

Global Pomegranate Peel Polyphenol Complex Market Growth 2026-2032

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Abstracts

The global Pomegranate Peel Polyphenol Complex market size is predicted to grow from US\$ 335 million in 2025 to US\$ 615 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Pomegranate Peel Polyphenol Complex (PPP) refers to bioactive phytochemical concentrates derived from the pericarp (peel/rind) of *Punica granatum* L., characterized by high concentrations of hydrolyzable tannins (primarily punicalagins, punicalins, and ellagic acid), gallic acid, proanthocyanidins, flavonoids, and other phenolic compounds. In 2025, global pomegranate peel polyphenol complex production reached approximately 31,150 ton, with an average global market price of around USD 11,000 per ton. A factory gross profit of USD 3,080 per ton with 28% gross margin. A single line full machine capacity production is around 800 ton per line per year. downstream demand is concentrated in food and beverage, nutraceutical and cosmetic and personal care. A cosmetic brand incorporates pomegranate polyphenol complex in an anti aging skincare serum for UV protection and collagen preservation. China is driven by large scale extraction systems, spray drying depth, and cost discipline. India also leading, driven by research into the food application of peel powder to enhance functional foods and reduce lipid oxidation in meat products.

United States market for Pomegranate Peel Polyphenol Complex is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Pomegranate Peel Polyphenol Complex is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Pomegranate Peel Polyphenol Complex is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Pomegranate Peel Polyphenol Complex players cover Indena S.p.A. (Italy), Verdure Sciences Inc. (US), Naturex (US), Euromed S.A. (Spain), Symrise AG (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Pomegranate Peel Polyphenol Complex Industry Forecast" looks at past sales and reviews total world Pomegranate Peel Polyphenol Complex sales in 2025, providing a comprehensive analysis by region and market sector of projected Pomegranate Peel Polyphenol Complex sales for 2026 through 2032. With Pomegranate Peel Polyphenol Complex sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pomegranate Peel Polyphenol Complex industry.

This Insight Report provides a comprehensive analysis of the global Pomegranate Peel Polyphenol Complex landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pomegranate Peel Polyphenol Complex portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pomegranate Peel Polyphenol Complex market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pomegranate Peel Polyphenol Complex and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pomegranate Peel Polyphenol Complex.

This report presents a comprehensive overview, market shares, and growth opportunities of Pomegranate Peel Polyphenol Complex market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Conventional Solvent Extraction

Ultrasound Assisted Extraction

Microwave Assisted Extraction

Enzyme Assisted Extraction

Others

Segmentation by Polyphenol Profile:

Ellagitannin Rich

Punicalagin Dominated

Ellagic Acid Enriched

Proanthocyanidin Rich

Others

Segmentation by Ratio:

5:1 Ratio (Concentrate)

10:1 Ratio (High potency)

20:1 Ratio (Pharma grade)

Segmentation by Application:

Nutraceutical

Food and Beverage

Pharmaceutical

Cosmetic and Personal Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Indena S.p.A. (Italy)

Verdure Sciences Inc. (US)

Naturex (US)

Euromed S.A. (Spain)

Symrise AG (Germany)

Layn Natural Ingredients (US)

Kemin Industries (US)

Chenguang Biotech (China)

Hunan Nutramax Inc. (China)

Xi'an Lyphar Biotech Co., Ltd. (China)

Shaanxi Undersun Biomedtech Co., Ltd. (China)

Xi'an Natural Field Bio-Technique Co., Ltd. (China)

Xi'an SR Bio-Engineering Co., Ltd. (China)

Hangzhou Greensky (China)

Shaanxi Guanjie Technology Co., Ltd. (China)

Changsha Active Ingredients Group (China)

Naturalin (China)

Organic Herb Inc. (China)

Döhler GmbH (Germany)

Sabinsa Corporation (US)

Nexira (France)

Prinova (US)

BioBotanica Inc. (US)

Chr. Hansen (Denmark)

Mountain Rose Herbs (US)

Frutarom (Israel)

Martin Bauer Group (Germany)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pomegranate Peel Polyphenol Complex market?

What factors are driving Pomegranate Peel Polyphenol Complex market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pomegranate Peel Polyphenol Complex market opportunities vary by end market size?

How does Pomegranate Peel Polyphenol Complex break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Pomegranate Peel Polyphenol Complex Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Pomegranate Peel Polyphenol Complex by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Pomegranate Peel Polyphenol Complex by Country/Region, 2021, 2025 & 2032

2.2 Pomegranate Peel Polyphenol Complex Segment by Type

- 2.2.1 Conventional Solvent Extraction
- 2.2.2 Ultrasound Assisted Extraction
- 2.2.3 Microwave Assisted Extraction
- 2.2.4 Enzyme Assisted Extraction
- 2.2.5 Others
- 2.2.6 Pomegranate Peel Polyphenol Complex Sales by Type
 - 2.2.6.1 Global Pomegranate Peel Polyphenol Complex Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Pomegranate Peel Polyphenol Complex Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Pomegranate Peel Polyphenol Complex Sale Price by Type (2021-2026)

2.3 Pomegranate Peel Polyphenol Complex Segment by Polyphenol Profile

- 2.3.1 Ellagitannin Rich
- 2.3.2 Punicalagin Dominated
- 2.3.3 Ellagic Acid Enriched
- 2.3.4 Proanthocyanidin Rich

2.3.5 Others

2.3.6 Pomegranate Peel Polyphenol Complex Sales by Polyphenol Profile

2.3.6.1 Global Pomegranate Peel Polyphenol Complex Sales Market Share by Polyphenol Profile (2021-2026)

2.3.6.2 Global Pomegranate Peel Polyphenol Complex Revenue and Market Share by Polyphenol Profile (2021-2026)

2.3.6.3 Global Pomegranate Peel Polyphenol Complex Sale Price by Polyphenol Profile (2021-2026)

2.4 Pomegranate Peel Polyphenol Complex Segment by Ratio

2.4.1 5:1 Ratio (Concentrate)

2.4.2 10:1 Ratio (High potency)

2.4.3 20:1 Ratio (Pharma grade)

2.4.4 Pomegranate Peel Polyphenol Complex Sales by Ratio

2.4.4.1 Global Pomegranate Peel Polyphenol Complex Sales Market Share by Ratio (2021-2026)

2.4.4.2 Global Pomegranate Peel Polyphenol Complex Revenue and Market Share by Ratio (2021-2026)

2.4.4.3 Global Pomegranate Peel Polyphenol Complex Sale Price by Ratio (2021-2026)

2.5 Pomegranate Peel Polyphenol Complex Segment by Application

2.5.1 Nutraceutical

2.5.2 Food and Beverage

2.5.3 Pharmaceutical

2.5.4 Cosmetic and Personal Care

2.5.5 Others

2.5.6 Pomegranate Peel Polyphenol Complex Sales by Application

2.5.6.1 Global Pomegranate Peel Polyphenol Complex Sale Market Share by Application (2021-2026)

2.5.6.2 Global Pomegranate Peel Polyphenol Complex Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Pomegranate Peel Polyphenol Complex Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Pomegranate Peel Polyphenol Complex Breakdown Data by Company

3.1.1 Global Pomegranate Peel Polyphenol Complex Annual Sales by Company (2021-2026)

3.1.2 Global Pomegranate Peel Polyphenol Complex Sales Market Share by Company

(2021-2026)

3.2 Global Pomegranate Peel Polyphenol Complex Annual Revenue by Company

(2021-2026)

3.2.1 Global Pomegranate Peel Polyphenol Complex Revenue by Company

(2021-2026)

3.2.2 Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Company (2021-2026)

3.3 Global Pomegranate Peel Polyphenol Complex Sale Price by Company

3.4 Key Manufacturers Pomegranate Peel Polyphenol Complex Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Pomegranate Peel Polyphenol Complex Product Location Distribution

3.4.2 Players Pomegranate Peel Polyphenol Complex Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POMEGRANATE PEEL POLYPHENOL COMPLEX BY GEOGRAPHIC REGION

4.1 World Historic Pomegranate Peel Polyphenol Complex Market Size by Geographic Region (2021-2026)

4.1.1 Global Pomegranate Peel Polyphenol Complex Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Pomegranate Peel Polyphenol Complex Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Pomegranate Peel Polyphenol Complex Market Size by Country/Region (2021-2026)

4.2.1 Global Pomegranate Peel Polyphenol Complex Annual Sales by Country/Region (2021-2026)

4.2.2 Global Pomegranate Peel Polyphenol Complex Annual Revenue by Country/Region (2021-2026)

4.3 Americas Pomegranate Peel Polyphenol Complex Sales Growth

4.4 APAC Pomegranate Peel Polyphenol Complex Sales Growth

4.5 Europe Pomegranate Peel Polyphenol Complex Sales Growth

4.6 Middle East & Africa Pomegranate Peel Polyphenol Complex Sales Growth

5 AMERICAS

5.1 Americas Pomegranate Peel Polyphenol Complex Sales by Country

5.1.1 Americas Pomegranate Peel Polyphenol Complex Sales by Country (2021-2026)

5.1.2 Americas Pomegranate Peel Polyphenol Complex Revenue by Country (2021-2026)

5.2 Americas Pomegranate Peel Polyphenol Complex Sales by Type (2021-2026)

5.3 Americas Pomegranate Peel Polyphenol Complex Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Pomegranate Peel Polyphenol Complex Sales by Region

6.1.1 APAC Pomegranate Peel Polyphenol Complex Sales by Region (2021-2026)

6.1.2 APAC Pomegranate Peel Polyphenol Complex Revenue by Region (2021-2026)

6.2 APAC Pomegranate Peel Polyphenol Complex Sales by Type (2021-2026)

6.3 APAC Pomegranate Peel Polyphenol Complex Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Pomegranate Peel Polyphenol Complex by Country

7.1.1 Europe Pomegranate Peel Polyphenol Complex Sales by Country (2021-2026)

7.1.2 Europe Pomegranate Peel Polyphenol Complex Revenue by Country (2021-2026)

7.2 Europe Pomegranate Peel Polyphenol Complex Sales by Type (2021-2026)

7.3 Europe Pomegranate Peel Polyphenol Complex Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Pomegranate Peel Polyphenol Complex by Country

8.1.1 Middle East & Africa Pomegranate Peel Polyphenol Complex Sales by Country (2021-2026)

8.1.2 Middle East & Africa Pomegranate Peel Polyphenol Complex Revenue by Country (2021-2026)

8.2 Middle East & Africa Pomegranate Peel Polyphenol Complex Sales by Type (2021-2026)

8.3 Middle East & Africa Pomegranate Peel Polyphenol Complex Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Pomegranate Peel Polyphenol Complex

10.3 Manufacturing Process Analysis of Pomegranate Peel Polyphenol Complex

10.4 Industry Chain Structure of Pomegranate Peel Polyphenol Complex

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Pomegranate Peel Polyphenol Complex Distributors

11.3 Pomegranate Peel Polyphenol Complex Customer

12 WORLD FORECAST REVIEW FOR POMEGRANATE PEEL POLYPHENOL COMPLEX BY GEOGRAPHIC REGION

12.1 Global Pomegranate Peel Polyphenol Complex Market Size Forecast by Region

12.1.1 Global Pomegranate Peel Polyphenol Complex Forecast by Region (2027-2032)

12.1.2 Global Pomegranate Peel Polyphenol Complex Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Pomegranate Peel Polyphenol Complex Forecast by Type (2027-2032)

12.7 Global Pomegranate Peel Polyphenol Complex Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Indena S.p.A. (Italy)

13.1.1 Indena S.p.A. (Italy) Company Information

13.1.2 Indena S.p.A. (Italy) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.1.3 Indena S.p.A. (Italy) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Indena S.p.A. (Italy) Main Business Overview

13.1.5 Indena S.p.A. (Italy) Latest Developments

13.2 Verdure Sciences Inc. (US)

13.2.1 Verdure Sciences Inc. (US) Company Information

13.2.2 Verdure Sciences Inc. (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.2.3 Verdure Sciences Inc. (US) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Verdure Sciences Inc. (US) Main Business Overview

13.2.5 Verdure Sciences Inc. (US) Latest Developments

13.3 Naturex (US)

13.3.1 Naturex (US) Company Information

13.3.2 Naturex (US) Pomegranate Peel Polyphenol Complex Product Portfolios and

Specifications

13.3.3 Naturex (US) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Naturex (US) Main Business Overview

13.3.5 Naturex (US) Latest Developments

13.4 Euromed S.A. (Spain)

13.4.1 Euromed S.A. (Spain) Company Information

13.4.2 Euromed S.A. (Spain) Pomegranate Peel Polyphenol Complex Product

Portfolios and Specifications

13.4.3 Euromed S.A. (Spain) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Euromed S.A. (Spain) Main Business Overview

13.4.5 Euromed S.A. (Spain) Latest Developments

13.5 Symrise AG (Germany)

13.5.1 Symrise AG (Germany) Company Information

13.5.2 Symrise AG (Germany) Pomegranate Peel Polyphenol Complex Product

Portfolios and Specifications

13.5.3 Symrise AG (Germany) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Symrise AG (Germany) Main Business Overview

13.5.5 Symrise AG (Germany) Latest Developments

13.6 Layn Natural Ingredients (US)

13.6.1 Layn Natural Ingredients (US) Company Information

13.6.2 Layn Natural Ingredients (US) Pomegranate Peel Polyphenol Complex Product

Portfolios and Specifications

13.6.3 Layn Natural Ingredients (US) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Layn Natural Ingredients (US) Main Business Overview

13.6.5 Layn Natural Ingredients (US) Latest Developments

13.7 Kemin Industries (US)

13.7.1 Kemin Industries (US) Company Information

13.7.2 Kemin Industries (US) Pomegranate Peel Polyphenol Complex Product

Portfolios and Specifications

13.7.3 Kemin Industries (US) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Kemin Industries (US) Main Business Overview

13.7.5 Kemin Industries (US) Latest Developments

13.8 Chenguang Biotech (China)

13.8.1 Chenguang Biotech (China) Company Information

13.8.2 Chenguang Biotech (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.8.3 Chenguang Biotech (China) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Chenguang Biotech (China) Main Business Overview

13.8.5 Chenguang Biotech (China) Latest Developments

13.9 Hunan Nutramax Inc. (China)

13.9.1 Hunan Nutramax Inc. (China) Company Information

13.9.2 Hunan Nutramax Inc. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.9.3 Hunan Nutramax Inc. (China) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Hunan Nutramax Inc. (China) Main Business Overview

13.9.5 Hunan Nutramax Inc. (China) Latest Developments

13.10 Xi'an Lyphar Biotech Co., Ltd. (China)

13.10.1 Xi'an Lyphar Biotech Co., Ltd. (China) Company Information

13.10.2 Xi'an Lyphar Biotech Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.10.3 Xi'an Lyphar Biotech Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Xi'an Lyphar Biotech Co., Ltd. (China) Main Business Overview

13.10.5 Xi'an Lyphar Biotech Co., Ltd. (China) Latest Developments

13.11 Shaanxi Undersun Biomedtech Co., Ltd. (China)

13.11.1 Shaanxi Undersun Biomedtech Co., Ltd. (China) Company Information

13.11.2 Shaanxi Undersun Biomedtech Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.11.3 Shaanxi Undersun Biomedtech Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shaanxi Undersun Biomedtech Co., Ltd. (China) Main Business Overview

13.11.5 Shaanxi Undersun Biomedtech Co., Ltd. (China) Latest Developments

13.12 Xi'an Natural Field Bio-Technique Co., Ltd. (China)

13.12.1 Xi'an Natural Field Bio-Technique Co., Ltd. (China) Company Information

13.12.2 Xi'an Natural Field Bio-Technique Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.12.3 Xi'an Natural Field Bio-Technique Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Xi'an Natural Field Bio-Technique Co., Ltd. (China) Main Business Overview

13.12.5 Xi'an Natural Field Bio-Technique Co., Ltd. (China) Latest Developments

13.13 Xi'an SR Bio-Engineering Co., Ltd. (China)

- 13.13.1 Xi'an SR Bio-Engineering Co., Ltd. (China) Company Information
- 13.13.2 Xi'an SR Bio-Engineering Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications
- 13.13.3 Xi'an SR Bio-Engineering Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Xi'an SR Bio-Engineering Co., Ltd. (China) Main Business Overview
- 13.13.5 Xi'an SR Bio-Engineering Co., Ltd. (China) Latest Developments
- 13.14 Hangzhou Greensky (China)
 - 13.14.1 Hangzhou Greensky (China) Company Information
 - 13.14.2 Hangzhou Greensky (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications
 - 13.14.3 Hangzhou Greensky (China) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Hangzhou Greensky (China) Main Business Overview
 - 13.14.5 Hangzhou Greensky (China) Latest Developments
- 13.15 Shaanxi Guanjie Technology Co., Ltd. (China)
 - 13.15.1 Shaanxi Guanjie Technology Co., Ltd. (China) Company Information
 - 13.15.2 Shaanxi Guanjie Technology Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications
 - 13.15.3 Shaanxi Guanjie Technology Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Shaanxi Guanjie Technology Co., Ltd. (China) Main Business Overview
 - 13.15.5 Shaanxi Guanjie Technology Co., Ltd. (China) Latest Developments
- 13.16 Changsha Active Ingredients Group (China)
 - 13.16.1 Changsha Active Ingredients Group (China) Company Information
 - 13.16.2 Changsha Active Ingredients Group (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications
 - 13.16.3 Changsha Active Ingredients Group (China) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Changsha Active Ingredients Group (China) Main Business Overview
 - 13.16.5 Changsha Active Ingredients Group (China) Latest Developments
- 13.17 Naturalin (China)
 - 13.17.1 Naturalin (China) Company Information
 - 13.17.2 Naturalin (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications
 - 13.17.3 Naturalin (China) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Naturalin (China) Main Business Overview
 - 13.17.5 Naturalin (China) Latest Developments

13.18 Organic Herb Inc. (China)

13.18.1 Organic Herb Inc. (China) Company Information

13.18.2 Organic Herb Inc. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.18.3 Organic Herb Inc. (China) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Organic Herb Inc. (China) Main Business Overview

13.18.5 Organic Herb Inc. (China) Latest Developments

13.19 D?hler GmbH (Germany)

13.19.1 D?hler GmbH (Germany) Company Information

13.19.2 D?hler GmbH (Germany) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.19.3 D?hler GmbH (Germany) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 D?hler GmbH (Germany) Main Business Overview

13.19.5 D?hler GmbH (Germany) Latest Developments

13.20 Sabinsa Corporation (US)

13.20.1 Sabinsa Corporation (US) Company Information

13.20.2 Sabinsa Corporation (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.20.3 Sabinsa Corporation (US) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Sabinsa Corporation (US) Main Business Overview

13.20.5 Sabinsa Corporation (US) Latest Developments

13.21 Nexira (France)

13.21.1 Nexira (France) Company Information

13.21.2 Nexira (France) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.21.3 Nexira (France) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Nexira (France) Main Business Overview

13.21.5 Nexira (France) Latest Developments

13.22 Prinova (US)

13.22.1 Prinova (US) Company Information

13.22.2 Prinova (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

13.22.3 Prinova (US) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Prinova (US) Main Business Overview

- 13.22.5 Prinova (US) Latest Developments
- 13.23 BioBotanica Inc. (US)
 - 13.23.1 BioBotanica Inc. (US) Company Information
 - 13.23.2 BioBotanica Inc. (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications
 - 13.23.3 BioBotanica Inc. (US) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 BioBotanica Inc. (US) Main Business Overview
 - 13.23.5 BioBotanica Inc. (US) Latest Developments
- 13.24 Chr. Hansen (Denmark)
 - 13.24.1 Chr. Hansen (Denmark) Company Information
 - 13.24.2 Chr. Hansen (Denmark) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications
 - 13.24.3 Chr. Hansen (Denmark) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Chr. Hansen (Denmark) Main Business Overview
 - 13.24.5 Chr. Hansen (Denmark) Latest Developments
- 13.25 Mountain Rose Herbs (US)
 - 13.25.1 Mountain Rose Herbs (US) Company Information
 - 13.25.2 Mountain Rose Herbs (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications
 - 13.25.3 Mountain Rose Herbs (US) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Mountain Rose Herbs (US) Main Business Overview
 - 13.25.5 Mountain Rose Herbs (US) Latest Developments
- 13.26 Frutarom (Israel)
 - 13.26.1 Frutarom (Israel) Company Information
 - 13.26.2 Frutarom (Israel) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications
 - 13.26.3 Frutarom (Israel) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Frutarom (Israel) Main Business Overview
 - 13.26.5 Frutarom (Israel) Latest Developments
- 13.27 Martin Bauer Group (Germany)
 - 13.27.1 Martin Bauer Group (Germany) Company Information
 - 13.27.2 Martin Bauer Group (Germany) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications
 - 13.27.3 Martin Bauer Group (Germany) Pomegranate Peel Polyphenol Complex Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Martin Bauer Group (Germany) Main Business Overview

13.27.5 Martin Bauer Group (Germany) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Pomegranate Peel Polyphenol Complex Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Pomegranate Peel Polyphenol Complex Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Conventional Solvent Extraction

Table 4. Major Players of Ultrasound Assisted Extraction

Table 5. Major Players of Microwave Assisted Extraction

Table 6. Major Players of Enzyme Assisted Extraction

Table 7. Major Players of Others

Table 8. Global Pomegranate Peel Polyphenol Complex Sales by Type (2021-2026) & (Tons)

Table 9. Global Pomegranate Peel Polyphenol Complex Sales Market Share by Type (2021-2026)

Table 10. Global Pomegranate Peel Polyphenol Complex Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Type (2021-2026)

Table 12. Global Pomegranate Peel Polyphenol Complex Sale Price by Type (2021-2026) & (US\$/Ton)

Table 13. Major Players of Ellagitannin Rich

Table 14. Major Players of Punicalagin Dominated

Table 15. Major Players of Ellagic Acid Enriched

Table 16. Major Players of Proanthocyanidin Rich

Table 17. Major Players of Others

Table 18. Global Pomegranate Peel Polyphenol Complex Sales by Polyphenol Profile (2021-2026) & (Tons)

Table 19. Global Pomegranate Peel Polyphenol Complex Sales Market Share by Polyphenol Profile (2021-2026)

Table 20. Global Pomegranate Peel Polyphenol Complex Revenue by Polyphenol Profile (2021-2026) & (\$ million)

Table 21. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Polyphenol Profile (2021-2026)

Table 22. Global Pomegranate Peel Polyphenol Complex Sale Price by Polyphenol Profile (2021-2026) & (US\$/Ton)

Table 23. Major Players of 5:1 Ratio (Concentrate)

Table 24. Major Players of 10:1 Ratio (High potency)
Table 25. Major Players of 20:1 Ratio (Pharma grade)
Table 26. Global Pomegranate Peel Polyphenol Complex Sales by Ratio (2021-2026) & (Tons)
Table 27. Global Pomegranate Peel Polyphenol Complex Sales Market Share by Ratio (2021-2026)
Table 28. Global Pomegranate Peel Polyphenol Complex Revenue by Ratio (2021-2026) & (\$ million)
Table 29. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Ratio (2021-2026)
Table 30. Global Pomegranate Peel Polyphenol Complex Sale Price by Ratio (2021-2026) & (US\$/Ton)
Table 31. Global Pomegranate Peel Polyphenol Complex Sale by Application (2021-2026) & (Tons)
Table 32. Global Pomegranate Peel Polyphenol Complex Sale Market Share by Application (2021-2026)
Table 33. Global Pomegranate Peel Polyphenol Complex Revenue by Application (2021-2026) & (\$ million)
Table 34. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Application (2021-2026)
Table 35. Global Pomegranate Peel Polyphenol Complex Sale Price by Application (2021-2026) & (US\$/Ton)
Table 36. Global Pomegranate Peel Polyphenol Complex Sales by Company (2021-2026) & (Tons)
Table 37. Global Pomegranate Peel Polyphenol Complex Sales Market Share by Company (2021-2026)
Table 38. Global Pomegranate Peel Polyphenol Complex Revenue by Company (2021-2026) & (\$ millions)
Table 39. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Company (2021-2026)
Table 40. Global Pomegranate Peel Polyphenol Complex Sale Price by Company (2021-2026) & (US\$/Ton)
Table 41. Key Manufacturers Pomegranate Peel Polyphenol Complex Producing Area Distribution and Sales Area
Table 42. Players Pomegranate Peel Polyphenol Complex Products Offered
Table 43. Pomegranate Peel Polyphenol Complex Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 44. New Products and Potential Entrants
Table 45. Market M&A Activity & Strategy

Table 46. Global Pomegranate Peel Polyphenol Complex Sales by Geographic Region (2021-2026) & (Tons)

Table 47. Global Pomegranate Peel Polyphenol Complex Sales Market Share Geographic Region (2021-2026)

Table 48. Global Pomegranate Peel Polyphenol Complex Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Pomegranate Peel Polyphenol Complex Sales by Country/Region (2021-2026) & (Tons)

Table 51. Global Pomegranate Peel Polyphenol Complex Sales Market Share by Country/Region (2021-2026)

Table 52. Global Pomegranate Peel Polyphenol Complex Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Pomegranate Peel Polyphenol Complex Sales by Country (2021-2026) & (Tons)

Table 55. Americas Pomegranate Peel Polyphenol Complex Sales Market Share by Country (2021-2026)

Table 56. Americas Pomegranate Peel Polyphenol Complex Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Pomegranate Peel Polyphenol Complex Sales by Type (2021-2026) & (Tons)

Table 58. Americas Pomegranate Peel Polyphenol Complex Sales by Application (2021-2026) & (Tons)

Table 59. APAC Pomegranate Peel Polyphenol Complex Sales by Region (2021-2026) & (Tons)

Table 60. APAC Pomegranate Peel Polyphenol Complex Sales Market Share by Region (2021-2026)

Table 61. APAC Pomegranate Peel Polyphenol Complex Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Pomegranate Peel Polyphenol Complex Sales by Type (2021-2026) & (Tons)

Table 63. APAC Pomegranate Peel Polyphenol Complex Sales by Application (2021-2026) & (Tons)

Table 64. Europe Pomegranate Peel Polyphenol Complex Sales by Country (2021-2026) & (Tons)

Table 65. Europe Pomegranate Peel Polyphenol Complex Revenue by Country

(2021-2026) & (\$ millions)

Table 66. Europe Pomegranate Peel Polyphenol Complex Sales by Type (2021-2026) & (Tons)

Table 67. Europe Pomegranate Peel Polyphenol Complex Sales by Application (2021-2026) & (Tons)

Table 68. Middle East & Africa Pomegranate Peel Polyphenol Complex Sales by Country (2021-2026) & (Tons)

Table 69. Middle East & Africa Pomegranate Peel Polyphenol Complex Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Pomegranate Peel Polyphenol Complex Sales by Type (2021-2026) & (Tons)

Table 71. Middle East & Africa Pomegranate Peel Polyphenol Complex Sales by Application (2021-2026) & (Tons)

Table 72. Key Market Drivers & Growth Opportunities of Pomegranate Peel Polyphenol Complex

Table 73. Key Market Challenges & Risks of Pomegranate Peel Polyphenol Complex

Table 74. Key Industry Trends of Pomegranate Peel Polyphenol Complex

Table 75. Pomegranate Peel Polyphenol Complex Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Pomegranate Peel Polyphenol Complex Distributors List

Table 78. Pomegranate Peel Polyphenol Complex Customer List

Table 79. Global Pomegranate Peel Polyphenol Complex Sales Forecast by Region (2027-2032) & (Tons)

Table 80. Global Pomegranate Peel Polyphenol Complex Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Pomegranate Peel Polyphenol Complex Sales Forecast by Country (2027-2032) & (Tons)

Table 82. Americas Pomegranate Peel Polyphenol Complex Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Pomegranate Peel Polyphenol Complex Sales Forecast by Region (2027-2032) & (Tons)

Table 84. APAC Pomegranate Peel Polyphenol Complex Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Pomegranate Peel Polyphenol Complex Sales Forecast by Country (2027-2032) & (Tons)

Table 86. Europe Pomegranate Peel Polyphenol Complex Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Pomegranate Peel Polyphenol Complex Sales Forecast by Country (2027-2032) & (Tons)

Table 88. Middle East & Africa Pomegranate Peel Polyphenol Complex Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Pomegranate Peel Polyphenol Complex Sales Forecast by Type (2027-2032) & (Tons)

Table 90. Global Pomegranate Peel Polyphenol Complex Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Pomegranate Peel Polyphenol Complex Sales Forecast by Application (2027-2032) & (Tons)

Table 92. Global Pomegranate Peel Polyphenol Complex Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. Indena S.p.A. (Italy) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 94. Indena S.p.A. (Italy) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 95. Indena S.p.A. (Italy) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Indena S.p.A. (Italy) Main Business

Table 97. Indena S.p.A. (Italy) Latest Developments

Table 98. Verdure Sciences Inc. (US) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 99. Verdure Sciences Inc. (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 100. Verdure Sciences Inc. (US) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Verdure Sciences Inc. (US) Main Business

Table 102. Verdure Sciences Inc. (US) Latest Developments

Table 103. Naturex (US) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 104. Naturex (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 105. Naturex (US) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Naturex (US) Main Business

Table 107. Naturex (US) Latest Developments

Table 108. Euromed S.A. (Spain) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 109. Euromed S.A. (Spain) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 110. Euromed S.A. (Spain) Pomegranate Peel Polyphenol Complex Sales (Tons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Euromed S.A. (Spain) Main Business

Table 112. Euromed S.A. (Spain) Latest Developments

Table 113. Symrise AG (Germany) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 114. Symrise AG (Germany) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 115. Symrise AG (Germany) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Symrise AG (Germany) Main Business

Table 117. Symrise AG (Germany) Latest Developments

Table 118. Layn Natural Ingredients (US) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 119. Layn Natural Ingredients (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 120. Layn Natural Ingredients (US) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Layn Natural Ingredients (US) Main Business

Table 122. Layn Natural Ingredients (US) Latest Developments

Table 123. Kemin Industries (US) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 124. Kemin Industries (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 125. Kemin Industries (US) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Kemin Industries (US) Main Business

Table 127. Kemin Industries (US) Latest Developments

Table 128. Chenguang Biotech (China) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 129. Chenguang Biotech (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 130. Chenguang Biotech (China) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Chenguang Biotech (China) Main Business

Table 132. Chenguang Biotech (China) Latest Developments

Table 133. Hunan Nutramax Inc. (China) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 134. Hunan Nutramax Inc. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 135. Hunan Nutramax Inc. (China) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Hunan Nutramax Inc. (China) Main Business

Table 137. Hunan Nutramax Inc. (China) Latest Developments

Table 138. Xi'an Lyphar Biotech Co., Ltd. (China) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 139. Xi'an Lyphar Biotech Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 140. Xi'an Lyphar Biotech Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Xi'an Lyphar Biotech Co., Ltd. (China) Main Business

Table 142. Xi'an Lyphar Biotech Co., Ltd. (China) Latest Developments

Table 143. Shaanxi Undersun Biomedtech Co., Ltd. (China) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 144. Shaanxi Undersun Biomedtech Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 145. Shaanxi Undersun Biomedtech Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. Shaanxi Undersun Biomedtech Co., Ltd. (China) Main Business

Table 147. Shaanxi Undersun Biomedtech Co., Ltd. (China) Latest Developments

Table 148. Xi'an Natural Field Bio-Technique Co., Ltd. (China) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 149. Xi'an Natural Field Bio-Technique Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 150. Xi'an Natural Field Bio-Technique Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Xi'an Natural Field Bio-Technique Co., Ltd. (China) Main Business

Table 152. Xi'an Natural Field Bio-Technique Co., Ltd. (China) Latest Developments

Table 153. Xi'an SR Bio-Engineering Co., Ltd. (China) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 154. Xi'an SR Bio-Engineering Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 155. Xi'an SR Bio-Engineering Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin

(2021-2026)

Table 156. Xi'an SR Bio-Engineering Co., Ltd. (China) Main Business

Table 157. Xi'an SR Bio-Engineering Co., Ltd. (China) Latest Developments

Table 158. Hangzhou Greensky (China) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 159. Hangzhou Greensky (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 160. Hangzhou Greensky (China) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 161. Hangzhou Greensky (China) Main Business

Table 162. Hangzhou Greensky (China) Latest Developments

Table 163. Shaanxi Guanjie Technology Co., Ltd. (China) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 164. Shaanxi Guanjie Technology Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 165. Shaanxi Guanjie Technology Co., Ltd. (China) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 166. Shaanxi Guanjie Technology Co., Ltd. (China) Main Business

Table 167. Shaanxi Guanjie Technology Co., Ltd. (China) Latest Developments

Table 168. Changsha Active Ingredients Group (China) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 169. Changsha Active Ingredients Group (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 170. Changsha Active Ingredients Group (China) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 171. Changsha Active Ingredients Group (China) Main Business

Table 172. Changsha Active Ingredients Group (China) Latest Developments

Table 173. Naturalin (China) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 174. Naturalin (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 175. Naturalin (China) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 176. Naturalin (China) Main Business

Table 177. Naturalin (China) Latest Developments

Table 178. Organic Herb Inc. (China) Basic Information, Pomegranate Peel Polyphenol

Complex Manufacturing Base, Sales Area and Its Competitors

Table 179. Organic Herb Inc. (China) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 180. Organic Herb Inc. (China) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 181. Organic Herb Inc. (China) Main Business

Table 182. Organic Herb Inc. (China) Latest Developments

Table 183. D?hler GmbH (Germany) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 184. D?hler GmbH (Germany) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 185. D?hler GmbH (Germany) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 186. D?hler GmbH (Germany) Main Business

Table 187. D?hler GmbH (Germany) Latest Developments

Table 188. Sabinsa Corporation (US) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 189. Sabinsa Corporation (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 190. Sabinsa Corporation (US) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 191. Sabinsa Corporation (US) Main Business

Table 192. Sabinsa Corporation (US) Latest Developments

Table 193. Nexira (France) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 194. Nexira (France) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 195. Nexira (France) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 196. Nexira (France) Main Business

Table 197. Nexira (France) Latest Developments

Table 198. Prinova (US) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 199. Prinova (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 200. Prinova (US) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 201. Prinova (US) Main Business

Table 202. Prinova (US) Latest Developments

Table 203. BioBotanica Inc. (US) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 204. BioBotanica Inc. (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 205. BioBotanica Inc. (US) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 206. BioBotanica Inc. (US) Main Business

Table 207. BioBotanica Inc. (US) Latest Developments

Table 208. Chr. Hansen (Denmark) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 209. Chr. Hansen (Denmark) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 210. Chr. Hansen (Denmark) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 211. Chr. Hansen (Denmark) Main Business

Table 212. Chr. Hansen (Denmark) Latest Developments

Table 213. Mountain Rose Herbs (US) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 214. Mountain Rose Herbs (US) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 215. Mountain Rose Herbs (US) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 216. Mountain Rose Herbs (US) Main Business

Table 217. Mountain Rose Herbs (US) Latest Developments

Table 218. Frutarom (Israel) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 219. Frutarom (Israel) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 220. Frutarom (Israel) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 221. Frutarom (Israel) Main Business

Table 222. Frutarom (Israel) Latest Developments

Table 223. Martin Bauer Group (Germany) Basic Information, Pomegranate Peel Polyphenol Complex Manufacturing Base, Sales Area and Its Competitors

Table 224. Martin Bauer Group (Germany) Pomegranate Peel Polyphenol Complex Product Portfolios and Specifications

Table 225. Martin Bauer Group (Germany) Pomegranate Peel Polyphenol Complex Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 226. Martin Bauer Group (Germany) Main Business

Table 227. Martin Bauer Group (Germany) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Pomegranate Peel Polyphenol Complex
- Figure 2. Pomegranate Peel Polyphenol Complex Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pomegranate Peel Polyphenol Complex Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Pomegranate Peel Polyphenol Complex Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Pomegranate Peel Polyphenol Complex Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Pomegranate Peel Polyphenol Complex Sales Market Share by Country/Region (2025)
- Figure 10. Pomegranate Peel Polyphenol Complex Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Conventional Solvent Extraction
- Figure 12. Product Picture of Ultrasound Assisted Extraction
- Figure 13. Product Picture of Microwave Assisted Extraction
- Figure 14. Product Picture of Enzyme Assisted Extraction
- Figure 15. Product Picture of Others
- Figure 16. Global Pomegranate Peel Polyphenol Complex Sales Market Share by Type in 2026
- Figure 17. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Ellagitannin Rich
- Figure 19. Product Picture of Punicalagin Dominated
- Figure 20. Product Picture of Ellagic Acid Enriched
- Figure 21. Product Picture of Proanthocyanidin Rich
- Figure 22. Product Picture of Others
- Figure 23. Global Pomegranate Peel Polyphenol Complex Sales Market Share by Polyphenol Profile in 2026
- Figure 24. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Polyphenol Profile (2021-2026)
- Figure 25. Product Picture of 5:1 Ratio (Concentrate)
- Figure 26. Product Picture of 10:1 Ratio (High potency)

Figure 27. Product Picture of 20:1 Ratio (Pharma grade)

Figure 28. Global Pomegranate Peel Polyphenol Complex Sales Market Share by Ratio in 2026

Figure 29. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Ratio (2021-2026)

Figure 30. Pomegranate Peel Polyphenol Complex Consumed in Nutraceutical

Figure 31. Global Pomegranate Peel Polyphenol Complex Market: Nutraceutical (2021-2026) & (Tons)

Figure 32. Pomegranate Peel Polyphenol Complex Consumed in Food and Beverage

Figure 33. Global Pomegranate Peel Polyphenol Complex Market: Food and Beverage (2021-2026) & (Tons)

Figure 34. Pomegranate Peel Polyphenol Complex Consumed in Pharmaceutical

Figure 35. Global Pomegranate Peel Polyphenol Complex Market: Pharmaceutical (2021-2026) & (Tons)

Figure 36. Pomegranate Peel Polyphenol Complex Consumed in Cosmetic and Personal Care

Figure 37. Global Pomegranate Peel Polyphenol Complex Market: Cosmetic and Personal Care (2021-2026) & (Tons)

Figure 38. Pomegranate Peel Polyphenol Complex Consumed in Others

Figure 39. Global Pomegranate Peel Polyphenol Complex Market: Others (2021-2026) & (Tons)

Figure 40. Global Pomegranate Peel Polyphenol Complex Sale Market Share by Application (2025)

Figure 41. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Application in 2025

Figure 42. Pomegranate Peel Polyphenol Complex Sales by Company in 2025 (Tons)

Figure 43. Global Pomegranate Peel Polyphenol Complex Sales Market Share by Company in 2025

Figure 44. Pomegranate Peel Polyphenol Complex Revenue by Company in 2025 (\$ millions)

Figure 45. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Company in 2025

Figure 46. Global Pomegranate Peel Polyphenol Complex Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Pomegranate Peel Polyphenol Complex Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Pomegranate Peel Polyphenol Complex Sales 2021-2026 (Tons)

Figure 49. Americas Pomegranate Peel Polyphenol Complex Revenue 2021-2026 (\$ millions)

Figure 50. APAC Pomegranate Peel Polyphenol Complex Sales 2021-2026 (Tons)

Figure 51. APAC Pomegranate Peel Polyphenol Complex Revenue 2021-2026 (\$ millions)

Figure 52. Europe Pomegranate Peel Polyphenol Complex Sales 2021-2026 (Tons)

Figure 53. Europe Pomegranate Peel Polyphenol Complex Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Pomegranate Peel Polyphenol Complex Sales 2021-2026 (Tons)

Figure 55. Middle East & Africa Pomegranate Peel Polyphenol Complex Revenue 2021-2026 (\$ millions)

Figure 56. Americas Pomegranate Peel Polyphenol Complex Sales Market Share by Country in 2025

Figure 57. Americas Pomegranate Peel Polyphenol Complex Revenue Market Share by Country (2021-2026)

Figure 58. Americas Pomegranate Peel Polyphenol Complex Sales Market Share by Type (2021-2026)

Figure 59. Americas Pomegranate Peel Polyphenol Complex Sales Market Share by Application (2021-2026)

Figure 60. United States Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Pomegranate Peel Polyphenol Complex Sales Market Share by Region in 2025

Figure 65. APAC Pomegranate Peel Polyphenol Complex Revenue Market Share by Region (2021-2026)

Figure 66. APAC Pomegranate Peel Polyphenol Complex Sales Market Share by Type (2021-2026)

Figure 67. APAC Pomegranate Peel Polyphenol Complex Sales Market Share by Application (2021-2026)

Figure 68. China Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Pomegranate Peel Polyphenol Complex Revenue Growth

2021-2026 (\$ millions)

Figure 71. Southeast Asia Pomegranate Peel Polyphenol Complex Revenue Growth

2021-2026 (\$ millions)

Figure 72. India Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Pomegranate Peel Polyphenol Complex Sales Market Share by Country in 2025

Figure 76. Europe Pomegranate Peel Polyphenol Complex Revenue Market Share by Country (2021-2026)

Figure 77. Europe Pomegranate Peel Polyphenol Complex Sales Market Share by Type (2021-2026)

Figure 78. Europe Pomegranate Peel Polyphenol Complex Sales Market Share by Application (2021-2026)

Figure 79. Germany Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Pomegranate Peel Polyphenol Complex Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Pomegranate Peel Polyphenol Complex Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Pomegranate Peel Polyphenol Complex Sales Market Share by Application (2021-2026)

Figure 87. Egypt Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Pomegranate Peel Polyphenol Complex Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Pomegranate Peel Polyphenol Complex in 2026

Figure 93. Manufacturing Process Analysis of Pomegranate Peel Polyphenol Complex

Figure 94. Industry Chain Structure of Pomegranate Peel Polyphenol Complex

Figure 95. Channels of Distribution

Figure 96. Global Pomegranate Peel Polyphenol Complex Sales Market Forecast by Region (2027-2032)

Figure 97. Global Pomegranate Peel Polyphenol Complex Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Pomegranate Peel Polyphenol Complex Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Pomegranate Peel Polyphenol Complex Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Pomegranate Peel Polyphenol Complex Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Pomegranate Peel Polyphenol Complex Revenue Market Share Forecast by Application (2027-2032)

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