

Global Polyvinyl Acetate Glue Market Growth 2026-2032

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Abstracts

The global Polyvinyl Acetate Glue market size is predicted to grow from US\$ 6313 million in 2025 to US\$ 9040 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Polyvinyl Acetate (PVA) Glue is a water-based adhesive produced from polyvinyl acetate polymer emulsions and is widely used for bonding porous materials such as wood, paper, cardboard, textiles, and certain construction materials due to its strong adhesion, ease of application, low toxicity, and fast curing characteristics. The supply chain begins with upstream petrochemical feedstocks including ethylene, acetic acid, and oxygen, which are used to manufacture vinyl acetate monomer (VAM), the primary raw material for PVAc production. VAM is then polymerized through emulsion polymerization to produce polyvinyl acetate resin, often combined with additives such as plasticizers, stabilizers, preservatives, thickeners, and defoamers. Midstream manufacturers formulate these components into finished PVAc glue products with specific viscosity, drying time, and bonding performance characteristics. Downstream distribution occurs through industrial suppliers, construction material distributors, office and school supply channels, woodworking suppliers, and retail stores. Major end-use industries include woodworking and furniture manufacturing, paper and packaging, bookbinding, construction and building materials, textiles, crafts and hobbies, and educational applications. In 2025, global Polyvinyl Acetate Glue output was about 4.5 million tons with 5.5 million tons of capacity, average prices of USD 1,200-3,000 per ton, and gross margins around 25%.

United States market for Polyvinyl Acetate Glue is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyvinyl Acetate Glue is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyvinyl Acetate Glue is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyvinyl Acetate Glue players cover Henkel (Germany), H.B. Fuller (USA), Arkema (France), Pidilite (India), Franklin (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polyvinyl Acetate Glue Industry Forecast" looks at past sales and reviews total world Polyvinyl Acetate Glue sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyvinyl Acetate Glue sales for 2026 through 2032. With Polyvinyl Acetate Glue sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyvinyl Acetate Glue industry.

This Insight Report provides a comprehensive analysis of the global Polyvinyl Acetate Glue landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyvinyl Acetate Glue portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyvinyl Acetate Glue market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyvinyl Acetate Glue and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyvinyl Acetate Glue.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyvinyl Acetate Glue market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rigid PVA Glue

Semi-Flexible PVA Glue

Flexible PVA Glue

Segmentation by Viscosity:

30,000 cP

Segmentation by Application:

Woodworking

Packaging

Construction

Printing

Art & Craft

Textile & Footwear

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel (Germany)

H.B. Fuller (USA)

Arkema (France)

Pidilite (India)

Franklin (USA)

Sika (Switzerland)

Jowat (Germany)

Wacker Chemie (Germany)

Hexion (USA)

Kleiberit (Germany)

Soudal (Belgium)

Aica Kogyo (Japan)

Paramelt (Netherlands)

Toagosei (Japan)

Collano (Switzerland)

Samyang (South Korea)

Hantec Chemical (China)

Maydos Group (China)

Kangda New Materials (China)

Nan Pao Resins (Taiwan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyvinyl Acetate Glue market?

What factors are driving Polyvinyl Acetate Glue market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyvinyl Acetate Glue market opportunities vary by end market size?

How does Polyvinyl Acetate Glue break out by Type, by Application?

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