

Global Polyurethane Polymerization Inhibitor Market Growth 2026-2032

<https://marketpublishers.com/r/GBB19218BA6DEN.html>

Date: May 2026

Pages: 87

Price: US\$ 3,660.00 (Single User License)

ID: GBB19218BA6DEN

Abstracts

The global Polyurethane Polymerization Inhibitor market size is predicted to grow from US\$ 289 million in 2025 to US\$ 386 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

Polyurethane polymerization inhibitors (also known as polyurethane negative catalysts or retarders) are chemical additives used to slow down the reaction rate between polyurethane (PU) isocyanate (-NCO) and polyols. They extend the storage and handling time of single-component MDI prepolymers or two-component coatings and adhesives, stabilize viscosity, and prevent premature gelation, making them particularly suitable for highly reactive systems.

As a key additive for regulating polymerization rates and extending material shelf life, polyurethane polymerization inhibitors primarily connect to basic chemical raw materials upstream, such as hindered phenols, quinones (e.g., hydroquinone), phosphites, and organosulfur compounds as precursors. The purity of these raw materials directly determines the activity and stability of the inhibitor at extremely high or low concentrations. Downstream, they are widely integrated into the entire polyurethane (PU) industry chain.

Global sales in 2025 were approximately 96,000 tons, with an average selling price of US\$3,080 per ton. The industry's gross profit margin was between 20% and 30%.

United States market for Polyurethane Polymerization Inhibitor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyurethane Polymerization Inhibitor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyurethane Polymerization Inhibitor is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyurethane Polymerization Inhibitor players cover Lanxess, King Industries, Momentive, Pflaumer Brothers, Covestro, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Polymerization Inhibitor Industry Forecast" looks at past sales and reviews total world Polyurethane Polymerization Inhibitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Polymerization Inhibitor sales for 2026 through 2032. With Polyurethane Polymerization Inhibitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Polymerization Inhibitor industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Polymerization Inhibitor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Polymerization Inhibitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Polymerization Inhibitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Polymerization Inhibitor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Polymerization Inhibitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Polymerization Inhibitor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Phenols

Benzoquinones

Aromatic Amines

Nitrosamines

Segmentation by Form:

Solid

Liquid

Segmentation by Application:

Polyurethane Flexible/Rigid Foams

Polyurethane Elastomers

Polyurethane Coatings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lanxess

King Industries

Momentive

Pflaumer Brothers

Covestro

BASF

Air Products and Chemicals

Evonik

Guangzhou Yourun Synthetic Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Polymerization Inhibitor market?

What factors are driving Polyurethane Polymerization Inhibitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Polymerization Inhibitor market opportunities vary by end market size?

How does Polyurethane Polymerization Inhibitor break out by Type, by Application?

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