

Global Polyurethane Latent Curing Agent Market Growth 2026-2032

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Abstracts

The global Polyurethane Latent Curing Agent market size is predicted to grow from US\$ 349 million in 2025 to US\$ 525 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Polyurethane latent curing agents are additives that do not react with isocyanate components at room temperature for an extended period, but are activated under specific conditions (such as moisture or heat) and cause rapid cross-linking and curing. They are mainly used in one- or two-component polyurethane systems (coatings, sealants, adhesives) to solve the foaming problem caused by moisture curing and improve the mechanical properties of the materials.

Upstream industries mainly involve basic chemicals, including aliphatic or aromatic diamines (such as isophorone diamine IPDA), aldehydes/ketones (such as isobutyraldehyde and methyl isobutyl ketone), as well as molecular sieves and catalysts. The purity of raw materials directly affects the 'latency' efficiency of the latent curing agent.

Global sales in 2025 were approximately 28,000 tons, with an average selling price of US\$12,750 per ton. The industry's gross profit margin is between 25% and 35%.

United States market for Polyurethane Latent Curing Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyurethane Latent Curing Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyurethane Latent Curing Agent is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyurethane Latent Curing Agent players cover Asahi Kasei, Covestro, Vencorex, Evonik, UBE Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Polyurethane Latent Curing Agent Industry Forecast? looks at past sales and reviews total world Polyurethane Latent Curing Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Latent Curing Agent sales for 2026 through 2032. With Polyurethane Latent Curing Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Latent Curing Agent industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Latent Curing Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Latent Curing Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Latent Curing Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Latent Curing Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Latent Curing Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Latent Curing Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Purity?98%

Purity?99%

Other

Segmentation by Chemical Structure:

Ketoimines

Oxazolidines

Others

Segmentation by Application:

Coatings

Sealants

Adhesives

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Asahi Kasei

Covestro

Vencorex

Evonik

UBE Corporation

Mitsui Chemicals

Tosoh Corporation

Meisei Chem

Leeson Polyurethanes

LANXESS

BASF

Wanhua Chemical Group

Suzhou Xiangyuan New Materials

Shaoguan Dongsen Synthetic Material

Shiquanxing New Material Technology

Yele New Material Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Latent Curing Agent market?

What factors are driving Polyurethane Latent Curing Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Latent Curing Agent market opportunities vary by end market size?

How does Polyurethane Latent Curing Agent break out by Type, by Application?

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