

Global Pool and Spa Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Pool and Spa market size is predicted to grow from US\$ 17804 million in 2025 to US\$ 25251 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

The gross profit margin of major companies in the industry is between 18.42%-34.65%.

Pool and Spa refers to equipment and system products used for residential, commercial and recreational swimming pools, spas, hot tubs and wellness water facilities. The scope includes filtration systems, pumps, heaters, liners, covers, cleaning equipment, water treatment units, spa shells, jets and control systems. It supports water circulation, heating, sanitation, comfort and leisure use. The market excludes construction labor services, hotel operation services and standalone pool chemicals counted separately.

The industry chain includes plastics, fiberglass, stainless steel, motors, pumps, filters, heaters, electronic controls, valves, pipes, insulation materials and packaging. Midstream production covers molding, assembly, electrical integration, hydraulic testing, leak testing, surface finishing and quality inspection. Downstream demand comes from residential users, hotels, resorts, gyms, water parks, wellness centers, property developers and maintenance channels. Growth is driven by outdoor leisure spending, home improvement, wellness consumption, tourism facilities and replacement of aging pool equipment.

Commercial leisure venues, high-end residential supporting facilities and health consumption trends drive the development of pool and spa industry. Complete water treatment and circulation systems guarantee water quality and use safety. Intelligent control and energy-saving technologies improve overall operational efficiency.

LPI (LP Information)' newest research report, the 'Pool and Spa Industry Forecast' looks at past sales and reviews total world Pool and Spa sales in 2025, providing a comprehensive analysis by region and market sector of projected Pool and Spa sales for 2026 through 2032. With Pool and Spa sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pool and Spa industry.

This Insight Report provides a comprehensive analysis of the global Pool and Spa landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Pool and Spa portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pool and Spa market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pool and Spa and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pool and Spa.

This report presents a comprehensive overview, market shares, and growth opportunities of Pool and Spa market by product type, application, key players and key regions and countries.

Segmentation by Type:

Pool Equipment

Spa Equipment

Pool and Spa Accessories

Segmentation by Installation Type:

In-Ground Pool and Spa Systems

Above-Ground Pool and Spa Systems

Portable Pool and Spa Systems

Segmentation by Water Capacity:

Small Capacity??20 m??

Medium Capacity?20.1?80 m??

Large Capacity??80 m??

Segmentation by Application:

Swimming and Recreation

Hydrotherapy and Wellness

Fitness and Training

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Pentair

Fluidra

Hayward Holdings

Waterco

Jacuzzi Group

Watkins Wellness

Bullfrog International

Master Spas

Marquis Corp.

Latham Group

Bestway Group

Emaux Group

Guangdong LASWIM Water Environment Equipment

Guangdong Kasdaly Pool Spa Equipment

Guangzhou Monalisa Bath Ware

Guangdong Fenlin Swimming Pool & Sauna Equipment

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