

Global Polyurethane Waterproof Paint Market Growth 2026-2032

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Abstracts

The global Polyurethane Waterproof Paint market size is predicted to grow from US\$ 3087 million in 2025 to US\$ 3561 million in 2032; it is expected to grow at a CAGR of 2.1% from 2026 to 2032.

Polyurethane Waterproof Paint is a liquid polymer waterproofing material primarily composed of polyurethane. It reacts with moisture in the air to cure, forming a tough, flexible, elastic, and seamless rubber-like waterproof membrane on the substrate surface. It possesses advantages such as high strength, high elongation, water resistance, and weather resistance, and is widely used for waterproofing roofs, bathrooms, basements, and other areas. It is mainly available in single-component and two-component forms, is easy to apply, and has strong adaptability to substrate deformation.

The upstream raw materials mainly include petrochemical products centered on isocyanates (such as MDI and TDI) and polyether (or polyester) polyols, as well as fillers, additives, and solvents. Global sales in 2025 are projected to be approximately 1.164 million tons, with an average market price of approximately US\$2,710 per ton. The industry's gross profit margin is expected to be in the range of 20%–35%.

The main drivers of the industry stem from the sophisticated demands of infrastructure construction, particularly high-value projects such as high-speed railways, urban rail transit, and underground utility tunnels. These projects require extremely high fatigue resistance and displacement compensation capabilities for waterproofing layers, and the properties of polyurethane perfectly match these requirements.

At the same time, the rise of the global 'renovation economy' has made cold-applied

polyurethane membranes, which require no open flames and offer flexible application, the preferred choice for roof repair. Furthermore, industry consolidation, exemplified by Saint-Gobain's acquisition of Maris Polymers, has accelerated the popularization of high-performance, solvent-free, and environmentally friendly technologies. However, the high dependence on raw materials, with isocyanates (MDI/TDI) and polyether polyols being heavily influenced by petrochemical cycles, leads to frequent fluctuations in cost structures.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Waterproof Paint Industry Forecast" looks at past sales and reviews total world Polyurethane Waterproof Paint sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Waterproof Paint sales for 2026 through 2032. With Polyurethane Waterproof Paint sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Waterproof Paint industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Waterproof Paint landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Waterproof Paint portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Waterproof Paint market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Waterproof Paint and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Waterproof Paint.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Waterproof Paint market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-component

Two-component

Segmentation by Performance:

Water-based

Solvent-based

Segmentation by Material:

Pure PU

Modified PU

Segmentation by Application:

Roofing Systems

Underground Structures

Bathrooms and Kitchens

Municipal Engineering

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

Standard Industries

Mapei

Sherwin-Williams

RPM

SOPREMA

Carlisle

Saint-Gobain

ISOMAT

ALCHIMICA

Eagle Group

Kemper System

Polycoat

Henkel Polybit

Oriental Yuhong

Keshun Waterproof Technology

He Sheng Chemical Industry

Yuandahongyu Waterproof Material

Dayu Water-Proof Technology

Canlon

Hongyuan Waterproof Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Waterproof Paint market?

What factors are driving Polyurethane Waterproof Paint market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Waterproof Paint market opportunities vary by end market size?

How does Polyurethane Waterproof Paint break out by Type, by Application?

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