

Global Polyurethane Permeable Brick Market Growth 2026-2032

<https://marketpublishers.com/r/G8F82E83E295EN.html>

Date: May 2026

Pages: 159

Price: US\$ 3,660.00 (Single User License)

ID: G8F82E83E295EN

Abstracts

The global Polyurethane Permeable Brick market size is predicted to grow from US\$ 1237 million in 2025 to US\$ 1643 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Polyurethane permeable bricks are a type of building material with excellent permeability, primarily made from a mixture of polyurethane resin and other fillers. They possess strong weather resistance, pressure resistance, and aging resistance, and are commonly used for paving sidewalks, parking lots, gardens, and other surfaces. Their unique porous structure allows rainwater to permeate the ground, facilitating water recycling and drainage, reducing urban flooding, and promoting sustainable ecological development. Polyurethane permeable bricks offer significant advantages in terms of environmental friendliness, durability, and aesthetics.

The global average market price for polyurethane permeable bricks is US\$18.5 per square meter, with sales of approximately 68.4 million square meters and a global production capacity of 70 million square meters. The industry profit margin reaches 24%.

Global Regional Market Landscape

Europe: Strong demand for stormwater management and public space upgrades, emphasizing life-cycle protection and ease of maintenance; large proportion of existing projects undergoing renovation.

North America: Widespread adoption of the LID (Land of Development) concept; high penetration in schools, parks, parking lots, etc.; emphasis on durability and

maintainability.

Asia Pacific: Fastest growth; China, Japan, and Southeast Asia are experiencing rapid expansion driven by urban renewal, park construction, and rainfall pressures; competition focuses on 'delivery time + engineering services + cost-effectiveness'.

Emerging Markets: Primarily landscape-based commercial projects and new town construction; with the expansion of urban infrastructure, the proportion of permeable pavement is increasing.

Upstream and Downstream Industry Chain

Upstream: Polyurethane prepolymers and polyols, curing agents and additives, colored aggregates and gradation systems, pigments and anti-yellowing systems, interface treatment and primers, construction equipment and maintenance management, testing and certification (permeability coefficient, compressive/flexural strength, abrasion resistance, slip resistance, freeze-thaw resistance, oil resistance, etc.). Downstream Typical Customers: Municipal and urban investment platforms, landscape companies, road and plaza renovation EPC projects, industrial park and campus owners, real estate and commercial complexes, and operation and maintenance units (cleaning, dredging, and repair).

Changes in Real Procurement Logic

On-site Pain Points: Initial permeability is good, but severe clogging occurs later; insufficient strength leads to particle shedding, cracking, and potholes; inadequate anti-slip properties in rain and snow; powdering and flaking after freeze-thaw cycles in cold regions; oil and fallen leaf contamination causing porosity failure; color difference and yellowing affecting landscape consistency. Therefore, the evaluation focuses on: permeability and porosity design, compressive and flexural strength and abrasion resistance, freeze-thaw resistance and hydrolysis resistance, clogging resistance and washability, oil and weather resistance, base layer drainage and boundary treatment solutions, and construction quality control and after-sales maintenance capabilities.

Technological Trends and Innovations

1) Enhanced Durability and Clog Resistance: Improved long-term permeability retention through optimized aggregate gradation and pore size distribution, improved surface structure, and washable design; 2) Low Temperature and Weather-Friendly: Modified

PU systems (resistant to hydrolysis, low temperatures, and yellowing) are becoming more widespread, suitable for freeze-thaw cycles and high UV environments; 3) Systematic Delivery and Operation & Maintenance: Moving from simply 'selling bricks' to providing a comprehensive solution encompassing 'surface layer + base layer + drainage + operation and maintenance cleaning,' and reducing rework rates through standardized construction methods and acceptance criteria.

Policy and Compliance

Polyurethane permeable bricks typically serve sponge city and stormwater management goals, requiring compliance with engineering acceptance requirements for permeability, strength, slip resistance, and durability. Project procurement must reflect testing reports, material compliance, and construction process records. For large-scale municipal projects, change management, third-party testing, and full-process traceability are crucial for audit pass rates and mitigating liability risks.

Future Outlook

As urban governance shifts from 'drainage' to 'absorption and resilience,' permeable polyurethane bricks are becoming quantifiable public space assets: they impact rainy day traffic safety, flooding complaints, the urban heat island effect, and subsequent maintenance costs. The future winners will often not be those with the lowest price per square meter, but rather those supply chains that can package and deliver material durability, permeability retention, construction methods, acceptance data, and maintenance and cleaning, ensuring customers experience 'less congestion, fewer repairs, and more consistent compliance.'

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Permeable Brick Industry Forecast" looks at past sales and reviews total world Polyurethane Permeable Brick sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Permeable Brick sales for 2026 through 2032. With Polyurethane Permeable Brick sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Permeable Brick industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Permeable Brick landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Polyurethane Permeable Brick portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Permeable Brick market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Permeable Brick and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Permeable Brick.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Permeable Brick market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thickness 70mm

Thickness 80mm

Thickness 90mm

Thickness 100mm

Others

Segmentation by Materials:

Pure Polyurethane Permeable Bricks

Polyurethane Composite Permeable Bricks

Segmentation by Installation Methods:

Dry Laying

Wet Laying

Segmentation by Application:

Commercial

Residential

Municipal

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rockpave

Porous Pave

ZJT

PurePave Technology

StoneSet Permeable Paving

The Rubber Company

The Belden Brick

Forterra

3 Rivers Wet Weather

Alhar

RCP Block&Brick

Tobermore

Wausau Tile

Mutual Materials

Acker-Stone

Hanover

ACF (Ferguson)

Best Bricks & Pavers

Vodaland

FilterPave (BASF)

Ryowa

Dawn

Palm-La

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Permeable Brick market?

What factors are driving Polyurethane Permeable Brick market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Permeable Brick market opportunities vary by end market size?

How does Polyurethane Permeable Brick break out by Type, by Application?

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