

Global Porcine Gelatin Market Growth 2026-2032

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Abstracts

The global Porcine Gelatin market size is predicted to grow from US\$ 2118 million in 2025 to US\$ 2785 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, global Porcine Gelatin production reached approximately 333 kilotons?with an average global market price of around US\$ 6,500 per ton, and a gross profit margin of approximately 20%-40%. Porcine gelatin is a purified, water-soluble protein ingredient produced by the controlled partial hydrolysis of collagen obtained from pig tissues—most commonly pig skin and, less often, pig bone. Collagen is a fibrous structural protein rich in glycine, proline, and hydroxyproline; during processing its triple-helix structure is unwound into shorter polypeptide chains that dissolve in warm water and form a thermo-reversible gel upon cooling. Industrial manufacture typically uses acid conditioning (often referred to as Type A processing) followed by one or more hot-water extractions, filtration, concentration, drying, and milling. Porcine gelatin is defined not only by its source but by measurable functional properties, especially Bloom strength (gel firmness), viscosity, melting and gelling temperatures, clarity, color, ash content, and microbiological and endotoxin limits for sensitive uses. The porcine gelatin supply chain can be viewed in three layers. Upstream, certified slaughterhouses and renderers supply pig skins and (to a lesser extent) bones, while ancillary inputs include processing chemicals (acid, lime/alkali where applicable, filtration aids), water/energy, and compliance systems for traceability, veterinary controls, and microbiological safety. Midstream, gelatin manufacturers convert collagen into standardized gelatin through pretreatment, controlled extraction, filtration, concentration, sterilization, drying, and milling, then grade material by Bloom strength, viscosity, clarity, ash, and microbial/endotoxin limits; value is created through process know-how, batch consistency, and documentation (food-grade vs. pharmaceutical-grade, pharmacopeial conformity, audits). Downstream, brand owners and formulators use porcine gelatin in food (confectionery, dairy desserts, meat products, beverage clarification),

pharmaceuticals and healthcare (hard/soft capsules, tablet coatings, absorbable hemostatic sponges), and technical uses (adhesives, paper, printing, photographic systems, ballistic test media).

United States market for Porcine Gelatin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Porcine Gelatin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Porcine Gelatin is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Porcine Gelatin players cover Gelita, PB Leiner, Rousselot, Jellice, Nitta Gelatin, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Porcine Gelatin Industry Forecast" looks at past sales and reviews total world Porcine Gelatin sales in 2025, providing a comprehensive analysis by region and market sector of projected Porcine Gelatin sales for 2026 through 2032. With Porcine Gelatin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Porcine Gelatin industry.

This Insight Report provides a comprehensive analysis of the global Porcine Gelatin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Porcine Gelatin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Porcine Gelatin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Porcine Gelatin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Porcine Gelatin.

This report presents a comprehensive overview, market shares, and growth opportunities of Porcine Gelatin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sheet

Granule

Others

Segmentation by Bloom Strength:

Bloom Strength: ?150

Bloom Strength: 150-200

Bloom Strength: ?200

Segmentation by Application:

Food

Pharmaceutical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gelita

PB Leiner

Rousselot

Jellice

Nitta Gelatin

Lapi Gelatine

Weishardt Group

Trobas Gelatine

Nippi

Ewald Gelatine

Sam Mi Industrial

Gelco International

Italgelatine

Junca Gelatines

Narmada Gelatines

Dongbao Bio-Tech

HYFINE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Porcine Gelatin market?

What factors are driving Porcine Gelatin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Porcine Gelatin market opportunities vary by end market size?

How does Porcine Gelatin break out by Type, by Application?

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