

Global POM?Polyoxymethylene? Market Growth 2026-2032

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Abstracts

The global POM?Polyoxymethylene? market size is predicted to grow from US\$ 5629 million in 2025 to US\$ 8378 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

POM?Polyoxymethylene), also known as acetal or polyacetal, is a high-performance engineering thermoplastic characterized by high stiffness, low friction, excellent dimensional stability, and superior wear resistance, widely used as a metal substitute in precision mechanical components.

The Polyoxymethylene industry chain begins upstream with raw materials such as formaldehyde, methanol, and catalysts derived from petrochemical processes, followed by midstream polymerization, compounding, and modification processes conducted by chemical manufacturers to produce various POM grades, and extends downstream to component manufacturers and OEMs in automotive, electronics, industrial machinery, consumer goods, and medical sectors, where POM is processed into precision parts like gears, bearings, connectors, and housings, supported by distribution networks, technical service providers, and recycling systems that collectively shape supply dynamics, cost structures, and innovation pathways across global markets.

Globally, multiple Polyoxymethylene capacity expansion and new plant projects are under construction or planning stages, particularly in Asia-Pacific regions such as China and Southeast Asia where demand growth is strongest, alongside selective upgrades and debottlenecking projects in Europe and North America focusing on efficiency and sustainability, with investments targeting integrated formaldehyde-to-POM production units, bio-based feedstock research initiatives, recycling-compatible product lines, and high-performance specialty grades, driven by automotive lightweighting, electric vehicle

adoption, and electronics miniaturization trends, while companies pursue strategic partnerships, technology licensing, and localization strategies to strengthen supply security and competitiveness.

2025 Global Market sales Volume: 2,136 K Tons. Average Global Market Price: USD 2,694 Per Ton. Market Average Gross Profit Margin: 38%.

The global Polyoxymethylene (POM) market has maintained stable and moderate growth, supported by its essential role as a high-performance engineering plastic in precision applications where strength, low friction, and dimensional stability are critical. Demand has been consistently driven by the automotive, electrical and electronics, and industrial machinery sectors, with POM increasingly replacing metals and other polymers in lightweight and cost-efficient designs. The market has also benefited from long-term industrial trends such as automation, miniaturization of components, and the expansion of consumer electronics, all of which require high-precision materials. Although growth is not explosive, it is resilient, with demand closely tied to manufacturing output and global economic cycles. Technological advancements in polymer modification and processing have further enhanced the material's application scope, supporting its continued adoption across industries.

From a regional perspective, Asia-Pacific dominates the global POM market in both production and consumption, led by China, Japan, and South Korea, where strong manufacturing ecosystems and large domestic markets sustain high demand. China, in particular, represents the largest consumption hub due to its extensive automotive, electronics, and industrial production base, while also rapidly expanding domestic supply capacity. Europe and North America remain mature but technologically advanced markets, with steady demand driven by automotive engineering, industrial equipment, and high-end applications, though growth rates are comparatively slower. Emerging regions such as Southeast Asia, India, and parts of Latin America are showing increasing potential due to industrialization and rising foreign investment in manufacturing. Regional supply-demand imbalances and trade flows continue to shape pricing and investment strategies across the global market.

In terms of opportunities and risks, the market stands to benefit significantly from the rapid growth of electric vehicles, renewable energy systems, and smart electronics, all of which require durable and lightweight components that POM can provide. Increasing demand for high-performance modified grades, including reinforced, low-friction, and conductive variants, presents additional avenues for value creation. However, the market faces several risks, including volatility in upstream raw material prices such as

methanol and formaldehyde, as well as tightening environmental regulations related to emissions and chemical safety. Competition from alternative engineering plastics like polyamide (PA) and polybutylene terephthalate (PBT) also poses a substitution threat in certain applications. Additionally, economic slowdowns in key manufacturing regions can directly impact demand, given the material's strong linkage to industrial production cycles.

The competitive landscape of the global POM market is relatively concentrated, dominated by a group of large multinational chemical companies with strong technological expertise, integrated production capabilities, and established customer relationships. These players compete on product quality, consistency, innovation, and technical support rather than price alone. At the same time, regional manufacturers—especially in Asia—are rapidly improving their production technologies and expanding capacity, intensifying competition in mid-range product segments. Strategic initiatives such as capacity expansions, joint ventures, and downstream collaborations are common, as companies seek to strengthen market position and secure long-term demand. Overall, the market is characterized by a balance between technological leadership from global players and cost competitiveness from regional producers, creating a dynamic but relatively stable competitive environment.

LP Information, Inc. (LPI)'s newest research report, the "POM (Polyoxymethylene) Industry Forecast" looks at past sales and reviews total world POM (Polyoxymethylene) sales in 2025, providing a comprehensive analysis by region and market sector of projected POM (Polyoxymethylene) sales for 2026 through 2032. With POM (Polyoxymethylene) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world POM (Polyoxymethylene) industry.

This Insight Report provides a comprehensive analysis of the global POM (Polyoxymethylene) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on POM (Polyoxymethylene) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global POM (Polyoxymethylene) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for POM (Polyoxymethylene) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global POM?Polyoxymethylene?.

This report presents a comprehensive overview, market shares, and growth opportunities of POM?Polyoxymethylene? market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Homopolymer Type

Copolymer Type

Segmentation by Processing Type:

Injection Grade

Extrusion Grade

Segmentation by Tensile Strength:

80 MPa

Segmentation by Application:

Automotive

Mechanic Equipment

Electronics

Consumer Goods

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delrin USA, LLC

Mitsubishi Engineering-Plastics Corporation

Polyplastics

Celanese

BASF

Asahi Kasei Chemicals

Kolon Plastics

Yunnan Yuntianhua

ZHCC

Formosa Plastics Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global POM?Polyoxymethylene? market?

What factors are driving POM?Polyoxymethylene? market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do POM?Polyoxymethylene? market opportunities vary by end market size?

How does POM?Polyoxymethylene? break out by Type, by Application?

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