

Global Pop-up Sprinkler Head Market Growth 2026-2032

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Abstracts

The global Pop-up Sprinkler Head market size is predicted to grow from US\$ 1738 million in 2025 to US\$ 2794 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

In 2025, global sales of Pop-up Sprinkler Heads reached 185 million units, with an average selling price of \$9.60 per unit. A Pop-up Sprinkler Head is an automatic, retractable terminal device widely utilized in landscape irrigation systems. Typically installed at the end of an underground piping network, the sprinkler riser automatically extends to perform spraying operations when the system is pressurized; once the water supply ceases, the riser retracts back below ground level to prevent mechanical damage and minimize visual intrusion. The product typically consists of a nozzle assembly, a pop-up riser, seals, a return spring, and a housing structure. Depending on the spraying mechanism, these devices can be categorized into types such as fixed-arc sprinklers, rotating sprinklers, and gear-driven sprinklers. Characterized by uniform spray coverage, high water-saving efficiency, ease of maintenance, and discreet aesthetics, they are widely deployed in municipal landscaping, golf courses, residential lawns, sports stadiums, and public landscape irrigation systems. The industry's total production capacity stands at approximately 260 million units per year, with an average gross margin of around 28%. Upstream raw materials primarily include ABS plastics, POM engineering plastics, stainless steel springs, rubber seals, and injection mold steel; downstream demand is driven primarily by landscape irrigation system integrators, agricultural water-saving irrigation contractors, and manufacturers of residential automated irrigation systems. Driven by the expansion of urban green spaces globally, the widespread adoption of smart irrigation systems, and the advancement of water conservation policies, pop-up sprinklers are progressively evolving toward the use of highly durable materials, precise flow control, and intelligent

system integration. Consequently, they present significant room for sustained growth and substantial business opportunities within the sectors of smart landscaping, intelligent irrigation, and home automation irrigation systems.

United States market for Pop-up Sprinkler Head is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pop-up Sprinkler Head is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pop-up Sprinkler Head is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pop-up Sprinkler Head players cover Rain Bird, Seapeak, Toro, K-Rain, Hunter, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Pop-up Sprinkler Head Industry Forecast" looks at past sales and reviews total world Pop-up Sprinkler Head sales in 2025, providing a comprehensive analysis by region and market sector of projected Pop-up Sprinkler Head sales for 2026 through 2032. With Pop-up Sprinkler Head sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pop-up Sprinkler Head industry.

This Insight Report provides a comprehensive analysis of the global Pop-up Sprinkler Head landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pop-up Sprinkler Head portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pop-up Sprinkler Head market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pop-up Sprinkler Head and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pop-up Sprinkler Head.

This report presents a comprehensive overview, market shares, and growth opportunities of Pop-up Sprinkler Head market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Spray Sprinkler Head

Rotary Sprinkler Head

Bubbler Sprinkler Head

Segmentation by Range:

Range: 0.6 ? 5.8 Meters

Range: 8.5 ? 15.9 Meters

Others

Segmentation by Pop-up Height:

Pop-up Height: 5 cm

Pop-up Height: 10 cm

Pop-up Height: 30 cm

Others

Segmentation by Application:

Municipal Landscaping

Residential Lawns

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rain Bird

Seapeak

Toro

K-Rain

Hunter

Rainfaun

Lechler

RAIN LING

Irritrol

Huntop

Orbit

Yuyao Sun-rainman Irrigation Equipment Factory

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pop-up Sprinkler Head market?

What factors are driving Pop-up Sprinkler Head market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pop-up Sprinkler Head market opportunities vary by end market size?

How does Pop-up Sprinkler Head break out by Type, by Application?

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