

# Global Polyurethane Injection Grouting Materials Market Growth 2026-2032

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## Abstracts

The global Polyurethane Injection Grouting Materials market size is predicted to grow from US\$ 1033 million in 2025 to US\$ 1401 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Polyurethane injection grouting materials (often called PU injection resins/grouts) are pumpable chemical grouts based on polyurethane prepolymers or two-component PU systems that are pressure-injected into cracks and voids; triggered by moisture (water-reactive 1K) or by mixing (2K), they react rapidly to create foamed or non-foamed, flexible to semi-rigid polymers that stop active leaks, seal cracks, fill cavities, and locally stabilize ground or concrete—widely used in tunnels, basements, underground infrastructure, and hydraulic structures. In 2025, Global polyurethane injection grouting materials demand is about 220 kilotons/year, with an average ex-works price of roughly US\$4,800/ton, with installed capacity around 350 kilotons/year and a materials gross margin typically ~25%–35%.

Upstream supply centers on isocyanates (MDI/TDI), polyether/polyester polyols, catalysts and additives; midstream players formulate and package PU injection resins; downstream delivery is executed on-site by waterproofing/repair contractors and tunneling–mining/infrastructure projects using injection pumps and accessories.

United States market for Polyurethane Injection Grouting Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyurethane Injection Grouting Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through

2032.

Europe market for Polyurethane Injection Grouting Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyurethane Injection Grouting Materials players cover Sika, Master Builders Solutions, Fosroc, Mapei, MC-Bauchemie, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Injection Grouting Materials Industry Forecast" looks at past sales and reviews total world Polyurethane Injection Grouting Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Injection Grouting Materials sales for 2026 through 2032. With Polyurethane Injection Grouting Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Injection Grouting Materials industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Injection Grouting Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Injection Grouting Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Injection Grouting Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Injection Grouting Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Injection Grouting Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Injection Grouting Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydrophilic PU

Hydrophobic PU

Segmentation by Component:

Single-component

Two-component

Segmentation by Foaming Behavior:

High-foaming

Micro-foaming

Non-foaming

Segmentation by Application:

Building Construction & Renovation

Transportation Infrastructure

Underground & Municipal Utilities

Energy & Resource Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

Master Builders Solutions

Fosroc

Mapei

MC-Bauchemie

Normet

Minova

Saint-Gobain

Alchatek

Remmers

DRIZORO

Sinomaco

Aquaprufe

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Injection Grouting Materials market?

What factors are driving Polyurethane Injection Grouting Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Injection Grouting Materials market opportunities vary by end market size?

How does Polyurethane Injection Grouting Materials break out by Type, by Application?

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