

Global Polyurethane Leather Market Growth 2026-2032

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Abstracts

The global Polyurethane Leather market size is predicted to grow from US\$ 48505 million in 2025 to US\$ 70900 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

Polyurethane Leather is a synthetic leather material made by coating or laminating a polyurethane resin layer onto a textile backing such as polyester, cotton, nylon, or microfiber fabric to replicate the appearance, texture, and performance of natural leather. It is widely used in footwear, apparel, furniture upholstery, automotive interiors, bags, and consumer goods due to its durability, flexibility, water resistance, and lower cost compared with genuine leather. The supply chain begins with upstream raw materials including crude oil-derived petrochemicals, polyols, isocyanates (such as MDI and TDI), polyurethane resins, pigments, additives, release papers, and textile substrates. Midstream manufacturers produce PU resins, synthetic leather base fabrics, and coated or laminated PU leather through processes such as wet coagulation, dry coating, transfer coating, embossing, and surface finishing. Downstream converters and product manufacturers then cut, sew, and assemble PU leather into footwear, automotive seats, furniture, fashion accessories, electronics cases, and other consumer products, which are ultimately distributed through OEMs, brands, retailers, and e-commerce channels to end users. In 2025, global Polyurethane Leather output was about 11 billion square meters with 14 billion square meters of capacity, average prices of USD 3?10 per square meter, and gross margins around 25%.

United States market for Polyurethane Leather is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyurethane Leather is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyurethane Leather is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyurethane Leather players cover Kuraray (Japan), Toray Industries (Japan), Teijin Cordley (Japan), San Fang Chemical (Taiwan), Anhui Anli Material (China), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Leather Industry Forecast" looks at past sales and reviews total world Polyurethane Leather sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Leather sales for 2026 through 2032. With Polyurethane Leather sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Leather industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Leather landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Leather portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Leather market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Leather and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Leather.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Leather market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Process Type

Wet Process Type

Segmentation by Thickness:

1.8 mm

Segmentation by Application:

Footwear

Furniture

Handbag

Apparel

Interior

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kuraray (Japan)

Toray Industries (Japan)

Teijin Cordley (Japan)

San Fang Chemical (Taiwan)

Anhui Anli Material (China)

Huafon Microfibre (China)

Kolon Industries (South Korea)

Mayur Uniquoters (India)

FILWEL (Japan)

Seiren (Japan)

Nan Ya Plastics (Taiwan)

Hexin Holding Group (China)

Duksung (South Korea)

Benecke-Kaliko (Germany)

Kyowa Leather Cloth (Japan)

MarvelVinyls (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Leather market?

What factors are driving Polyurethane Leather market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Leather market opportunities vary by end market size?

How does Polyurethane Leather break out by Type, by Application?

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