

Global Polyurethane Based Thermal Conductive Adhesives Market Growth 2025-2031

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Abstracts

The global Polyurethane Based Thermal Conductive Adhesives market size is predicted to grow from US\$ 159 million in 2025 to US\$ 224 million in 2031; it is expected to grow at a CAGR of 5.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Polyurethane Based Thermal Conductive Adhesives is a material that consists of an Polyurethane resin mixed with a Thermally conductive material, Thermally conductive adhesives are often used to dissipate heat from power electronics. Used to bond heat sinks, for example, their heat conductivity reduces thermal strain to prevent performance loss or failure of electronic components. Thermally conductive adhesives are also used as encapsulation compound for temperature sensors for enclosures or reactors. Adhesives with thermal conductivity are synthetic resins augmented with metallic or inorganic filler materials. The best thermal conduction coefficients can be achieved with metallic fillers such as silver or graphite. These, however, also make the adhesive electrically conductive, which is undesirable in many applications. To achieve thermal conductivity and electrical insulation at the same time, adhesives augmented with ceramic or mineral-based fillers must be used.

United States market for Polyurethane Based Thermal Conductive Adhesives is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Polyurethane Based Thermal Conductive Adhesives is estimated to

increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Polyurethane Based Thermal Conductive Adhesives is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Polyurethane Based Thermal Conductive Adhesives players cover Henkel AG & Co. KGaA, H.B. Fuller, 3M Company, DOW Corning, Polytec PT GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the "Polyurethane Based Thermal Conductive Adhesives Industry Forecast" looks at past sales and reviews total world Polyurethane Based Thermal Conductive Adhesives sales in 2024, providing a comprehensive analysis by region and market sector of projected Polyurethane Based Thermal Conductive Adhesives sales for 2025 through 2031. With Polyurethane Based Thermal Conductive Adhesives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane Based Thermal Conductive Adhesives industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane Based Thermal Conductive Adhesives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane Based Thermal Conductive Adhesives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane Based Thermal Conductive Adhesives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane Based Thermal Conductive Adhesives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane Based Thermal Conductive Adhesives.

This report presents a comprehensive overview, market shares, and growth

opportunities of Polyurethane Based Thermal Conductive Adhesives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Isotropic

Anisotropic

Segmentation by Application:

Battery Thermal

Heat Sink

IC Packaging Heat Conduction

LED Lighting Thermal

Thermal Material Potting

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel AG & Co. KGaA

H.B. Fuller

3M Company

DOW Corning

Polytec PT GmbH

Lord Corporation

MG Chemicals

Protavic America, Inc.

Aremco

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane Based Thermal Conductive Adhesives market?

What factors are driving Polyurethane Based Thermal Conductive Adhesives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane Based Thermal Conductive Adhesives market opportunities vary by end market size?

How does Polyurethane Based Thermal Conductive Adhesives break out by Type, by Application?

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