

Global Polyurethane IV Cannula Market Growth 2026-2032

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Abstracts

The global Polyurethane IV Cannula market size is predicted to grow from US\$ 1568 million in 2025 to US\$ 2345 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Polyurethane IV Cannula refers to a medical device made of flexible polyurethane material, designed for intravenous access and long-term venous infusion. It consists of a soft catheter and a sharp introducer needle, enabling safe puncture into peripheral veins. The polyurethane material provides high biocompatibility, superior flexibility, and reduced risk of phlebitis or thrombosis compared to traditional PVC devices. These cannulas are manufactured in various gauges and lengths to suit different patient needs, ensuring precise fluid administration and medication delivery.

Polyurethane IV cannulas are widely used in hospitals, outpatient clinics, home care, and nursing facilities for fluid therapy, drug administration, blood transfusion, and parenteral nutrition. Advanced designs often include safety mechanisms to prevent needle-stick injuries and closed systems to minimize contamination risk. Their combination of comfort, safety, and reliability has made polyurethane IV cannulas the preferred choice for clinical intravenous procedures, particularly in high-risk or long-term infusion scenarios.

In 2025, global Polyurethane IV Cannula production reached approximately 594 million units, with an average market price of around US\$2.7 per unit.

The global Polyurethane IV Cannula market has grown steadily due to increasing adoption of high-quality intravenous devices, growing awareness of patient safety, and rising demand for long-term infusion therapies in hospitals, outpatient clinics, and home

care settings. Polyurethane IV cannulas are preferred over traditional PVC products for their superior flexibility, biocompatibility, and reduced risk of phlebitis and thrombosis. Safety features such as needle-stick prevention mechanisms and closed systems further support adoption in clinical environments.

Several factors are driving market expansion. The growth of healthcare infrastructure, aging populations, and increasing prevalence of chronic diseases are boosting demand for reliable venous access devices. Hospitals and clinics are replacing conventional PVC catheters with polyurethane variants, particularly in high-end wards, intensive care units, and surgical settings. Technological advancements in catheter design, safety systems, and infection prevention are also enhancing adoption.

Regionally, North America and Europe are mature markets with high adoption rates of polyurethane IV cannulas in hospitals and outpatient care. Asia-Pacific is the fastest-growing region due to expanding healthcare infrastructure, increased hospital bed capacity, and heightened awareness of infection control and patient comfort. Emerging markets in Latin America, the Middle East, and Africa are gradually increasing adoption as healthcare access and quality improve.

Despite favorable growth prospects, the market faces challenges such as higher unit costs compared to PVC devices, regulatory compliance requirements, and the need for skilled healthcare personnel for proper insertion and maintenance. Suppliers continue to invest in product innovation, cost optimization, and distribution expansion to increase market penetration. Future trends are expected to focus on enhanced safety features, eco-friendly materials, and integration with smart infusion systems to optimize patient care and operational efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane IV Cannula Industry Forecast" looks at past sales and reviews total world Polyurethane IV Cannula sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane IV Cannula sales for 2026 through 2032. With Polyurethane IV Cannula sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane IV Cannula industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane IV Cannula landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane

IV Cannula portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane IV Cannula market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane IV Cannula and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane IV Cannula.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane IV Cannula market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-use Polyurethane Cannula

Over-the-Needle Polyurethane Cannula

Through-the-Needle Polyurethane Cannula

Segmentation by Usage Site:

Peripheral IV Cannula

Central Venous Catheter

Segmentation by Application:

Hospital

Clinical

Home Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Becton Dickinson (BD)

B. Braun

Terumo

Nipro

Teleflex

Smiths Medical

Vygon

ICU Medical

Ande Medical

Weigao Group

Shanghai Kindly Enterprise Development Group

Baihe Medical

Zhejiang Fert Medical Device

Shanghai Zhengbang Medical

Medikit

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane IV Cannula market?

What factors are driving Polyurethane IV Cannula market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane IV Cannula market opportunities vary by end market size?

How does Polyurethane IV Cannula break out by Type, by Application?

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