

# Global Polyurethane Film Dressing Market Growth 2026-2032

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## Abstracts

The global Polyurethane Film Dressing market size is predicted to grow from US\$ 986 million in 2025 to US\$ 1824 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

In 2025, global sales of polyurethane film dressings reached 360 million pieces, with an average selling price of US\$2.8 per piece. Polyurethane film dressings are breathable, waterproof medical dressings that protect wounds and are widely used for surgical incision coverage, intravenous catheter fixation, pressure ulcer prevention, and wound care. Upstream raw materials mainly include medical-grade polyurethane film, acrylic pressure-sensitive adhesive, silicone release film, and release paper. Downstream suppliers include hospitals, nursing centers, medical device distributors, and home care channels. In 2025, global total production capacity was approximately 420 million pieces, with an average capacity utilization rate of approximately 86% and an overall industry gross margin of approximately 33%. Demand and opportunity analysis shows that with the increasing global aging population, improved healthcare standards, and enhanced awareness of wound management, the market demand for polyurethane film dressings continues to grow, especially in the areas of surgical care, intravenous catheterization, and functional wound dressings. There is significant room for product upgrades, including innovative dressings with high breathability, low sensitivity, and antibacterial properties, which will bring new growth points and added value opportunities to companies.

The polyurethane film dressing market is showing a trend of stable growth and continuous upgrading, primarily driven by increasing global healthcare needs and enhanced awareness of wound management. With its advantages of breathability, waterproofing, softness, and wound protection, this product has become the preferred

material for surgical incision coverage, intravenous catheter fixation, pressure ulcer prevention, and wound care. While demand in hospitals and nursing facilities is steadily increasing, the expansion of the home care, maternal and infant, and rehabilitation markets has also driven rapid development in retail channels.

Future market competition will focus on product innovation, material safety, and functional improvements, including antibacterial properties, hypoallergenic properties, optimized breathability, and the application of smart dressings. With accelerating global aging, increased chronic disease and surgical volumes, and the widespread adoption of telemedicine and home care, polyurethane film dressings have long-term stable demand. Meanwhile, high-value-added innovative products will be key for companies to gain market share and improve profitability. Technological upgrades, differentiated functions, and brand trust will be the core factors in market competition.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Film Dressing Industry Forecast" looks at past sales and reviews total world Polyurethane Film Dressing sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Film Dressing sales for 2026 through 2032. With Polyurethane Film Dressing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Film Dressing industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Film Dressing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Film Dressing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Film Dressing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Film Dressing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Film Dressing.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Film Dressing market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Thickness

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