

Global Polyurethane Raw Material Market Growth 2026-2032

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Abstracts

The global Polyurethane Raw Material market size is predicted to grow from US\$ 541 million in 2025 to US\$ 876 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Polyurethane Raw Material in this report refers to polyurethane systems, a pre-formulated mixture of polyols and various additives, such as catalysts, blowing agents, and flame retardants, which can be reacted with isocyanates (MDI, TDI, etc.) to produce different types of polyurethane products. Its main advantages are flexible formulation and ease of processing, allowing users to produce polyurethane products without manually blending multiple chemical raw materials. In 2024, global polyurethane raw material production reached approximately 238 kilotons, with an average global market price of around US\$ 2,180 per ton.

The market drivers for polyurethane raw material are mainly driven by its versatility, ease of use, and wide industrial applications. The ready-to-use formulation allows manufacturers to produce various polyurethane products without handling multiple chemical components, saving time and ensuring consistent quality. Rapid growth in construction, refrigeration, furniture, automotive, and footwear industries boosts demand for rigid foam, soft foam, and elastomers. Additionally, increasing focus on energy-efficient buildings, lightweight and comfortable consumer products, and durable materials further accelerates the adoption of polyurethane raw material across multiple applications.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Raw Material Industry Forecast" looks at past sales and reviews total world Polyurethane Raw Material sales in 2025, providing a comprehensive analysis by region and market sector

of projected Polyurethane Raw Material sales for 2026 through 2032. With Polyurethane Raw Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Raw Material industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Raw Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Raw Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Raw Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Raw Material and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Raw Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Raw Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyester-based

Polyether-based

Segmentation by Application:

PU Foam

PU Elastomer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Kimpur

Huafon Group

UBE

Europoliuretani srl

Linecross

Xuchuan Chemical

Hengtaiyuan

Wuxi Double Elephant

Huada Chem

Green View

Pacific Urethanes

Era Polymers

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Raw Material market?

What factors are driving Polyurethane Raw Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Raw Material market opportunities vary by end market size?

How does Polyurethane Raw Material break out by Type, by Application?

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