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# Global Pool Cordless Robotic Cleaner Market Growth 2026-2032

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## Abstracts

The global Pool Cordless Robotic Cleaner market size is predicted to grow from US$ 432 million in 2025 to US$ 793 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Pool Cordless Robotic Cleaner is an intelligent battery-powered pool cleaning robot that uses rechargeable lithium batteries to operate without external power cables and autonomously clean pool floors and walls through drive control, debris collection, wall-climbing coordination, and waterproof system design. The product focuses on cordless operation, user retrieval convenience, battery endurance, cleaning coverage, structural sealing, and stable performance across different pool shapes, making it an important device for automated pool maintenance. In 2025, production was approximately 650,000 units, with an average price of USD 680 per unit. The industry's capacity utilization rate in 2025 was about 61%, and the average gross margin was around 43%, reflecting the higher added value created by lithium battery technology and intelligent control. From the supply chain perspective, the most critical upstream components include motors, batteries, circuit boards, and visual sensors, with representative suppliers including Bosch, Samsung SDI, TDK, Sony, CATL, BYD Electronics, and Sunny Optical. The midstream segment mainly consists of finished-product manufacturers and system integrators, responsible for battery system matching, drive control development, cordless operation optimization, navigation and cleaning logic design, waterproof structure design, product assembly, reliability testing, and certification. Downstream applications mainly cover private pools and commercial pools, serving high-end residential users in the private pool market and hotels, resorts, and pool maintenance operators in the commercial pool market, with representative customers including Marriott International, Hilton, and large pool operation service providers.

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The market for Pool Cordless Robotic Cleaners is expanding rapidly, driven by increasing consumer demand for convenient, time-saving, and energy-efficient solutions for pool cleaning. These robots, which eliminate the hassle of cords and are powered by batteries, offer an ideal solution for both residential and commercial pool owners who seek to reduce manual cleaning effort while maintaining high standards of pool hygiene. The growing trend towards automation in home appliances, coupled with the increasing focus on energy efficiency, positions these devices as a viable alternative to traditional pool cleaning methods. As technology improves, with advancements in battery life and sensor capabilities, the performance and affordability of these robots will continue to improve, making them more accessible to a broader market. Furthermore, with the increasing popularity of outdoor and private pools, especially in affluent regions, demand for robotic cleaners is set to rise further, making it a key area for manufacturers to focus on.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Pool Cordless Robotic Cleaner Industry Forecast” looks at past sales and reviews total world Pool Cordless Robotic Cleaner sales in 2025, providing a comprehensive analysis by region and market sector of projected Pool Cordless Robotic Cleaner sales for 2026 through 2032. With Pool Cordless Robotic Cleaner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Pool Cordless Robotic Cleaner industry.

This Insight Report provides a comprehensive analysis of the global Pool Cordless Robotic Cleaner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pool Cordless Robotic Cleaner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Pool Cordless Robotic Cleaner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pool Cordless Robotic Cleaner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pool Cordless Robotic

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Cleaner.

This report presents a comprehensive overview, market shares, and growth opportunities of Pool Cordless Robotic Cleaner market by product type, application, key manufacturers and key regions and countries.

## Segmentation by Type:

Crawler Drive

Wheel Drive

## Segmentation by Battery Capacity:

Capacity<3000mAh

3000mAh?Capacity?5000mAh

Others

## Segmentation by Sales Channel:

Online Sales

Offline Sales

## Segmentation by Application:

Residential Swimming Pool

Commercial Swimming Pool

## This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Maytronics (Israel)

Fluidra (Spain)

Aiper (USA)

Hayward (USA)

Pentair (USA)

Beatbot (China)

Aquatron Robotic Technology (Israel)

Wybotics (China)

BWT (Austria)

Hexagone (France)

Mariner (Switzerland)

Zodiac Pool Systems (USA)

Aqua Products (USA)

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# Key Questions Addressed in this Report

What is the 10-year outlook for the global Pool Cordless Robotic Cleaner market?

What factors are driving Pool Cordless Robotic Cleaner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pool Cordless Robotic Cleaner market opportunities vary by end market size?

How does Pool Cordless Robotic Cleaner break out by Type, by Application?

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