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Global Portable Eddy Current Array Flaw Detector Market Growth 2026-2032

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Abstracts

The global Portable Eddy Current Array Flaw Detector market size is predicted to grow from US$ 184 million in 2025 to US$ 253 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Portable eddy current array flaw detectors are non-destructive testing (NDT) devices that integrate multi-channel eddy current testing technology, feature lightweight design, and battery power. They utilize an array of probes to rapidly scan and C-scan for surface and near-surface defects (such as cracks, corrosion, and pitting) in metal components. They are widely used in in-service field inspections in aerospace, energy, and petrochemical industries. The upstream of the industry chain mainly includes suppliers of high-frequency electronic components (such as FPGA chips and ADC/DAC modules), flexible coil materials, sensors, embedded processors, and structural components. The midstream consists of professional NDT equipment manufacturers, including international brands (such as Zetec and Evident/Olympus) and domestic companies (such as Edison and Shantou Ultrasonic), responsible for overall system development, probe customization, and software algorithm development. Downstream customers are mainly third-party testing institutions, airlines, nuclear power plants, oil and gas companies, and rail transit maintenance units. In 2024, the global production of portable eddy current array flaw detectors reached 2,570 units, with an average selling price of US$69,638 per unit, a single-line capacity of 100 units, and a gross profit margin of 44%.

United States market for Portable Eddy Current Array Flaw Detector is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Portable Eddy Current Array Flaw Detector is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Portable Eddy Current Array Flaw Detector is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Portable Eddy Current Array Flaw Detector players cover Zetec, Eddyfi Technologies, Ether NDE, Olympus, CMS, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Portable Eddy Current Array Flaw Detector Industry Forecast” looks at past sales and reviews total world Portable Eddy Current Array Flaw Detector sales in 2025, providing a comprehensive analysis by region and market sector of projected Portable Eddy Current Array Flaw Detector sales for 2026 through 2032. With Portable Eddy Current Array Flaw Detector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Portable Eddy Current Array Flaw Detector industry.

This Insight Report provides a comprehensive analysis of the global Portable Eddy Current Array Flaw Detector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Portable Eddy Current Array Flaw Detector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Portable Eddy Current Array Flaw Detector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Portable Eddy Current Array Flaw Detector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Portable Eddy Current Array Flaw Detector.

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This report presents a comprehensive overview, market shares, and growth opportunities of Portable Eddy Current Array Flaw Detector market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Absolute Array Probe

Differential Array Probe

Segmentation by Class:

High-frequency Detection

Low-frequency Detection

Segmentation by Application:

Oil and Gas

Chemicals

Manufacturing

Aerospace

Energy and Electricity

Other

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zetec

Eddyfi Technologies

Ether NDE

Olympus

CMS

FGB

Eddysun (Xiamen) Electronic Co., Ltd.

UniWest

AJR NDT

Rohmann GmbH

OKOndt GROUP

Guangdong Goworld Co., Ltd.

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Portable Eddy Current Array Flaw Detector market?

What factors are driving Portable Eddy Current Array Flaw Detector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Portable Eddy Current Array Flaw Detector market opportunities vary by end market size?

How does Portable Eddy Current Array Flaw Detector break out by Type, by Application?

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