

Global Polyurethane Compound Market Growth 2026-2032

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Abstracts

The global Polyurethane Compound market size is predicted to grow from US\$ 314 million in 2025 to US\$ 419 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Polyurethane Compound is a high-performance synthetic rubber formulated by compounding polyether- or polyester-based polyurethane raw gums with various modifiers such as fillers and crosslinking agents through a specialized mixing process. Its most distinctive feature is its compatibility with conventional rubber processing techniques (mixing and vulcanization) for molding; furthermore, it exhibits exceptional resistance to abrasion, oil, and low temperatures, alongside high mechanical strength. Consequently, it is widely utilized in the manufacture of high-performance seals, rubber rollers, and automotive components.

The primary upstream raw materials for MPU include polyester or polyether polyols, diisocyanates, and chain extenders. Since MPU is processed using standard rubber machinery, its molecular weight design and synthesis procedures are significantly more complex than those of ordinary polyurethanes. MPU is predominantly employed in the production of rubber goods requiring high hardness, substantial load-bearing capacity, and extreme abrasion resistance; downstream demand is broadly distributed across sectors such as mechanical manufacturing, the automotive industry, electrical appliances, and instrumentation.

The average price of Polyurethane Compound ranges from \$15 to \$20 per kilogram. Annual sales volume stands in the tens of thousands of tons, while the industry's gross profit margin typically hovers between 25% and 30%.

United States market for Polyurethane Compound is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyurethane Compound is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyurethane Compound is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyurethane Compound players cover TSE Industries, LANXESS, Taiwan PU Corporation, HEXPOL, Shanghai Cathay New Materials Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Compound Industry Forecast" looks at past sales and reviews total world Polyurethane Compound sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane Compound sales for 2026 through 2032. With Polyurethane Compound sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Compound industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Compound landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Compound portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Compound market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Compound and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Compound.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane Compound market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Polyester Type

Polyether Type

Segmentation by Vulcanization System:

Sulfur-cured Type

Peroxide-cured Type

Segmentation by Application:

Machinery Industry

Electrical Appliances and Instrumentation

Petrochemicals

Automotive

Leather and Footwear Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TSE Industries

LANXESS

Taiwan PU Corporation

HEXPOL

Shanghai Cathay New Materials Group

Guangdong Leiqizhile New Material Technology

Foshan Plastics Group

Guangdong Bistry Material Technology

Chengdu Eson New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Compound market?

What factors are driving Polyurethane Compound market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Compound market opportunities vary by end market size?

How does Polyurethane Compound break out by Type, by Application?

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