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Global Polyurethane Vulcanizing Agent MOCA Market Growth 2026-2032

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Abstracts

The global Polyurethane Vulcanizing Agent MOCA market size is predicted to grow from US$ 106 million in 2025 to US$ 137 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Polyurethane rubber curing agent MOCA is an aromatic diamine compound commonly used as a curing agent and chain extender for cast polyurethane elastomers. It features moderate reactivity and the ability to fully crosslink with isocyanate groups, imparting excellent mechanical strength, wear resistance, tear resistance, oil resistance, and fatigue resistance to finished products. Global production in 2024 was estimated to be approximately 39,000 tons, with an average selling price of US$2,750 per ton.

Polyurethane rubber vulcanizing agent MOCA, chemically known as 3,3'-dichloro-4,4'-diaminodiphenylmethane, is derived from o-chloroaniline and formaldehyde, which form the molecular backbone of MOCA through a condensation reaction. The synthesis process also requires auxiliary materials such as catalysts and organic solvents to promote the reaction and ensure product purity. MOCA is primarily used for the vulcanization of cast polyurethane elastomers. Its products, due to their excellent wear and oil resistance, high strength, and impact resistance, are used in the automotive industry (oil seals, sealing rings, and shock absorbers), aerospace (seals and cable sheathing), industrial rubber products, and sports equipment.

United States market for Polyurethane Vulcanizing Agent MOCA is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyurethane Vulcanizing Agent MOCA is estimated to increase from

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US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyurethane Vulcanizing Agent MOCA is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyurethane Vulcanizing Agent MOCA players cover Suzhou Xiangyuan New Materials, Huaibei Xingguang New Material Technology, Tinci Materials, Johnson Fine Chemical, Jining Jintai Lihua Chemical Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Polyurethane Vulcanizing Agent MOCA Industry Forecast” looks at past sales and reviews total world Polyurethane Vulcanizing Agent MOCA sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Vulcanizing Agent MOCA sales for 2026 through 2032. With Polyurethane Vulcanizing Agent MOCA sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Polyurethane Vulcanizing Agent MOCA industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Vulcanizing Agent MOCA landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Vulcanizing Agent MOCA portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Polyurethane Vulcanizing Agent MOCA market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Vulcanizing Agent MOCA and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Vulcanizing Agent MOCA.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Polyurethane Vulcanizing Agent MOCA market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Powder

Particles

Segmentation by Application:

Machinery

Automotive

Aerospace

Sports Facilities

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Suzhou Xiangyuan New Materials

Huaibei Xingguang New Material Technology

Tinci Materials

Johnson Fine Chemical

Jining Jintai Lihua Chemical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Vulcanizing Agent MOCA market?

What factors are driving Polyurethane Vulcanizing Agent MOCA market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Vulcanizing Agent MOCA market opportunities vary by end market size?

How does Polyurethane Vulcanizing Agent MOCA break out by Type, by Application?

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