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Global Port Refrigerated Storage Yards Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Port Refrigerated Storage Yards market size is predicted to grow from US$ 3023 million in 2025 to US$ 4608 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Port refrigerated storage yards are designated storage areas within port areas for refrigerated or frozen containers used to store temperature-sensitive goods, such as fresh produce, pharmaceuticals, and chemicals. These yards are equipped with electrical reefer points to maintain a constant temperature within the reefers and feature real-time temperature monitoring systems, emergency power supplies, and temperature alarm mechanisms. Their primary functions include temporarily storing refrigerated containers, ensuring the temperature safety of goods during their stay at the port, and supporting the connection and transshipment of cold chain logistics. Port cold storage yards are an essential component of the cold chain logistics system, playing a key role in global fresh produce trade, vaccine transportation, and cross-border e-commerce. The upstream and downstream supply chain system of port refrigerated storage yards covers multiple key links: the upstream is composed of refrigerated container manufacturers (such as CIMC and Maersk), refrigeration equipment manufacturers (such as Carrier and Daikin), power system suppliers (such as ABB), and port infrastructure developers (such as China Communications Construction Group and Bechtel), who jointly provide the hardware and technical support required by the yards; the downstream is connected to cold chain logistics service providers (such as Lineage, JD Cold Chain, and SF Express Cold Transport), food processing companies (such as Tyson, Nestl?, and Danone), pharmaceutical companies (such as Pfizer, Moderna, and Sinopharm Group), and cross-border e-commerce platforms (such as Alibaba, Amazon Fresh, and Pinduoduo). These customers rely on the yards to ensure the safety and efficiency of their temperature-controlled goods at the port, realizing closed-loop

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coordination of global cold chain transportation.

United States market for Port Refrigerated Storage Yards is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Port Refrigerated Storage Yards is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Port Refrigerated Storage Yards is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Port Refrigerated Storage Yards players cover Maersk Line, CMA CGM, MSC, Hapag-Lloyd, ONE, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Port Refrigerated Storage Yards Industry Forecast” looks at past sales and reviews total world Port Refrigerated Storage Yards sales in 2025, providing a comprehensive analysis by region and market sector of projected Port Refrigerated Storage Yards sales for 2026 through 2032. With Port Refrigerated Storage Yards sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Port Refrigerated Storage Yards industry.

This Insight Report provides a comprehensive analysis of the global Port Refrigerated Storage Yards landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Port Refrigerated Storage Yards portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Port Refrigerated Storage Yards market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Port Refrigerated Storage Yards and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Port Refrigerated Storage

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Yards.

This report presents a comprehensive overview, market shares, and growth opportunities of Port Refrigerated Storage Yards market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Shore Power Supply

Mobile Generator Power Supply

Others

Segmentation by Application:

Aquaculture

Pharmaceutical Logistics

Agricultural Product Trade

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Maersk Line

CMA CGM

MSC

Hapag-Lloyd

ONE

Evergreen Marine

COSCO Shipping

K Line

Yang Ming Marine

ZIM

DP World

PSA International

APM Terminals

Lineage

Americold

Carrier Transicold

Daikin Reefer

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George Baker Shipping

Langholmkaj

CubeCold

Cold Summit

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