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Global Polyurethane Feeding Tubes Market Growth 2026-2032

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Abstracts

The global Polyurethane Feeding Tubes market size is predicted to grow from US$ 99 million in 2025 to US$ 165 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

In 2024, global sales of polyurethane feeding tubes reached 5.2 million units, with an average selling price of $18. Polyurethane feeding tubes are a type of medical consumable characterized by excellent flexibility, high biocompatibility, and strong wear resistance. They are widely used in clinical nutrition delivery, critical care, and long-term enteral feeding. Their primary upstream raw materials are medical-grade polyurethane granules and plasticizers, with representative companies including Covestro, BASF, and Lubrizol. Downstream customers are primarily medical device manufacturers and hospitals, with typical companies including Boston Scientific, Cook Medical, and Cardinal Health. Currently, leading companies have a single-line production capacity of approximately 1.2 million tubes per unit, with a global total capacity approaching 10 million units per year. The industry's gross profit margin remains between 22% and 28%. Future development focuses on upgrading functional products with features such as anti-clogging, antimicrobial coatings, and intelligent sensor monitoring. Combined with the centralized procurement of disposable consumables and the aging population, market demand is expected to continue to expand.

United States market for Polyurethane Feeding Tubes is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyurethane Feeding Tubes is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Europe market for Polyurethane Feeding Tubes is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyurethane Feeding Tubes players cover Vygon, Cardinal Health, NeoDevices, Nutricia, DeRoyal, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Polyurethane Feeding Tubes Industry Forecast” looks at past sales and reviews total world Polyurethane Feeding Tubes sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Feeding Tubes sales for 2026 through 2032. With Polyurethane Feeding Tubes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Polyurethane Feeding Tubes industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Feeding Tubes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Feeding Tubes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Polyurethane Feeding Tubes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Feeding Tubes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Feeding Tubes.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Feeding Tubes market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Single-lumen Tube

Double-lumen Tube

Segmentation by Application:

Adults

Children

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Vygon
- Cardinal Health
- NeoDevices
- Nutricia
- DeRoyal

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GCMEDICA

NeoChild

GreatCare

Hangzhou Fushan Medical Appliances Co.,LTD.

Applied Medical Technology, Inc.

Angiplast pvt ltd.

Narang Medical Ltd.

Hangzhou Rollmed Co.,Ltd

Kangdelai

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Feeding Tubes market?

What factors are driving Polyurethane Feeding Tubes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Feeding Tubes market opportunities vary by end market size?

How does Polyurethane Feeding Tubes break out by Type, by Application?

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