

# Global Polyurethane Thermally Conductive Structural Adhesive Market Growth 2026-2032

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## Abstracts

The global Polyurethane Thermally Conductive Structural Adhesive market size is predicted to grow from US\$ 755 million in 2025 to US\$ 1342 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

In 2025, global Polyurethane Thermally Conductive Structural Adhesive production reached approximately 70k tons, with an average global market price of around US\$11k per ton.

Thermally conductive polyurethane structural adhesive is a functional bonding material based on polyurethane and filled with high thermal conductivity fillers (such as alumina and boron nitride). It combines strong mechanical performance, flexibility, and heat dissipation capability. This material enables both structural bonding and thermal management, making it widely used in EV batteries, electronics cooling, and energy storage systems.

The upstream of this industry includes suppliers of isocyanates (MDI/TDI), polyols, thermally conductive fillers (alumina, boron nitride, graphite), additives, and solvents. The midstream consists of adhesive manufacturers responsible for formulation and production. Downstream applications include EVs (battery packs and motors), consumer electronics (thermal modules), energy storage systems, LED lighting, and industrial equipment. Representative upstream suppliers include Wanhua Chemical, Covestro, BASF, and 3M. Key downstream users include CATL, BYD, Tesla, and Huawei.

United States market for Polyurethane Thermally Conductive Structural Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of %

from 2026 through 2032.

China market for Polyurethane Thermally Conductive Structural Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyurethane Thermally Conductive Structural Adhesive is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyurethane Thermally Conductive Structural Adhesive players cover Graco Inc, 3M, Henkel, Sika, Dow, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Thermally Conductive Structural Adhesive Industry Forecast" looks at past sales and reviews total world Polyurethane Thermally Conductive Structural Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Thermally Conductive Structural Adhesive sales for 2026 through 2032. With Polyurethane Thermally Conductive Structural Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Thermally Conductive Structural Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Thermally Conductive Structural Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Thermally Conductive Structural Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Thermally Conductive Structural Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Thermally Conductive Structural Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Thermally Conductive Structural Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Thermally Conductive Structural Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-component

Two-component

Segmentation by Thermal Conductivity:

0.5-1 W/m<sup>2</sup>K

1-3 W/m<sup>2</sup>K

3-6 W/m<sup>2</sup>K

>6 W/m<sup>2</sup>K

Segmentation by Application:

Automotive

Machinery

Electronic

Architective

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Graco Inc

3M

Henkel

Sika

Dow

Bostik

Wacker

H.B. Fuller

Huntsman

Arkema

Ashland

Permabond

Master Bond

ITW Performance Polymers

Shychmat

Jiadi New Materials

Comens New Materials

Jointas Chemical

Huitian New Materials

Darbond Technology

Colltech

Baiyun Technology

Hinnel New Material

KingFuler

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Polyurethane Thermally Conductive Structural Adhesive market?

What factors are driving Polyurethane Thermally Conductive Structural Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Thermally Conductive Structural Adhesive market opportunities vary by end market size?

How does Polyurethane Thermally Conductive Structural Adhesive break out by Type, by Application?

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