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Global Polyvinylpyrrolidone K90 (PVP K90) Market Growth 2026-2032

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Abstracts

The global Polyvinylpyrrolidone K90 (PVP K90) market size is predicted to grow from US$ 263 million in 2025 to US$ 341 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Polyvinylpyrrolidone K90 (PVP K90) is a nonionic, water-soluble polymer made from N-vinylpyrrolidone. Its K90 rating represents its high viscosity grade, typically corresponding to an average molecular weight of approximately 1,300,000, which is the highest molecular weight class among PVP products. It possesses excellent solubility, film-forming properties, adhesiveness, thickening, and dispersibility, and is widely used in various fields due to its good biocompatibility and low toxicity.

<p class="tw-data-text tw-text-large tw-ta" data-placeholder="??" id="tw-target-text" role="text" tabindex="-1" data-ved="2ahUKEwia5uGJ1JORAxVjJEQIHRvRNbEQ3ewLegQIHhAV" dir="ltr" aria-label="???Polyvinylpyrrolidone (PVP) K90 primarily relies on the supply of basic chemical raw materials 1,4-butanediol (BDO) and its derivative N-vinylpyrrolidone (NVP). Its excellent adhesion, thickening, and film-forming properties make it widely used in the daily chemical, pharmaceutical, and industrial sectors.

Global sales in 2024 were approximately 28,700 tons, with an average market price of approximately US$9,000 per ton. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.">Polyvinylpyrrolidone (PVP) K90 primarily relies on the supply of basic chemical raw materials 1,4-butanediol (BDO) and its derivative N-vinylpyrrolidone (NVP). Its excellent adhesion, thickening, and film-forming properties make it widely used in the daily chemical, pharmaceutical, and industrial sectors.Global

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sales in 2024 were approximately 28,700 tons, with an average market price of approximately US$9,000 per ton. The scale of single-line production capacity varies depending on production processes and investment scale. Industry gross profit margins range from 20% to 35%.

United States market for Polyvinylpyrrolidone K90 (PVP K90) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyvinylpyrrolidone K90 (PVP K90) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyvinylpyrrolidone K90 (PVP K90) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyvinylpyrrolidone K90 (PVP K90) players cover BASF, Ashland, NIPPON SHOKUBAI, Boai NKY Pharmaceuticals, JH Nanhang Life Sciences, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Polyvinylpyrrolidone K90 (PVP K90) Industry Forecast” looks at past sales and reviews total world Polyvinylpyrrolidone K90 (PVP K90) sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyvinylpyrrolidone K90 (PVP K90) sales for 2026 through 2032. With Polyvinylpyrrolidone K90 (PVP K90) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Polyvinylpyrrolidone K90 (PVP K90) industry.

This Insight Report provides a comprehensive analysis of the global Polyvinylpyrrolidone K90 (PVP K90) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyvinylpyrrolidone K90 (PVP K90) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Polyvinylpyrrolidone K90 (PVP K90) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Polyvinylpyrrolidone K90 (PVP K90) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyvinylpyrrolidone K90 (PVP K90).

This report presents a comprehensive overview, market shares, and growth opportunities of Polyvinylpyrrolidone K90 (PVP K90) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Powder

Solution

Segmentation by Moisture:

Moisture?6.0%

Moisture?5.0%

Other

Segmentation by Application:

Daily Chemicals

Pharmaceuticals

Industrial

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Ashland

NIPPON SHOKUBAI

Boai NKY Pharmaceuticals

JH Nanhang Life Sciences

Ulanqab Kema New Material

CNSIG Anhui Hongsifang Fertilizer

Chongqing Star-Tech Specialty Products

Huangshan Bonsun Pharmaceuticals

Shanghai Yuking Water Soluble Material Tech

Sichuan Tianhua

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Shanghai Qifuqing Material Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyvinylpyrrolidone K90 (PVP K90) market?

What factors are driving Polyvinylpyrrolidone K90 (PVP K90) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyvinylpyrrolidone K90 (PVP K90) market opportunities vary by end market size?

How does Polyvinylpyrrolidone K90 (PVP K90) break out by Type, by Application?

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