

Global Polyurethane Dispersions (PUD) Market Growth 2025-2031

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Abstracts

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The global Polyurethane Dispersions (PUD) market size is predicted to grow from US\$ 2288 million in 2025 to US\$ 3908 million in 2031; it is expected to grow at a CAGR of 9.3% from 2025 to 2031.

Polyurethane dispersion, or PUD, is understood to be a polyurethane polymer resin dispersed in water, rather than a solvent. Its manufacture involves the synthesis of polyurethanes having carboxylic acid functionality or nonionic hydrophiles like PEG incorporated into, or pendant from, the polymer backbone.

Major manufacturers in the market are BASF, Bayer, Chemtura, Lubrizol, DSM, Stahl, Alberdingk Boley, Wanhua Chemical, Dow Chemical, UBE, Mitsui Chemicals, SiwoChem, DIC, Chase, etc. In 2019, top 10 players occupied over 65% market share, in term of value.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Dispersions (PUD) Industry Forecast" looks at past sales and reviews total world Polyurethane Dispersions (PUD) sales in 2024, providing a comprehensive analysis by region and market sector of projected Polyurethane Dispersions (PUD) sales for 2025 through 2031. With Polyurethane Dispersions (PUD) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Dispersions (PUD) industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Dispersions (PUD) landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Dispersions (PUD) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Dispersions (PUD) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Dispersions (PUD) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Dispersions (PUD).

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Dispersions (PUD) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

One-Component Polyurethane

Two-Component Polyurethane

Urethane-modified

Segmentation by Application:

Coatings

Adhesive & Sealants

Leather Finishing

Paper & Textile

Fiber Glass Sizing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bayer

DSM

Chemtura

Lubrizol

BASF

Alberdingk Boley

Hauthaway

Stahl

Mitsui Chemicals

UBE

DIC

Reichhold

Wanhua Chemical

Dow Chemical

SiwoChem

SNP

Chase

VCM Polyurethanes

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Dispersions (PUD) market?

What factors are driving Polyurethane Dispersions (PUD) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Dispersions (PUD) market opportunities vary by end market size?

How does Polyurethane Dispersions (PUD) break out by Type, by Application?

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