significant regional certification barriers.

The fire extinguishers market is poised for steady growth, driven by factors including the expansion of the global building stock, accelerated urbanization, increased density of industrial parks, stricter regulatory requirements, and heightened risks in emerging scenarios such as commercial kitchens, warehousing and logistics, electric vehicles, and data centers. Developing countries are generating new demand through infrastructure construction and the expansion of residential and commercial buildings, while mature markets in Europe, America, and Asia are characterized by stable replacement cycles driven by regulations through 'regular replacement + maintenance updates.' Simultaneously, emerging industrial scenarios such as new energy factories, lithium battery production lines, electric vehicle charging stations, and photovoltaic/energy storage facilities are placing higher demands on fire extinguishing efficiency, environmental friendliness, and equipment compatibility, accelerating the growth of alternative fire extinguishing agents (such as clean gases, water-based atomized fire extinguishing agents, and fluorine-free foam) and high-performance metal fire extinguishing agents. New risks such as kitchen oil fires (Class K) and lithium battery thermal runaway are also expanding the demand for specialized fire extinguishers. Furthermore, increasingly stringent fire protection product standards in various countries (UL299, EN3, GB4351, etc.) and the promotion of third-party certification have raised the technical threshold for the industry, leading to higher market share for high-quality, compliant products. Overall, the fire extinguisher market will maintain stable growth of low to mid-single digits, with clean gas, water-based fire extinguishers, and fire extinguishers for special scenarios showing the fastest growth and representing the main direction of market structure upgrading.

LP Information, Inc. (LPI) ' newest research report, the 'Portable Fire Extinguishers Industry Forecast' looks at past sales and reviews total world Portable Fire

Extinguishers sales in 2025, providing a comprehensive analysis by region and market sector of projected Portable Fire Extinguishers sales for 2026 through 2032. With Portable Fire Extinguishers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Portable Fire Extinguishers industry.

This Insight Report provides a comprehensive analysis of the global Portable Fire Extinguishers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Portable Fire Extinguishers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Portable Fire Extinguishers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Portable Fire Extinguishers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Portable Fire Extinguishers.

This report presents a comprehensive overview, market shares, and growth opportunities of Portable Fire Extinguishers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Chemical

Foam

Carbon Dioxide

Water

Others

Segmentation by Driving Method:

Stored Pressure

Cartridge Operated

Segmentation by Capacity:

1-2kg

2-5kg

5-10kg

More than 10kg

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Kidde (United States)

ANSUL / Johnson Controls (United States)

Minimax Fire Solutions International GmbH (Germany)

Amerex Corporation (United States)

First Alert (United States)

Yamato Protec Corporation (Japan)

BAVARIA Fire Fighting Solutions (Germany)

ANAF Fire Protection S.p.A. (Italy)

Gielle Group / Gielle Industries (Italy)

Presto Brands?kerhet AB (Sweden)

Ogniochron S.A. (Poland)

Protec Fire Detection plc (United Kingdom)

HATSUTA SEISAKUSHO Co., Ltd. (Japan)

Desautel Group (France)

Nippon Dry-Chemical Co., Ltd. (Japan)

Feuerschutz Jockel GmbH & Co. KG (Germany)

M.B. S.r.l. (Italy)

MOBIAK S.A. (Greece)

Kanex Fire Solutions Limited (India)

Červinka-Czech Republic s.r.o. (Czech Republic)

PASTOR TVA d.d. (Croatia)

Shandong Longcheng Fire Technology Co., Ltd. (China)

Zhejiang Zhean Fire Equipment Co., Ltd. (China)

Guangdong Pingan Fire Industry Co., Ltd. (China)

Hubei Jiangjing Fire Technology Co., Ltd. (China)

Xuzhou Huaihai Fire Equipment Co., Ltd. (China)

Jingkai Fire Technology (Zhejiang) Co., Ltd. (China)

Haitian Fire Technology Co., Ltd. (China)

Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China)

Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China)

Qingdao Loushan Fire Equipment Factory Co., Ltd. (China)

Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China)

Zhejiang Nordon Fire Protection Co., Ltd. (China)

Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China)

Shuili Fire Technology Co., Ltd. (China)

Fujian Minshan Fire Protection Co., Ltd. (China)

Yuhuan Fujie Fire Technology Co., Ltd. (China)

Hubei Pulong Fire Equipment Co., Ltd. (China)

Guangdong Reje Safety Technology Co., Ltd. (China)

Guangdong Zhenxing Fire Equipment Co., Ltd. (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Portable Fire Extinguishers market?

What factors are driving Portable Fire Extinguishers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Portable Fire Extinguishers market opportunities vary by end market size?

How does Portable Fire Extinguishers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Portable Fire Extinguishers Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Portable Fire Extinguishers by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Portable Fire Extinguishers by Country/Region, 2021, 2025 & 2032
- 2.2 Portable Fire Extinguishers Segment by Type
 - 2.2.1 Dry Chemical
 - 2.2.2 Foam
 - 2.2.3 Carbon Dioxide
 - 2.2.4 Water
 - 2.2.5 Others
 - 2.2.6 Portable Fire Extinguishers Sales by Type
 - 2.2.6.1 Global Portable Fire Extinguishers Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Portable Fire Extinguishers Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Portable Fire Extinguishers Sale Price by Type (2021-2026)
- 2.3 Portable Fire Extinguishers Segment by Driving Method
 - 2.3.1 Stored Pressure
 - 2.3.2 Cartridge Operated
 - 2.3.3 Portable Fire Extinguishers Sales by Driving Method
 - 2.3.3.1 Global Portable Fire Extinguishers Sales Market Share by Driving Method (2021-2026)
 - 2.3.3.2 Global Portable Fire Extinguishers Revenue and Market Share by Driving

Method (2021-2026)

2.3.3.3 Global Portable Fire Extinguishers Sale Price by Driving Method (2021-2026)

2.4 Portable Fire Extinguishers Segment by Capacity

2.4.1 1-2kg

2.4.2 2-5kg

2.4.3 5-10kg

2.4.4 More than 10kg

2.4.5 Portable Fire Extinguishers Sales by Capacity

2.4.5.1 Global Portable Fire Extinguishers Sales Market Share by Capacity (2021-2026)

2.4.5.2 Global Portable Fire Extinguishers Revenue and Market Share by Capacity (2021-2026)

2.4.5.3 Global Portable Fire Extinguishers Sale Price by Capacity (2021-2026)

2.5 Portable Fire Extinguishers Segment by Application

2.5.1 Residential

2.5.2 Commercial

2.5.3 Industrial

2.5.4 Portable Fire Extinguishers Sales by Application

2.5.4.1 Global Portable Fire Extinguishers Sale Market Share by Application (2021-2026)

2.5.4.2 Global Portable Fire Extinguishers Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Portable Fire Extinguishers Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Portable Fire Extinguishers Breakdown Data by Company

3.1.1 Global Portable Fire Extinguishers Annual Sales by Company (2021-2026)

3.1.2 Global Portable Fire Extinguishers Sales Market Share by Company (2021-2026)

3.2 Global Portable Fire Extinguishers Annual Revenue by Company (2021-2026)

3.2.1 Global Portable Fire Extinguishers Revenue by Company (2021-2026)

3.2.2 Global Portable Fire Extinguishers Revenue Market Share by Company (2021-2026)

3.3 Global Portable Fire Extinguishers Sale Price by Company

3.4 Key Manufacturers Portable Fire Extinguishers Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Portable Fire Extinguishers Product Location Distribution

3.4.2 Players Portable Fire Extinguishers Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PORTABLE FIRE EXTINGUISHERS BY GEOGRAPHIC REGION

- 4.1 World Historic Portable Fire Extinguishers Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Portable Fire Extinguishers Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Portable Fire Extinguishers Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Portable Fire Extinguishers Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Portable Fire Extinguishers Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Portable Fire Extinguishers Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Portable Fire Extinguishers Sales Growth
- 4.4 APAC Portable Fire Extinguishers Sales Growth
- 4.5 Europe Portable Fire Extinguishers Sales Growth
- 4.6 Middle East & Africa Portable Fire Extinguishers Sales Growth

5 AMERICAS

- 5.1 Americas Portable Fire Extinguishers Sales by Country
 - 5.1.1 Americas Portable Fire Extinguishers Sales by Country (2021-2026)
 - 5.1.2 Americas Portable Fire Extinguishers Revenue by Country (2021-2026)
- 5.2 Americas Portable Fire Extinguishers Sales by Type (2021-2026)
- 5.3 Americas Portable Fire Extinguishers Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Portable Fire Extinguishers Sales by Region

- 6.1.1 APAC Portable Fire Extinguishers Sales by Region (2021-2026)
- 6.1.2 APAC Portable Fire Extinguishers Revenue by Region (2021-2026)
- 6.2 APAC Portable Fire Extinguishers Sales by Type (2021-2026)
- 6.3 APAC Portable Fire Extinguishers Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Portable Fire Extinguishers by Country
 - 7.1.1 Europe Portable Fire Extinguishers Sales by Country (2021-2026)
 - 7.1.2 Europe Portable Fire Extinguishers Revenue by Country (2021-2026)
- 7.2 Europe Portable Fire Extinguishers Sales by Type (2021-2026)
- 7.3 Europe Portable Fire Extinguishers Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Portable Fire Extinguishers by Country
 - 8.1.1 Middle East & Africa Portable Fire Extinguishers Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Portable Fire Extinguishers Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Portable Fire Extinguishers Sales by Type (2021-2026)
- 8.3 Middle East & Africa Portable Fire Extinguishers Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Portable Fire Extinguishers
- 10.3 Manufacturing Process Analysis of Portable Fire Extinguishers
- 10.4 Industry Chain Structure of Portable Fire Extinguishers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Portable Fire Extinguishers Distributors
- 11.3 Portable Fire Extinguishers Customer

12 WORLD FORECAST REVIEW FOR PORTABLE FIRE EXTINGUISHERS BY GEOGRAPHIC REGION

- 12.1 Global Portable Fire Extinguishers Market Size Forecast by Region
 - 12.1.1 Global Portable Fire Extinguishers Forecast by Region (2027-2032)
 - 12.1.2 Global Portable Fire Extinguishers Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Portable Fire Extinguishers Forecast by Type (2027-2032)
- 12.7 Global Portable Fire Extinguishers Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Kidde (United States)
 - 13.1.1 Kidde (United States) Company Information

13.1.2 Kidde (United States) Portable Fire Extinguishers Product Portfolios and Specifications

13.1.3 Kidde (United States) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Kidde (United States) Main Business Overview

13.1.5 Kidde (United States) Latest Developments

13.2 ANSUL / Johnson Controls (United States)

13.2.1 ANSUL / Johnson Controls (United States) Company Information

13.2.2 ANSUL / Johnson Controls (United States) Portable Fire Extinguishers Product Portfolios and Specifications

13.2.3 ANSUL / Johnson Controls (United States) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 ANSUL / Johnson Controls (United States) Main Business Overview

13.2.5 ANSUL / Johnson Controls (United States) Latest Developments

13.3 Minimax Fire Solutions International GmbH (Germany)

13.3.1 Minimax Fire Solutions International GmbH (Germany) Company Information

13.3.2 Minimax Fire Solutions International GmbH (Germany) Portable Fire Extinguishers Product Portfolios and Specifications

13.3.3 Minimax Fire Solutions International GmbH (Germany) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Minimax Fire Solutions International GmbH (Germany) Main Business Overview

13.3.5 Minimax Fire Solutions International GmbH (Germany) Latest Developments

13.4 Amerex Corporation (United States)

13.4.1 Amerex Corporation (United States) Company Information

13.4.2 Amerex Corporation (United States) Portable Fire Extinguishers Product Portfolios and Specifications

13.4.3 Amerex Corporation (United States) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Amerex Corporation (United States) Main Business Overview

13.4.5 Amerex Corporation (United States) Latest Developments

13.5 First Alert (United States)

13.5.1 First Alert (United States) Company Information

13.5.2 First Alert (United States) Portable Fire Extinguishers Product Portfolios and Specifications

13.5.3 First Alert (United States) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 First Alert (United States) Main Business Overview

13.5.5 First Alert (United States) Latest Developments

13.6 Yamato Protec Corporation (Japan)

- 13.6.1 Yamato Protec Corporation (Japan) Company Information
- 13.6.2 Yamato Protec Corporation (Japan) Portable Fire Extinguishers Product Portfolios and Specifications
- 13.6.3 Yamato Protec Corporation (Japan) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Yamato Protec Corporation (Japan) Main Business Overview
- 13.6.5 Yamato Protec Corporation (Japan) Latest Developments
- 13.7 BAVARIA Fire Fighting Solutions (Germany)
- 13.7.1 BAVARIA Fire Fighting Solutions (Germany) Company Information
- 13.7.2 BAVARIA Fire Fighting Solutions (Germany) Portable Fire Extinguishers Product Portfolios and Specifications
- 13.7.3 BAVARIA Fire Fighting Solutions (Germany) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 BAVARIA Fire Fighting Solutions (Germany) Main Business Overview
- 13.7.5 BAVARIA Fire Fighting Solutions (Germany) Latest Developments
- 13.8 ANAF Fire Protection S.p.A. (Italy)
- 13.8.1 ANAF Fire Protection S.p.A. (Italy) Company Information
- 13.8.2 ANAF Fire Protection S.p.A. (Italy) Portable Fire Extinguishers Product Portfolios and Specifications
- 13.8.3 ANAF Fire Protection S.p.A. (Italy) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 ANAF Fire Protection S.p.A. (Italy) Main Business Overview
- 13.8.5 ANAF Fire Protection S.p.A. (Italy) Latest Developments
- 13.9 Gielle Group / Gielle Industries (Italy)
- 13.9.1 Gielle Group / Gielle Industries (Italy) Company Information
- 13.9.2 Gielle Group / Gielle Industries (Italy) Portable Fire Extinguishers Product Portfolios and Specifications
- 13.9.3 Gielle Group / Gielle Industries (Italy) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Gielle Group / Gielle Industries (Italy) Main Business Overview
- 13.9.5 Gielle Group / Gielle Industries (Italy) Latest Developments
- 13.10 Presto Brands?kerhet AB (Sweden)
- 13.10.1 Presto Brands?kerhet AB (Sweden) Company Information
- 13.10.2 Presto Brands?kerhet AB (Sweden) Portable Fire Extinguishers Product Portfolios and Specifications
- 13.10.3 Presto Brands?kerhet AB (Sweden) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Presto Brands?kerhet AB (Sweden) Main Business Overview
- 13.10.5 Presto Brands?kerhet AB (Sweden) Latest Developments

13.11 Ogniochron S.A. (Poland)

13.11.1 Ogniochron S.A. (Poland) Company Information

13.11.2 Ogniochron S.A. (Poland) Portable Fire Extinguishers Product Portfolios and Specifications

13.11.3 Ogniochron S.A. (Poland) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Ogniochron S.A. (Poland) Main Business Overview

13.11.5 Ogniochron S.A. (Poland) Latest Developments

13.12 Protec Fire Detection plc (United Kingdom)

13.12.1 Protec Fire Detection plc (United Kingdom) Company Information

13.12.2 Protec Fire Detection plc (United Kingdom) Portable Fire Extinguishers Product Portfolios and Specifications

13.12.3 Protec Fire Detection plc (United Kingdom) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Protec Fire Detection plc (United Kingdom) Main Business Overview

13.12.5 Protec Fire Detection plc (United Kingdom) Latest Developments

13.13 HATSUTA SEISAKUSHO Co., Ltd. (Japan)

13.13.1 HATSUTA SEISAKUSHO Co., Ltd. (Japan) Company Information

13.13.2 HATSUTA SEISAKUSHO Co., Ltd. (Japan) Portable Fire Extinguishers Product Portfolios and Specifications

13.13.3 HATSUTA SEISAKUSHO Co., Ltd. (Japan) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 HATSUTA SEISAKUSHO Co., Ltd. (Japan) Main Business Overview

13.13.5 HATSUTA SEISAKUSHO Co., Ltd. (Japan) Latest Developments

13.14 Desautel Group (France)

13.14.1 Desautel Group (France) Company Information

13.14.2 Desautel Group (France) Portable Fire Extinguishers Product Portfolios and Specifications

13.14.3 Desautel Group (France) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Desautel Group (France) Main Business Overview

13.14.5 Desautel Group (France) Latest Developments

13.15 Nippon Dry-Chemical Co., Ltd. (Japan)

13.15.1 Nippon Dry-Chemical Co., Ltd. (Japan) Company Information

13.15.2 Nippon Dry-Chemical Co., Ltd. (Japan) Portable Fire Extinguishers Product Portfolios and Specifications

13.15.3 Nippon Dry-Chemical Co., Ltd. (Japan) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Nippon Dry-Chemical Co., Ltd. (Japan) Main Business Overview

- 13.15.5 Nippon Dry-Chemical Co., Ltd. (Japan) Latest Developments
- 13.16 Feuerschutz Jockel GmbH & Co. KG (Germany)
 - 13.16.1 Feuerschutz Jockel GmbH & Co. KG (Germany) Company Information
 - 13.16.2 Feuerschutz Jockel GmbH & Co. KG (Germany) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.16.3 Feuerschutz Jockel GmbH & Co. KG (Germany) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Feuerschutz Jockel GmbH & Co. KG (Germany) Main Business Overview
 - 13.16.5 Feuerschutz Jockel GmbH & Co. KG (Germany) Latest Developments
- 13.17 M.B. S.r.l. (Italy)
 - 13.17.1 M.B. S.r.l. (Italy) Company Information
 - 13.17.2 M.B. S.r.l. (Italy) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.17.3 M.B. S.r.l. (Italy) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 M.B. S.r.l. (Italy) Main Business Overview
 - 13.17.5 M.B. S.r.l. (Italy) Latest Developments
- 13.18 MOBIAK S.A. (Greece)
 - 13.18.1 MOBIAK S.A. (Greece) Company Information
 - 13.18.2 MOBIAK S.A. (Greece) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.18.3 MOBIAK S.A. (Greece) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 MOBIAK S.A. (Greece) Main Business Overview
 - 13.18.5 MOBIAK S.A. (Greece) Latest Developments
- 13.19 Kanex Fire Solutions Limited (India)
 - 13.19.1 Kanex Fire Solutions Limited (India) Company Information
 - 13.19.2 Kanex Fire Solutions Limited (India) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.19.3 Kanex Fire Solutions Limited (India) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Kanex Fire Solutions Limited (India) Main Business Overview
 - 13.19.5 Kanex Fire Solutions Limited (India) Latest Developments
- 13.20 ?ervinka-Czech Republic s.r.o. (Czech Republic)
 - 13.20.1 ?ervinka-Czech Republic s.r.o. (Czech Republic) Company Information
 - 13.20.2 ?ervinka-Czech Republic s.r.o. (Czech Republic) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.20.3 ?ervinka-Czech Republic s.r.o. (Czech Republic) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.20.4 ?ervinka-Czech Republic s.r.o. (Czech Republic) Main Business Overview
- 13.20.5 ?ervinka-Czech Republic s.r.o. (Czech Republic) Latest Developments
- 13.21 PASTOR TVA d.d. (Croatia)
 - 13.21.1 PASTOR TVA d.d. (Croatia) Company Information
 - 13.21.2 PASTOR TVA d.d. (Croatia) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.21.3 PASTOR TVA d.d. (Croatia) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 PASTOR TVA d.d. (Croatia) Main Business Overview
 - 13.21.5 PASTOR TVA d.d. (Croatia) Latest Developments
- 13.22 Shandong Longcheng Fire Technology Co., Ltd. (China)
 - 13.22.1 Shandong Longcheng Fire Technology Co., Ltd. (China) Company Information
 - 13.22.2 Shandong Longcheng Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.22.3 Shandong Longcheng Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Shandong Longcheng Fire Technology Co., Ltd. (China) Main Business Overview
 - 13.22.5 Shandong Longcheng Fire Technology Co., Ltd. (China) Latest Developments
- 13.23 Zhejiang Zhean Fire Equipment Co., Ltd. (China)
 - 13.23.1 Zhejiang Zhean Fire Equipment Co., Ltd. (China) Company Information
 - 13.23.2 Zhejiang Zhean Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.23.3 Zhejiang Zhean Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Zhejiang Zhean Fire Equipment Co., Ltd. (China) Main Business Overview
 - 13.23.5 Zhejiang Zhean Fire Equipment Co., Ltd. (China) Latest Developments
- 13.24 Guangdong Pingan Fire Industry Co., Ltd. (China)
 - 13.24.1 Guangdong Pingan Fire Industry Co., Ltd. (China) Company Information
 - 13.24.2 Guangdong Pingan Fire Industry Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.24.3 Guangdong Pingan Fire Industry Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Guangdong Pingan Fire Industry Co., Ltd. (China) Main Business Overview
 - 13.24.5 Guangdong Pingan Fire Industry Co., Ltd. (China) Latest Developments
- 13.25 Hubei Jiangjing Fire Technology Co., Ltd. (China)
 - 13.25.1 Hubei Jiangjing Fire Technology Co., Ltd. (China) Company Information
 - 13.25.2 Hubei Jiangjing Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

- 13.25.3 Hubei Jiangjing Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.25.4 Hubei Jiangjing Fire Technology Co., Ltd. (China) Main Business Overview
- 13.25.5 Hubei Jiangjing Fire Technology Co., Ltd. (China) Latest Developments
- 13.26 Xuzhou Huaihai Fire Equipment Co., Ltd. (China)
 - 13.26.1 Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Company Information
 - 13.26.2 Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.26.3 Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Main Business Overview
 - 13.26.5 Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Latest Developments
- 13.27 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China)
 - 13.27.1 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Company Information
 - 13.27.2 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.27.3 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Main Business Overview
 - 13.27.5 Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Latest Developments
- 13.28 Haitian Fire Technology Co., Ltd. (China)
 - 13.28.1 Haitian Fire Technology Co., Ltd. (China) Company Information
 - 13.28.2 Haitian Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.28.3 Haitian Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 Haitian Fire Technology Co., Ltd. (China) Main Business Overview
 - 13.28.5 Haitian Fire Technology Co., Ltd. (China) Latest Developments
- 13.29 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China)
 - 13.29.1 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Company Information
 - 13.29.2 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications
 - 13.29.3 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Main Business Overview
 - 13.29.5 Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Latest Developments
- 13.30 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China)
 - 13.30.1 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Company

Information

13.30.2 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

13.30.3 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Main Business Overview

13.30.5 Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Latest Developments

13.31 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China)

13.31.1 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Company Information

13.31.2 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

13.31.3 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.31.4 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Main Business Overview

13.31.5 Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Latest Developments

13.32 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China)

13.32.1 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Company Information

13.32.2 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

13.32.3 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.32.4 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Main Business Overview

13.32.5 Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Latest Developments

13.33 Zhejiang Nordon Fire Protection Co., Ltd. (China)

13.33.1 Zhejiang Nordon Fire Protection Co., Ltd. (China) Company Information

13.33.2 Zhejiang Nordon Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

13.33.3 Zhejiang Nordon Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.33.4 Zhejiang Nordon Fire Protection Co., Ltd. (China) Main Business Overview

13.33.5 Zhejiang Nordon Fire Protection Co., Ltd. (China) Latest Developments

13.34 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China)

13.34.1 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Company Information

13.34.2 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

13.34.3 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.34.4 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Main Business Overview

13.34.5 Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Latest Developments

13.35 Shuili Fire Technology Co., Ltd. (China)

13.35.1 Shuili Fire Technology Co., Ltd. (China) Company Information

13.35.2 Shuili Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

13.35.3 Shuili Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.35.4 Shuili Fire Technology Co., Ltd. (China) Main Business Overview

13.35.5 Shuili Fire Technology Co., Ltd. (China) Latest Developments

13.36 Fujian Minshan Fire Protection Co., Ltd. (China)

13.36.1 Fujian Minshan Fire Protection Co., Ltd. (China) Company Information

13.36.2 Fujian Minshan Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

13.36.3 Fujian Minshan Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.36.4 Fujian Minshan Fire Protection Co., Ltd. (China) Main Business Overview

13.36.5 Fujian Minshan Fire Protection Co., Ltd. (China) Latest Developments

13.37 Yuhuan Fujie Fire Technology Co., Ltd. (China)

13.37.1 Yuhuan Fujie Fire Technology Co., Ltd. (China) Company Information

13.37.2 Yuhuan Fujie Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

13.37.3 Yuhuan Fujie Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Sales, Revenue, Price and Gross Margin (2021-2026)

13.37.4 Yuhuan Fujie Fire Technology Co., Ltd. (China) Main Business Overview

13.37.5 Yuhuan Fujie Fire Technology Co., Ltd. (China) Latest Developments

13.38 Hubei Pulong Fire Equipment Co., Ltd. (China)

13.38.1 Hubei Pulong Fire Equipment Co., Ltd. (China) Company Information

13.38.2 Hubei Pulong Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

13.38.3 Hubei Pulong Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers

Sales, Revenue, Price and Gross Margin (2021-2026)

13.38.4 Hubei Pulong Fire Equipment Co., Ltd. (China) Main Business Overview

13.38.5 Hubei Pulong Fire Equipment Co., Ltd. (China) Latest Developments

13.39 Guangdong Reje Safety Technology Co., Ltd. (China)

13.40 Guangdong Zhenxing Fire Equipment Co., Ltd. (China)

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Portable Fire Extinguishers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Portable Fire Extinguishers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Dry Chemical
- Table 4. Major Players of Foam
- Table 5. Major Players of Carbon Dioxide
- Table 6. Major Players of Water
- Table 7. Major Players of Others
- Table 8. Global Portable Fire Extinguishers Sales by Type (2021-2026) & (Units)
- Table 9. Global Portable Fire Extinguishers Sales Market Share by Type (2021-2026)
- Table 10. Global Portable Fire Extinguishers Revenue by Type (2021-2026) & (\$ million)
- Table 11. Global Portable Fire Extinguishers Revenue Market Share by Type (2021-2026)
- Table 12. Global Portable Fire Extinguishers Sale Price by Type (2021-2026) & (USD/Unit)
- Table 13. Major Players of Stored Pressure
- Table 14. Major Players of Cartridge Operated
- Table 15. Global Portable Fire Extinguishers Sales by Driving Method (2021-2026) & (Units)
- Table 16. Global Portable Fire Extinguishers Sales Market Share by Driving Method (2021-2026)
- Table 17. Global Portable Fire Extinguishers Revenue by Driving Method (2021-2026) & (\$ million)
- Table 18. Global Portable Fire Extinguishers Revenue Market Share by Driving Method (2021-2026)
- Table 19. Global Portable Fire Extinguishers Sale Price by Driving Method (2021-2026) & (USD/Unit)
- Table 20. Major Players of 1-2kg
- Table 21. Major Players of 2-5kg
- Table 22. Major Players of 5-10kg
- Table 23. Major Players of More than 10kg
- Table 24. Global Portable Fire Extinguishers Sales by Capacity (2021-2026) & (Units)
- Table 25. Global Portable Fire Extinguishers Sales Market Share by Capacity

(2021-2026)

Table 26. Global Portable Fire Extinguishers Revenue by Capacity (2021-2026) & (\$ million)

Table 27. Global Portable Fire Extinguishers Revenue Market Share by Capacity (2021-2026)

Table 28. Global Portable Fire Extinguishers Sale Price by Capacity (2021-2026) & (USD/Unit)

Table 29. Global Portable Fire Extinguishers Sale by Application (2021-2026) & (Units)

Table 30. Global Portable Fire Extinguishers Sale Market Share by Application (2021-2026)

Table 31. Global Portable Fire Extinguishers Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Portable Fire Extinguishers Revenue Market Share by Application (2021-2026)

Table 33. Global Portable Fire Extinguishers Sale Price by Application (2021-2026) & (USD/Unit)

Table 34. Global Portable Fire Extinguishers Sales by Company (2021-2026) & (Units)

Table 35. Global Portable Fire Extinguishers Sales Market Share by Company (2021-2026)

Table 36. Global Portable Fire Extinguishers Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Portable Fire Extinguishers Revenue Market Share by Company (2021-2026)

Table 38. Global Portable Fire Extinguishers Sale Price by Company (2021-2026) & (USD/Unit)

Table 39. Key Manufacturers Portable Fire Extinguishers Producing Area Distribution and Sales Area

Table 40. Players Portable Fire Extinguishers Products Offered

Table 41. Portable Fire Extinguishers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Portable Fire Extinguishers Sales by Geographic Region (2021-2026) & (Units)

Table 45. Global Portable Fire Extinguishers Sales Market Share Geographic Region (2021-2026)

Table 46. Global Portable Fire Extinguishers Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Portable Fire Extinguishers Revenue Market Share by Geographic

Region (2021-2026)

Table 48. Global Portable Fire Extinguishers Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Portable Fire Extinguishers Sales Market Share by Country/Region (2021-2026)

Table 50. Global Portable Fire Extinguishers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Portable Fire Extinguishers Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Portable Fire Extinguishers Sales by Country (2021-2026) & (Units)

Table 53. Americas Portable Fire Extinguishers Sales Market Share by Country (2021-2026)

Table 54. Americas Portable Fire Extinguishers Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Portable Fire Extinguishers Sales by Type (2021-2026) & (Units)

Table 56. Americas Portable Fire Extinguishers Sales by Application (2021-2026) & (Units)

Table 57. APAC Portable Fire Extinguishers Sales by Region (2021-2026) & (Units)

Table 58. APAC Portable Fire Extinguishers Sales Market Share by Region (2021-2026)

Table 59. APAC Portable Fire Extinguishers Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Portable Fire Extinguishers Sales by Type (2021-2026) & (Units)

Table 61. APAC Portable Fire Extinguishers Sales by Application (2021-2026) & (Units)

Table 62. Europe Portable Fire Extinguishers Sales by Country (2021-2026) & (Units)

Table 63. Europe Portable Fire Extinguishers Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Portable Fire Extinguishers Sales by Type (2021-2026) & (Units)

Table 65. Europe Portable Fire Extinguishers Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Portable Fire Extinguishers Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Portable Fire Extinguishers Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Portable Fire Extinguishers Sales by Type (2021-2026) & (Units)

Table 69. Middle East & Africa Portable Fire Extinguishers Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Portable Fire Extinguishers

Table 71. Key Market Challenges & Risks of Portable Fire Extinguishers
Table 72. Key Industry Trends of Portable Fire Extinguishers
Table 73. Portable Fire Extinguishers Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Portable Fire Extinguishers Distributors List
Table 76. Portable Fire Extinguishers Customer List
Table 77. Global Portable Fire Extinguishers Sales Forecast by Region (2027-2032) & (Units)
Table 78. Global Portable Fire Extinguishers Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Americas Portable Fire Extinguishers Sales Forecast by Country (2027-2032) & (Units)
Table 80. Americas Portable Fire Extinguishers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. APAC Portable Fire Extinguishers Sales Forecast by Region (2027-2032) & (Units)
Table 82. APAC Portable Fire Extinguishers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 83. Europe Portable Fire Extinguishers Sales Forecast by Country (2027-2032) & (Units)
Table 84. Europe Portable Fire Extinguishers Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Middle East & Africa Portable Fire Extinguishers Sales Forecast by Country (2027-2032) & (Units)
Table 86. Middle East & Africa Portable Fire Extinguishers Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Global Portable Fire Extinguishers Sales Forecast by Type (2027-2032) & (Units)
Table 88. Global Portable Fire Extinguishers Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 89. Global Portable Fire Extinguishers Sales Forecast by Application (2027-2032) & (Units)
Table 90. Global Portable Fire Extinguishers Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 91. Kidde (United States) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors
Table 92. Kidde (United States) Portable Fire Extinguishers Product Portfolios and Specifications
Table 93. Kidde (United States) Portable Fire Extinguishers Sales (Units), Revenue (\$

Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 94. Kidde (United States) Main Business

Table 95. Kidde (United States) Latest Developments

Table 96. ANSUL / Johnson Controls (United States) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 97. ANSUL / Johnson Controls (United States) Portable Fire Extinguishers Product Portfolios and Specifications

Table 98. ANSUL / Johnson Controls (United States) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 99. ANSUL / Johnson Controls (United States) Main Business

Table 100. ANSUL / Johnson Controls (United States) Latest Developments

Table 101. Minimax Fire Solutions International GmbH (Germany) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 102. Minimax Fire Solutions International GmbH (Germany) Portable Fire Extinguishers Product Portfolios and Specifications

Table 103. Minimax Fire Solutions International GmbH (Germany) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 104. Minimax Fire Solutions International GmbH (Germany) Main Business

Table 105. Minimax Fire Solutions International GmbH (Germany) Latest Developments

Table 106. Amerex Corporation (United States) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 107. Amerex Corporation (United States) Portable Fire Extinguishers Product Portfolios and Specifications

Table 108. Amerex Corporation (United States) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 109. Amerex Corporation (United States) Main Business

Table 110. Amerex Corporation (United States) Latest Developments

Table 111. First Alert (United States) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 112. First Alert (United States) Portable Fire Extinguishers Product Portfolios and Specifications

Table 113. First Alert (United States) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 114. First Alert (United States) Main Business

Table 115. First Alert (United States) Latest Developments

Table 116. Yamato Protec Corporation (Japan) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 117. Yamato Protec Corporation (Japan) Portable Fire Extinguishers Product

Portfolios and Specifications

Table 118. Yamato Protec Corporation (Japan) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 119. Yamato Protec Corporation (Japan) Main Business

Table 120. Yamato Protec Corporation (Japan) Latest Developments

Table 121. BAVARIA Fire Fighting Solutions (Germany) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 122. BAVARIA Fire Fighting Solutions (Germany) Portable Fire Extinguishers Product Portfolios and Specifications

Table 123. BAVARIA Fire Fighting Solutions (Germany) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 124. BAVARIA Fire Fighting Solutions (Germany) Main Business

Table 125. BAVARIA Fire Fighting Solutions (Germany) Latest Developments

Table 126. ANAF Fire Protection S.p.A. (Italy) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 127. ANAF Fire Protection S.p.A. (Italy) Portable Fire Extinguishers Product Portfolios and Specifications

Table 128. ANAF Fire Protection S.p.A. (Italy) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 129. ANAF Fire Protection S.p.A. (Italy) Main Business

Table 130. ANAF Fire Protection S.p.A. (Italy) Latest Developments

Table 131. Gielle Group / Gielle Industries (Italy) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 132. Gielle Group / Gielle Industries (Italy) Portable Fire Extinguishers Product Portfolios and Specifications

Table 133. Gielle Group / Gielle Industries (Italy) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 134. Gielle Group / Gielle Industries (Italy) Main Business

Table 135. Gielle Group / Gielle Industries (Italy) Latest Developments

Table 136. Presto Brands?kerhet AB (Sweden) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 137. Presto Brands?kerhet AB (Sweden) Portable Fire Extinguishers Product Portfolios and Specifications

Table 138. Presto Brands?kerhet AB (Sweden) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 139. Presto Brands?kerhet AB (Sweden) Main Business

Table 140. Presto Brands?kerhet AB (Sweden) Latest Developments

Table 141. Ogniochron S.A. (Poland) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 142. Ogniochron S.A. (Poland) Portable Fire Extinguishers Product Portfolios and Specifications

Table 143. Ogniochron S.A. (Poland) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 144. Ogniochron S.A. (Poland) Main Business

Table 145. Ogniochron S.A. (Poland) Latest Developments

Table 146. Protec Fire Detection plc (United Kingdom) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 147. Protec Fire Detection plc (United Kingdom) Portable Fire Extinguishers Product Portfolios and Specifications

Table 148. Protec Fire Detection plc (United Kingdom) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 149. Protec Fire Detection plc (United Kingdom) Main Business

Table 150. Protec Fire Detection plc (United Kingdom) Latest Developments

Table 151. HATSUTA SEISAKUSHO Co., Ltd. (Japan) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 152. HATSUTA SEISAKUSHO Co., Ltd. (Japan) Portable Fire Extinguishers Product Portfolios and Specifications

Table 153. HATSUTA SEISAKUSHO Co., Ltd. (Japan) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 154. HATSUTA SEISAKUSHO Co., Ltd. (Japan) Main Business

Table 155. HATSUTA SEISAKUSHO Co., Ltd. (Japan) Latest Developments

Table 156. Desautel Group (France) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 157. Desautel Group (France) Portable Fire Extinguishers Product Portfolios and Specifications

Table 158. Desautel Group (France) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 159. Desautel Group (France) Main Business

Table 160. Desautel Group (France) Latest Developments

Table 161. Nippon Dry-Chemical Co., Ltd. (Japan) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 162. Nippon Dry-Chemical Co., Ltd. (Japan) Portable Fire Extinguishers Product Portfolios and Specifications

Table 163. Nippon Dry-Chemical Co., Ltd. (Japan) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 164. Nippon Dry-Chemical Co., Ltd. (Japan) Main Business

Table 165. Nippon Dry-Chemical Co., Ltd. (Japan) Latest Developments

Table 166. Feuerschutz Jockel GmbH & Co. KG (Germany) Basic Information, Portable

Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 167. Feuerschutz Jockel GmbH & Co. KG (Germany) Portable Fire Extinguishers Product Portfolios and Specifications

Table 168. Feuerschutz Jockel GmbH & Co. KG (Germany) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 169. Feuerschutz Jockel GmbH & Co. KG (Germany) Main Business

Table 170. Feuerschutz Jockel GmbH & Co. KG (Germany) Latest Developments

Table 171. M.B. S.r.l. (Italy) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 172. M.B. S.r.l. (Italy) Portable Fire Extinguishers Product Portfolios and Specifications

Table 173. M.B. S.r.l. (Italy) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 174. M.B. S.r.l. (Italy) Main Business

Table 175. M.B. S.r.l. (Italy) Latest Developments

Table 176. MOBIAK S.A. (Greece) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 177. MOBIAK S.A. (Greece) Portable Fire Extinguishers Product Portfolios and Specifications

Table 178. MOBIAK S.A. (Greece) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 179. MOBIAK S.A. (Greece) Main Business

Table 180. MOBIAK S.A. (Greece) Latest Developments

Table 181. Kanex Fire Solutions Limited (India) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 182. Kanex Fire Solutions Limited (India) Portable Fire Extinguishers Product Portfolios and Specifications

Table 183. Kanex Fire Solutions Limited (India) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 184. Kanex Fire Solutions Limited (India) Main Business

Table 185. Kanex Fire Solutions Limited (India) Latest Developments

Table 186. ?ervinka-Czech Republic s.r.o. (Czech Republic) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 187. ?ervinka-Czech Republic s.r.o. (Czech Republic) Portable Fire Extinguishers Product Portfolios and Specifications

Table 188. ?ervinka-Czech Republic s.r.o. (Czech Republic) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 189. ?ervinka-Czech Republic s.r.o. (Czech Republic) Main Business

Table 190. ?ervinka-Czech Republic s.r.o. (Czech Republic) Latest Developments

Table 191. PASTOR TVA d.d. (Croatia) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 192. PASTOR TVA d.d. (Croatia) Portable Fire Extinguishers Product Portfolios and Specifications

Table 193. PASTOR TVA d.d. (Croatia) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 194. PASTOR TVA d.d. (Croatia) Main Business

Table 195. PASTOR TVA d.d. (Croatia) Latest Developments

Table 196. Shandong Longcheng Fire Technology Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 197. Shandong Longcheng Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 198. Shandong Longcheng Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 199. Shandong Longcheng Fire Technology Co., Ltd. (China) Main Business

Table 200. Shandong Longcheng Fire Technology Co., Ltd. (China) Latest Developments

Table 201. Zhejiang Zhean Fire Equipment Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 202. Zhejiang Zhean Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 203. Zhejiang Zhean Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 204. Zhejiang Zhean Fire Equipment Co., Ltd. (China) Main Business

Table 205. Zhejiang Zhean Fire Equipment Co., Ltd. (China) Latest Developments

Table 206. Guangdong Pingan Fire Industry Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 207. Guangdong Pingan Fire Industry Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 208. Guangdong Pingan Fire Industry Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 209. Guangdong Pingan Fire Industry Co., Ltd. (China) Main Business

Table 210. Guangdong Pingan Fire Industry Co., Ltd. (China) Latest Developments

Table 211. Hubei Jiangjing Fire Technology Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 212. Hubei Jiangjing Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 213. Hubei Jiangjing Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 214. Hubei Jiangjing Fire Technology Co., Ltd. (China) Main Business

Table 215. Hubei Jiangjing Fire Technology Co., Ltd. (China) Latest Developments

Table 216. Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 217. Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 218. Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 219. Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Main Business

Table 220. Xuzhou Huaihai Fire Equipment Co., Ltd. (China) Latest Developments

Table 221. Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 222. Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 223. Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 224. Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Main Business

Table 225. Jingkai Fire Technology (Zhejiang) Co., Ltd. (China) Latest Developments

Table 226. Haitian Fire Technology Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 227. Haitian Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 228. Haitian Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 229. Haitian Fire Technology Co., Ltd. (China) Main Business

Table 230. Haitian Fire Technology Co., Ltd. (China) Latest Developments

Table 231. Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 232. Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 233. Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 234. Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Main Business

Table 235. Beijing Jiujiu Shenlong Fire Equipment Co., Ltd. (China) Latest Developments

Table 236. Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 237. Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 238. Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 239. Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Main Business

Table 240. Zhejiang Orientx Fire Safety Equipment Co., Ltd. (China) Latest Developments

Table 241. Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 242. Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 243. Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 244. Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Main Business

Table 245. Qingdao Loushan Fire Equipment Factory Co., Ltd. (China) Latest Developments

Table 246. Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 247. Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 248. Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 249. Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Main Business

Table 250. Nanjing Honghu Fire Equipment Manufacturing Co., Ltd. (China) Latest Developments

Table 251. Zhejiang Nordon Fire Protection Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 252. Zhejiang Nordon Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 253. Zhejiang Nordon Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 254. Zhejiang Nordon Fire Protection Co., Ltd. (China) Main Business

Table 255. Zhejiang Nordon Fire Protection Co., Ltd. (China) Latest Developments

Table 256. Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 257. Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 258. Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 259. Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Main Business

Table 260. Zhongshang Jujian Fire Equipment Technology Co., Ltd. (China) Latest Developments

Table 261. Shuili Fire Technology Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 262. Shuili Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 263. Shuili Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 264. Shuili Fire Technology Co., Ltd. (China) Main Business

Table 265. Shuili Fire Technology Co., Ltd. (China) Latest Developments

Table 266. Fujian Minshan Fire Protection Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 267. Fujian Minshan Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 268. Fujian Minshan Fire Protection Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 269. Fujian Minshan Fire Protection Co., Ltd. (China) Main Business

Table 270. Fujian Minshan Fire Protection Co., Ltd. (China) Latest Developments

Table 271. Yuhuan Fujie Fire Technology Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors

Table 272. Yuhuan Fujie Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications

Table 273. Yuhuan Fujie Fire Technology Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 274. Yuhuan Fujie Fire Technology Co., Ltd. (China) Main Business
Table 275. Yuhuan Fujie Fire Technology Co., Ltd. (China) Latest Developments
Table 276. Hubei Pulong Fire Equipment Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors
Table 277. Hubei Pulong Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications
Table 278. Hubei Pulong Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 279. Hubei Pulong Fire Equipment Co., Ltd. (China) Main Business
Table 280. Hubei Pulong Fire Equipment Co., Ltd. (China) Latest Developments
Table 281. Guangdong Reje Safety Technology Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors
Table 282. Guangdong Reje Safety Technology Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications
Table 283. Guangdong Reje Safety Technology Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 284. Guangdong Reje Safety Technology Co., Ltd. (China) Main Business
Table 285. Guangdong Reje Safety Technology Co., Ltd. (China) Latest Developments
Table 286. Guangdong Zhenxing Fire Equipment Co., Ltd. (China) Basic Information, Portable Fire Extinguishers Manufacturing Base, Sales Area and Its Competitors
Table 287. Guangdong Zhenxing Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Product Portfolios and Specifications
Table 288. Guangdong Zhenxing Fire Equipment Co., Ltd. (China) Portable Fire Extinguishers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)
Table 289. Guangdong Zhenxing Fire Equipment Co., Ltd. (China) Main Business
Table 290. Guangdong Zhenxing Fire Equipment Co., Ltd. (China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Portable Fire Extinguishers
- Figure 2. Portable Fire Extinguishers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Portable Fire Extinguishers Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Portable Fire Extinguishers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Portable Fire Extinguishers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Portable Fire Extinguishers Sales Market Share by Country/Region (2025)
- Figure 10. Portable Fire Extinguishers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Dry Chemical
- Figure 12. Product Picture of Foam
- Figure 13. Product Picture of Carbon Dioxide
- Figure 14. Product Picture of Water
- Figure 15. Product Picture of Others
- Figure 16. Global Portable Fire Extinguishers Sales Market Share by Type in 2026
- Figure 17. Global Portable Fire Extinguishers Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Stored Pressure
- Figure 19. Product Picture of Cartridge Operated
- Figure 20. Global Portable Fire Extinguishers Sales Market Share by Driving Method in 2026
- Figure 21. Global Portable Fire Extinguishers Revenue Market Share by Driving Method (2021-2026)
- Figure 22. Product Picture of 1-2kg
- Figure 23. Product Picture of 2-5kg
- Figure 24. Product Picture of 5-10kg
- Figure 25. Product Picture of

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