

Global Polyurethane Indwelling Needle Market Growth 2026-2032

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Abstracts

The global Polyurethane Indwelling Needle market size is predicted to grow from US\$ 1568 million in 2025 to US\$ 2345 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Polyurethane Indwelling Needle refers to a medical device made primarily of polyurethane material, designed for intravenous access and long-term venous infusion. It consists of a flexible catheter and a sharp introducer needle, allowing safe puncture into peripheral or central veins. The polyurethane material provides high biocompatibility, superior flexibility, and reduced risk of phlebitis or thrombosis compared to conventional PVC devices. This device is widely used for the administration of fluids, medications, blood transfusions, and parenteral nutrition, and it ensures patient comfort during prolonged infusion procedures. Advanced designs may include safety mechanisms to prevent needle-stick injuries and closed systems to reduce contamination risk.

Polyurethane indwelling needles are used in hospitals, outpatient clinics, home care, nursing facilities, and research laboratories. Depending on clinical requirements, they are available in different gauges, lengths, and safety features to accommodate peripheral intravenous (PIV) and central venous catheter (CVC) applications. The device supports continuous infusion, blood sampling, and automated infusion systems. With growing awareness of patient safety, infection control, and improved patient comfort, polyurethane indwelling needles are becoming the preferred choice over traditional materials for high-end clinical applications.

In 2025, global Polyurethane Indwelling Needle production reached approximately 594 million units, with an average market price of around US\$2.7 per unit.

The global Polyurethane Indwelling Needle market has experienced strong growth due to increasing adoption of high-end intravenous devices, growing awareness of patient safety, and rising demand for long-term infusion therapies in hospitals, outpatient clinics, and home care settings. Polyurethane needles are preferred over traditional PVC products for their superior biocompatibility, flexibility, and patient comfort, as well as their reduced risk of phlebitis and thrombosis. Safety features, including needle-stick prevention mechanisms and closed systems, further drive adoption in clinical environments.

Several factors contribute to market expansion. The rapid growth of healthcare infrastructure, aging populations, increasing prevalence of chronic diseases, and higher demand for chemotherapy, parenteral nutrition, and intravenous drug administration boost the need for reliable and safe venous access devices. Hospitals and clinics are increasingly replacing conventional PVC catheters with polyurethane variants, particularly in high-end wards, intensive care units (ICU), and surgical settings. Technological improvements in catheter design, safety systems, and infection prevention also promote wider clinical adoption.

Regionally, North America and Europe represent mature markets with high adoption rates of polyurethane indwelling needles in hospitals and outpatient care. Asia-Pacific is the fastest-growing market, driven by expanding healthcare infrastructure, increasing hospital bed capacities, and growing awareness of infection control and patient comfort. Emerging markets in Latin America, the Middle East, and Africa are gradually increasing adoption as healthcare access and quality improve.

Despite strong growth, challenges include higher unit costs compared to PVC devices, regulatory compliance requirements, and the need for skilled healthcare personnel to ensure proper insertion and maintenance. Suppliers focus on product innovation, cost optimization, and expanding distribution networks to increase market penetration. Future trends point toward enhanced safety features, eco-friendly and recyclable materials, and integration with smart infusion systems to optimize patient care and operational efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Indwelling Needle Industry Forecast" looks at past sales and reviews total world Polyurethane Indwelling Needle sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Indwelling Needle sales for 2026 through 2032. With Polyurethane Indwelling Needle sales broken down by region, market sector and sub-

sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Indwelling Needle industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Indwelling Needle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Indwelling Needle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Indwelling Needle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Indwelling Needle and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Indwelling Needle.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Indwelling Needle market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-use Polyurethane Cannula

Over-the-Needle Polyurethane Cannula

Through-the-Needle Polyurethane Cannula

Segmentation by Usage Site:

Peripheral IV Cannula

Central Venous Catheter

Segmentation by Application:

Hospital

Clinical

Home Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Becton Dickinson (BD)

B. Braun

Terumo

Nipro

Teleflex

Smiths Medical

Vygon

ICU Medical

Ande Medical

Weigao Group

Shanghai Kindly Enterprise Development Group

Baihe Medical

Zhejiang Fert Medical Device

Shanghai Zhengbang Medical

Medikit

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Indwelling Needle market?

What factors are driving Polyurethane Indwelling Needle market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Indwelling Needle market opportunities vary by end market size?

How does Polyurethane Indwelling Needle break out by Type, by Application?

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