

# Global Polyurethane Foam Sheet Market Growth 2026-2032

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## Abstracts

The global Polyurethane Foam Sheet market size is predicted to grow from US\$ 1644 million in 2025 to US\$ 2370 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Polyurethane Foam Sheet is a cellular polymer sheet material produced by reacting polyols and isocyanates to form a crosslinked polyurethane structure that can be flexible, semi-rigid, or rigid, with open-cell or closed-cell morphology, offering tunable density, cushioning, thermal insulation, acoustic absorption, and mechanical support, widely used in packaging, furniture, automotive, construction insulation, filtration, and industrial sealing applications.

Upstream, petrochemical and specialty chemical suppliers provide polyols, MDI and TDI isocyanates, catalysts, blowing agents, flame retardants, surfactants, and additives along with foaming and dispensing equipment; midstream, polyurethane system houses and foam producers formulate PU systems and manufacture block, slabstock, molded, or continuous foamed sheets that are cured, cut, laminated, and converted by foam processors and fabricators into rolls, boards, and die-cut parts; downstream, furniture, bedding, automotive, construction insulation, packaging, filtration, medical, and industrial users integrate PU foam sheets into cushioning, insulation, acoustic, sealing, and structural applications across diverse sectors.

Projects under construction and planned typically include new MDI-based flexible and rigid PU foam slabstock lines, continuous insulation board lamination lines with improved fire performance, capacity expansions for automotive NVH and lightweight interior foam sheets, regional system house expansions to localize customized PU formulations, retrofits toward low-emission and low-VOC blowing agent technologies,

recycling and rebonded foam sheet initiatives, and automation upgrades in cutting and converting facilities, with manufacturers investing in digital metering, wider block sizes, faster curing systems, and specialty grades such as flame-retardant, hydrolysis-resistant, and high-resilience foam sheets for premium applications.

2025 Global Market sales Volume: 0.6 Million Tons. Average Global Market Price: USD 2,800 Per Ton. Market Average Gross Profit Margin: 20%.

United States market for Polyurethane Foam Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyurethane Foam Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyurethane Foam Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyurethane Foam Sheet players cover Kingspan Jindal, BRDECO, BNAL Prefabs Pvt Ltd, ArcelorMittal Construction, Pronto, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Foam Sheet Industry Forecast" looks at past sales and reviews total world Polyurethane Foam Sheet sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Foam Sheet sales for 2026 through 2032. With Polyurethane Foam Sheet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Foam Sheet industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Foam Sheet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Foam Sheet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Foam Sheet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Foam Sheet and breaks down the forecast

by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Foam Sheet.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Foam Sheet market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Flexible

Rigid

#### Segmentation by Density Range:

Ultra-Low Density

Low Density

Medium Density

High Density

#### Segmentation by Thickness:

Thin (

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