

Global Polyurethane-based Lens Materials Market Growth 2026-2032

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Abstracts

The global Polyurethane-based Lens Materials market size is predicted to grow from US\$ 304 million in 2025 to US\$ 470 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Polyurethane-based lens materials are advanced optical polymers known for their high transparency, excellent impact resistance, and lightweight nature. They offer outstanding molding flexibility, allowing the production of complex lens geometries with consistent optical quality. These materials also provide good scratch resistance, chemical stability, and the ability to adjust refractive index through formulation, giving designers greater flexibility compared with conventional optical plastics. In 2025, global polyurethane-based lens materials production reached approximately 14.5 kilotons, with an average global market price of around US\$ 20 per kg. Global production capacity of polyurethane materials suitable for optical lenses is relatively limited?estimated at approximately 20?40 kilotons per year, far smaller than total polyurethane capacity?while industry gross margins typically range from 25% to 45%, with premium branded or customized lenses achieving higher levels.

The industry chain of polyurethane-based lens materials begins upstream with chemical feedstocks such as isocyanates (e.g., MDI, HDI, IPDI), polyols (polyether or polyester polyols), catalysts, and specialty additives. The midstream involves formulation of optical-grade polyurethane resins and lens manufacturing through casting or reaction injection molding (RIM), followed by precision finishing, hard coating, and functional coatings (anti-scratch, anti-reflective, anti-fog). Downstream applications include high-end ophthalmic lenses, sports optics, safety eyewear, aerospace, and industrial optical components.

United States market for Polyurethane-based Lens Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyurethane-based Lens Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyurethane-based Lens Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyurethane-based Lens Materials players cover Mitsui Chemicals, HOYA, PPG Industries, Jiangsu Shike New Materials, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Polyurethane-based Lens Materials Industry Forecast? looks at past sales and reviews total world Polyurethane-based Lens Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyurethane-based Lens Materials sales for 2026 through 2032. With Polyurethane-based Lens Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyurethane-based Lens Materials industry.

This Insight Report provides a comprehensive analysis of the global Polyurethane-based Lens Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyurethane-based Lens Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyurethane-based Lens Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyurethane-based Lens Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyurethane-based Lens Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyurethane-based Lens Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Index:1.60

Index:1.67

Index:1.74

Others

Segmentation by Application:

Eyeglass Lens

Camera Lens

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui Chemicals

HOYA

PPG Industries

Jiangsu Shike New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyurethane-based Lens Materials market?

What factors are driving Polyurethane-based Lens Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyurethane-based Lens Materials market opportunities vary by end market size?

How does Polyurethane-based Lens Materials break out by Type, by Application?

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