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Global Polyurethane Laminating Adhesive for Flexible Packaging Market Growth 2026-2032

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Abstracts

The global Polyurethane Laminating Adhesive for Flexible Packaging market size is predicted to grow from US$ 2607 million in 2025 to US$ 3567 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Polyurethane laminating adhesive for flexible packaging is a two-component adhesive system based on polyurethane, designed for laminating plastic films, aluminum foils, and paper. It cures through cross-linking to deliver strong adhesion, heat resistance, chemical stability, flexibility, and clarity, meeting the stringent requirements of food, pharmaceutical, and personal care packaging. Driven by demand for functional and premium packaging, the market is expected to sustain steady growth. In 2024, the production of polyurethane laminating adhesive for flexible packaging was 728,571 tons, with an average price of 3,500 USD per ton. The industry chain of polyurethane laminating adhesives for flexible packaging includes upstream supply of isocyanates, polyols, and additives. The midstream stage focuses on adhesive synthesis, formulation optimization, and lamination process control, emphasizing bonding strength, heat resistance, and safety. Downstream applications cover food packaging, medical packaging, and other advanced flexible packaging, with strict requirements for sealing, sustainability, and hygiene standards. In 2024, a single production line had an annual capacity of about 800 tons, with an average gross margin of around 14%.

United States market for Polyurethane Laminating Adhesive for Flexible Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyurethane Laminating Adhesive for Flexible Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026

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through 2032.

Europe market for Polyurethane Laminating Adhesive for Flexible Packaging is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyurethane Laminating Adhesive for Flexible Packaging players cover Henkel, Arkema, H.B. Fuller, Rockpaint, Mitsui Chemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Polyurethane Laminating Adhesive for Flexible Packaging Industry Forecast” looks at past sales and reviews total world Polyurethane Laminating Adhesive for Flexible Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Laminating Adhesive for Flexible Packaging sales for 2026 through 2032. With Polyurethane Laminating Adhesive for Flexible Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Polyurethane Laminating Adhesive for Flexible Packaging industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Laminating Adhesive for Flexible Packaging landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Laminating Adhesive for Flexible Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Polyurethane Laminating Adhesive for Flexible Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Laminating Adhesive for Flexible Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Laminating Adhesive for Flexible Packaging.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Polyurethane Laminating Adhesive for Flexible Packaging market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Solvent Based Adhesives

Solvent-free Adhesives

Water Based Adhesives

Segmentation by Application:

Food Packaging

Medical Packaging

Industrial Packaging

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

Arkema

H.B. Fuller

Rockpaint

Mitsui Chemicals

3M

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Laminating Adhesive for Flexible Packaging market?

What factors are driving Polyurethane Laminating Adhesive for Flexible Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Laminating Adhesive for Flexible Packaging market opportunities vary by end market size?

How does Polyurethane Laminating Adhesive for Flexible Packaging break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Polyurethane Laminating Adhesive for Flexible Packaging Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Polyurethane Laminating Adhesive for Flexible Packaging by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Polyurethane Laminating Adhesive for Flexible Packaging by Country/Region, 2021, 2025 & 2032
2.2 Polyurethane Laminating Adhesive for Flexible Packaging Segment by Type
  2.2.1 Solvent Based Adhesives
  2.2.2 Solvent-free Adhesives
  2.2.3 Water Based Adhesives
  2.2.4 Polyurethane Laminating Adhesive for Flexible Packaging Sales by Type
    2.2.4.1 Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Polyurethane Laminating Adhesive for Flexible Packaging Sale Price by Type (2021-2026)
2.3 Polyurethane Laminating Adhesive for Flexible Packaging Segment by Application
  2.3.1 Food Packaging
  2.3.2 Medical Packaging
  2.3.3 Industrial Packaging
  2.3.4 Others
  2.3.5 Polyurethane Laminating Adhesive for Flexible Packaging Sales by Application

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2.3.5.1 Global Polyurethane Laminating Adhesive for Flexible Packaging Sale Market Share by Application (2021-2026)
2.3.5.2 Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue and Market Share by Application (2021-2026)
2.3.5.3 Global Polyurethane Laminating Adhesive for Flexible Packaging Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Polyurethane Laminating Adhesive for Flexible Packaging Breakdown Data by Company
3.1.1 Global Polyurethane Laminating Adhesive for Flexible Packaging Annual Sales by Company (2021-2026)
3.1.2 Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Company (2021-2026)
3.2 Global Polyurethane Laminating Adhesive for Flexible Packaging Annual Revenue by Company (2021-2026)
3.2.1 Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Company (2021-2026)
3.2.2 Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Company (2021-2026)
3.3 Global Polyurethane Laminating Adhesive for Flexible Packaging Sale Price by Company
3.4 Key Manufacturers Polyurethane Laminating Adhesive for Flexible Packaging Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Polyurethane Laminating Adhesive for Flexible Packaging Product Location Distribution
3.4.2 Players Polyurethane Laminating Adhesive for Flexible Packaging Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLYURETHANE LAMINATING ADHESIVE FOR FLEXIBLE PACKAGING BY GEOGRAPHIC REGION

4.1 World Historic Polyurethane Laminating Adhesive for Flexible Packaging Market

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Size by Geographic Region (2021-2026)
4.1.1 Global Polyurethane Laminating Adhesive for Flexible Packaging Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Polyurethane Laminating Adhesive for Flexible Packaging Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Polyurethane Laminating Adhesive for Flexible Packaging Market Size by Country/Region (2021-2026)
4.2.1 Global Polyurethane Laminating Adhesive for Flexible Packaging Annual Sales by Country/Region (2021-2026)
4.2.2 Global Polyurethane Laminating Adhesive for Flexible Packaging Annual Revenue by Country/Region (2021-2026)
4.3 Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales Growth
4.4 APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales Growth
4.5 Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales Growth
4.6 Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales Growth

5 AMERICAS

5.1 Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales by Country
5.1.1 Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales by Country (2021-2026)
5.1.2 Americas Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Country (2021-2026)
5.2 Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales by Type (2021-2026)
5.3 Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales by Region
6.1.1 APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales by Region (2021-2026)

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6.1.2 APAC Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Region (2021-2026)
6.2 APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales by Type (2021-2026)
6.3 APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Polyurethane Laminating Adhesive for Flexible Packaging by Country
7.1.1 Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales by Country (2021-2026)
7.1.2 Europe Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Country (2021-2026)
7.2 Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales by Type (2021-2026)
7.3 Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging by Country
8.1.1 Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales by Country (2021-2026)
8.1.2 Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Country (2021-2026)

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8.2 Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales by Type (2021-2026)
8.3 Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Polyurethane Laminating Adhesive for Flexible Packaging
10.3 Manufacturing Process Analysis of Polyurethane Laminating Adhesive for Flexible Packaging
10.4 Industry Chain Structure of Polyurethane Laminating Adhesive for Flexible Packaging

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Polyurethane Laminating Adhesive for Flexible Packaging Distributors
11.3 Polyurethane Laminating Adhesive for Flexible Packaging Customer

12 WORLD FORECAST REVIEW FOR POLYURETHANE LAMINATING ADHESIVE FOR FLEXIBLE PACKAGING BY GEOGRAPHIC REGION

12.1 Global Polyurethane Laminating Adhesive for Flexible Packaging Market Size Forecast by Region

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12.1.1 Global Polyurethane Laminating Adhesive for Flexible Packaging Forecast by Region (2027-2032)
12.1.2 Global Polyurethane Laminating Adhesive for Flexible Packaging Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Polyurethane Laminating Adhesive for Flexible Packaging Forecast by Type (2027-2032)
12.7 Global Polyurethane Laminating Adhesive for Flexible Packaging Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Henkel
13.1.1 Henkel Company Information
13.1.2 Henkel Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.1.3 Henkel Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Henkel Main Business Overview
13.1.5 Henkel Latest Developments
13.2 Arkema
13.2.1 Arkema Company Information
13.2.2 Arkema Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.2.3 Arkema Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Arkema Main Business Overview
13.2.5 Arkema Latest Developments
13.3 H.B. Fuller
13.3.1 H.B. Fuller Company Information
13.3.2 H.B. Fuller Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.3.3 H.B. Fuller Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 H.B. Fuller Main Business Overview
13.3.5 H.B. Fuller Latest Developments

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info@marketpublishers.com

13.4 Rockpaint
13.4.1 Rockpaint Company Information
13.4.2 Rockpaint Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.4.3 Rockpaint Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Rockpaint Main Business Overview
13.4.5 Rockpaint Latest Developments
13.5 Mitsui Chemicals
13.5.1 Mitsui Chemicals Company Information
13.5.2 Mitsui Chemicals Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.5.3 Mitsui Chemicals Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Mitsui Chemicals Main Business Overview
13.5.5 Mitsui Chemicals Latest Developments
13.6 3M
13.6.1 3M Company Information
13.6.2 3M Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.6.3 3M Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 3M Main Business Overview
13.6.5 3M Latest Developments
13.7 Vimasco Corporation
13.7.1 Vimasco Corporation Company Information
13.7.2 Vimasco Corporation Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.7.3 Vimasco Corporation Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Vimasco Corporation Main Business Overview
13.7.5 Vimasco Corporation Latest Developments
13.8 Sika Automotive
13.8.1 Sika Automotive Company Information
13.8.2 Sika Automotive Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.8.3 Sika Automotive Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Sika Automotive Main Business Overview

+357 96 030922
info@marketpublishers.com

13.8.5 Sika Automotive Latest Developments
13.9 Coim
13.9.1 Coim Company Information
13.9.2 Coim Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.9.3 Coim Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Coim Main Business Overview
13.9.5 Coim Latest Developments
13.10 Flint Group
13.10.1 Flint Group Company Information
13.10.2 Flint Group Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.10.3 Flint Group Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Flint Group Main Business Overview
13.10.5 Flint Group Latest Developments
13.11 Toyo-Morton
13.11.1 Toyo-Morton Company Information
13.11.2 Toyo-Morton Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.11.3 Toyo-Morton Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Toyo-Morton Main Business Overview
13.11.5 Toyo-Morton Latest Developments
13.12 DIC Corporation
13.12.1 DIC Corporation Company Information
13.12.2 DIC Corporation Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.12.3 DIC Corporation Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 DIC Corporation Main Business Overview
13.12.5 DIC Corporation Latest Developments
13.13 Huber Group
13.13.1 Huber Group Company Information
13.13.2 Huber Group Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.13.3 Huber Group Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.13.4 Huber Group Main Business Overview
13.13.5 Huber Group Latest Developments
13.14 Comens Material
13.14.1 Comens Material Company Information
13.14.2 Comens Material Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.14.3 Comens Material Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Comens Material Main Business Overview
13.14.5 Comens Material Latest Developments
13.15 China Neweast
13.15.1 China Neweast Company Information
13.15.2 China Neweast Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.15.3 China Neweast Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 China Neweast Main Business Overview
13.15.5 China Neweast Latest Developments
13.16 Jiangsu Lihe
13.16.1 Jiangsu Lihe Company Information
13.16.2 Jiangsu Lihe Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.16.3 Jiangsu Lihe Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Jiangsu Lihe Main Business Overview
13.16.5 Jiangsu Lihe Latest Developments
13.17 Morchem SA
13.17.1 Morchem SA Company Information
13.17.2 Morchem SA Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.17.3 Morchem SA Polyurethane Laminating Adhesive for Flexible Packaging Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Morchem SA Main Business Overview
13.17.5 Morchem SA Latest Developments
13.18 Shanghai Kangda
13.18.1 Shanghai Kangda Company Information
13.18.2 Shanghai Kangda Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
13.18.3 Shanghai Kangda Polyurethane Laminating Adhesive for Flexible Packaging

+357 96 030922
info@marketpublishers.com

Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Shanghai Kangda Main Business Overview
13.18.5 Shanghai Kangda Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Polyurethane Laminating Adhesive for Flexible Packaging Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Polyurethane Laminating Adhesive for Flexible Packaging Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Solvent Based Adhesives
Table 4. Major Players of Solvent-free Adhesives
Table 5. Major Players of Water Based Adhesives
Table 6. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales by Type (2021-2026) & (Kilotons)
Table 7. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Type (2021-2026)
Table 8. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Type (2021-2026) & ($ million)
Table 9. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Type (2021-2026)
Table 10. Global Polyurethane Laminating Adhesive for Flexible Packaging Sale Price by Type (2021-2026) & (US$/Ton)
Table 11. Global Polyurethane Laminating Adhesive for Flexible Packaging Sale by Application (2021-2026) & (Kilotons)
Table 12. Global Polyurethane Laminating Adhesive for Flexible Packaging Sale Market Share by Application (2021-2026)
Table 13. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Application (2021-2026) & ($ million)
Table 14. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Application (2021-2026)
Table 15. Global Polyurethane Laminating Adhesive for Flexible Packaging Sale Price by Application (2021-2026) & (US$/Ton)
Table 16. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales by Company (2021-2026) & (Kilotons)
Table 17. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Company (2021-2026)
Table 18. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Company (2021-2026) & ($ millions)
Table 19. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Company (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 20. Global Polyurethane Laminating Adhesive for Flexible Packaging Sale Price by Company (2021-2026) & (US$/Ton)
Table 21. Key Manufacturers Polyurethane Laminating Adhesive for Flexible Packaging Producing Area Distribution and Sales Area
Table 22. Players Polyurethane Laminating Adhesive for Flexible Packaging Products Offered
Table 23. Polyurethane Laminating Adhesive for Flexible Packaging Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 24. New Products and Potential Entrants
Table 25. Market M&A Activity & Strategy
Table 26. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales by Geographic Region (2021-2026) & (Kilotons)
Table 27. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share Geographic Region (2021-2026)
Table 28. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Geographic Region (2021-2026) & ($ millions)
Table 29. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Geographic Region (2021-2026)
Table 30. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales by Country/Region (2021-2026) & (Kilotons)
Table 31. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Country/Region (2021-2026)
Table 32. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Country/Region (2021-2026) & ($ millions)
Table 33. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Country/Region (2021-2026)
Table 34. Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales by Country (2021-2026) & (Kilotons)
Table 35. Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Country (2021-2026)
Table 36. Americas Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Country (2021-2026) & ($ millions)
Table 37. Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales by Type (2021-2026) & (Kilotons)
Table 38. Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales by Application (2021-2026) & (Kilotons)
Table 39. APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales by Region (2021-2026) & (Kilotons)
Table 40. APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales

+357 96 030922
info@marketpublishers.com

Market Share by Region (2021-2026)
Table 41. APAC Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Region (2021-2026) & ($ millions)
Table 42. APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales by Type (2021-2026) & (Kilotons)
Table 43. APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales by Application (2021-2026) & (Kilotons)
Table 44. Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales by Country (2021-2026) & (Kilotons)
Table 45. Europe Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Country (2021-2026) & ($ millions)
Table 46. Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales by Type (2021-2026) & (Kilotons)
Table 47. Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales by Application (2021-2026) & (Kilotons)
Table 48. Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales by Country (2021-2026) & (Kilotons)
Table 49. Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Country (2021-2026)
Table 50. Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales by Type (2021-2026) & (Kilotons)
Table 51. Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales by Application (2021-2026) & (Kilotons)
Table 52. Key Market Drivers & Growth Opportunities of Polyurethane Laminating Adhesive for Flexible Packaging
Table 53. Key Market Challenges & Risks of Polyurethane Laminating Adhesive for Flexible Packaging
Table 54. Key Industry Trends of Polyurethane Laminating Adhesive for Flexible Packaging
Table 55. Polyurethane Laminating Adhesive for Flexible Packaging Raw Material
Table 56. Key Suppliers of Raw Materials
Table 57. Polyurethane Laminating Adhesive for Flexible Packaging Distributors List
Table 58. Polyurethane Laminating Adhesive for Flexible Packaging Customer List
Table 59. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Forecast by Region (2027-2032) & (Kilotons)
Table 60. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Forecast by Region (2027-2032) & ($ millions)
Table 61. Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales Forecast by Country (2027-2032) & (Kilotons)

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Table 62. Americas Polyurethane Laminating Adhesive for Flexible Packaging Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 63. APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales Forecast by Region (2027-2032) & (Kilotons)
Table 64. APAC Polyurethane Laminating Adhesive for Flexible Packaging Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 65. Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales Forecast by Country (2027-2032) & (Kilotons)
Table 66. Europe Polyurethane Laminating Adhesive for Flexible Packaging Revenue Forecast by Country (2027-2032) & ($ millions)
Table 67. Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales Forecast by Country (2027-2032) & (Kilotons)
Table 68. Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Revenue Forecast by Country (2027-2032) & ($ millions)
Table 69. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Forecast by Type (2027-2032) & (Kilotons)
Table 70. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Forecast by Type (2027-2032) & ($ millions)
Table 71. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Forecast by Application (2027-2032) & (Kilotons)
Table 72. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Forecast by Application (2027-2032) & ($ millions)
Table 73. Henkel Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 74. Henkel Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 75. Henkel Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 76. Henkel Main Business
Table 77. Henkel Latest Developments
Table 78. Arkema Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 79. Arkema Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 80. Arkema Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 81. Arkema Main Business
Table 82. Arkema Latest Developments
Table 83. H.B. Fuller Basic Information, Polyurethane Laminating Adhesive for Flexible

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Packaging Manufacturing Base, Sales Area and Its Competitors
Table 84. H.B. Fuller Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 85. H.B. Fuller Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 86. H.B. Fuller Main Business
Table 87. H.B. Fuller Latest Developments
Table 88. Rockpaint Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 89. Rockpaint Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 90. Rockpaint Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 91. Rockpaint Main Business
Table 92. Rockpaint Latest Developments
Table 93. Mitsui Chemicals Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 94. Mitsui Chemicals Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 95. Mitsui Chemicals Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 96. Mitsui Chemicals Main Business
Table 97. Mitsui Chemicals Latest Developments
Table 98. 3M Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 99. 3M Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 100. 3M Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 101. 3M Main Business
Table 102. 3M Latest Developments
Table 103. Vimasco Corporation Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 104. Vimasco Corporation Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 105. Vimasco Corporation Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 106. Vimasco Corporation Main Business

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Table 107. Vimasco Corporation Latest Developments
Table 108. Sika Automotive Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 109. Sika Automotive Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 110. Sika Automotive Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 111. Sika Automotive Main Business
Table 112. Sika Automotive Latest Developments
Table 113. Coim Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 114. Coim Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 115. Coim Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 116. Coim Main Business
Table 117. Coim Latest Developments
Table 118. Flint Group Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 119. Flint Group Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 120. Flint Group Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 121. Flint Group Main Business
Table 122. Flint Group Latest Developments
Table 123. Toyo-Morton Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 124. Toyo-Morton Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 125. Toyo-Morton Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 126. Toyo-Morton Main Business
Table 127. Toyo-Morton Latest Developments
Table 128. DIC Corporation Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 129. DIC Corporation Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 130. DIC Corporation Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)

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Table 131. DIC Corporation Main Business
Table 132. DIC Corporation Latest Developments
Table 133. Huber Group Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 134. Huber Group Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 135. Huber Group Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 136. Huber Group Main Business
Table 137. Huber Group Latest Developments
Table 138. Comens Material Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 139. Comens Material Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 140. Comens Material Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 141. Comens Material Main Business
Table 142. Comens Material Latest Developments
Table 143. China Neweast Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 144. China Neweast Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 145. China Neweast Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 146. China Neweast Main Business
Table 147. China Neweast Latest Developments
Table 148. Jiangsu Lihe Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 149. Jiangsu Lihe Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 150. Jiangsu Lihe Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 151. Jiangsu Lihe Main Business
Table 152. Jiangsu Lihe Latest Developments
Table 153. Morchem SA Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 154. Morchem SA Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 155. Morchem SA Polyurethane Laminating Adhesive for Flexible Packaging

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Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 156. Morchem SA Main Business
Table 157. Morchem SA Latest Developments
Table 158. Shanghai Kangda Basic Information, Polyurethane Laminating Adhesive for Flexible Packaging Manufacturing Base, Sales Area and Its Competitors
Table 159. Shanghai Kangda Polyurethane Laminating Adhesive for Flexible Packaging Product Portfolios and Specifications
Table 160. Shanghai Kangda Polyurethane Laminating Adhesive for Flexible Packaging Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 161. Shanghai Kangda Main Business
Table 162. Shanghai Kangda Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Polyurethane Laminating Adhesive for Flexible Packaging
Figure 2. Polyurethane Laminating Adhesive for Flexible Packaging Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Polyurethane Laminating Adhesive for Flexible Packaging Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Country/Region (2025)
Figure 10. Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Solvent Based Adhesives
Figure 12. Product Picture of Solvent-free Adhesives
Figure 13. Product Picture of Water Based Adhesives
Figure 14. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Type in 2026
Figure 15. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Type (2021-2026)
Figure 16. Polyurethane Laminating Adhesive for Flexible Packaging Consumed in Food Packaging
Figure 17. Global Polyurethane Laminating Adhesive for Flexible Packaging Market: Food Packaging (2021-2026) & (Kilotons)
Figure 18. Polyurethane Laminating Adhesive for Flexible Packaging Consumed in Medical Packaging
Figure 19. Global Polyurethane Laminating Adhesive for Flexible Packaging Market: Medical Packaging (2021-2026) & (Kilotons)
Figure 20. Polyurethane Laminating Adhesive for Flexible Packaging Consumed in Industrial Packaging
Figure 21. Global Polyurethane Laminating Adhesive for Flexible Packaging Market: Industrial Packaging (2021-2026) & (Kilotons)

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Figure 22. Polyurethane Laminating Adhesive for Flexible Packaging Consumed in Others
Figure 23. Global Polyurethane Laminating Adhesive for Flexible Packaging Market: Others (2021-2026) & (Kilotons)
Figure 24. Global Polyurethane Laminating Adhesive for Flexible Packaging Sale Market Share by Application (2025)
Figure 25. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Application in 2026
Figure 26. Polyurethane Laminating Adhesive for Flexible Packaging Sales by Company in 2026 (Kilotons)
Figure 27. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Company in 2026
Figure 28. Polyurethane Laminating Adhesive for Flexible Packaging Revenue by Company in 2026 ($ millions)
Figure 29. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Company in 2026
Figure 30. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Geographic Region (2021-2026)
Figure 31. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Geographic Region in 2026
Figure 32. Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales 2021-2026 (Kilotons)
Figure 33. Americas Polyurethane Laminating Adhesive for Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 34. APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales 2021-2026 (Kilotons)
Figure 35. APAC Polyurethane Laminating Adhesive for Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 36. Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales 2021-2026 (Kilotons)
Figure 37. Europe Polyurethane Laminating Adhesive for Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 38. Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales 2021-2026 (Kilotons)
Figure 39. Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Revenue 2021-2026 ($ millions)
Figure 40. Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Country in 2026
Figure 41. Americas Polyurethane Laminating Adhesive for Flexible Packaging

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Revenue Market Share by Country (2021-2026)
Figure 42. Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Type (2021-2026)
Figure 43. Americas Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Application (2021-2026)
Figure 44. United States Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 45. Canada Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 46. Mexico Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 47. Brazil Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 48. APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Region in 2026
Figure 49. APAC Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Region (2021-2026)
Figure 50. APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Type (2021-2026)
Figure 51. APAC Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Application (2021-2026)
Figure 52. China Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 53. Japan Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 54. South Korea Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 55. Southeast Asia Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 56. India Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 57. Australia Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 58. China Taiwan Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 59. Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Country in 2026
Figure 60. Europe Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share by Country (2021-2026)

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Figure 61. Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Type (2021-2026)
Figure 62. Europe Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Application (2021-2026)
Figure 63. Germany Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 64. France Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 65. UK Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 66. Italy Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 67. Russia Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 68. Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Country (2021-2026)
Figure 69. Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Type (2021-2026)
Figure 70. Middle East & Africa Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share by Application (2021-2026)
Figure 71. Egypt Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 72. South Africa Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 73. Israel Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 74. Turkey Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 75. GCC Countries Polyurethane Laminating Adhesive for Flexible Packaging Revenue Growth 2021-2026 ($ millions)
Figure 76. Manufacturing Cost Structure Analysis of Polyurethane Laminating Adhesive for Flexible Packaging in 2026
Figure 77. Manufacturing Process Analysis of Polyurethane Laminating Adhesive for Flexible Packaging
Figure 78. Industry Chain Structure of Polyurethane Laminating Adhesive for Flexible Packaging
Figure 79. Channels of Distribution
Figure 80. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Forecast by Region (2027-2032)

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Figure 81. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share Forecast by Region (2027-2032)
Figure 82. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share Forecast by Type (2027-2032)
Figure 83. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share Forecast by Type (2027-2032)
Figure 84. Global Polyurethane Laminating Adhesive for Flexible Packaging Sales Market Share Forecast by Application (2027-2032)
Figure 85. Global Polyurethane Laminating Adhesive for Flexible Packaging Revenue Market Share Forecast by Application (2027-2032)

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