

Global Polysilicon Etchant Market Growth 2026-2032

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Abstracts

The global Polysilicon Etchant market size is predicted to grow from US\$ 724 million in 2025 to US\$ 1171 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global sales volume of Polysilicon Etchant reached 53,600 tons, with an average global price of approximately USD 13.8/kg. The gross margin of major industry players was around 18%-35%. Polysilicon Etchant is wet electronic chemicals used for the selective etching, removal, or trimming of polysilicon films/layers. They are commonly applied in semiconductor wafer manufacturing, MEMS, display panels, and photovoltaic wafer processing. Their core function is to achieve controllable corrosion of polysilicon through acid mixed-acid systems, alkaline etching systems, or dedicated selective formulations, while ensuring etch rate stability, uniformity, selectivity, low residue, and low metal contamination.

United States market for Polysilicon Etchant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polysilicon Etchant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polysilicon Etchant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polysilicon Etchant players cover SACHEM, Noel Technologies, BASF, ICL, FUJIFILM, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polysilicon Etchant Industry

Forecast? looks at past sales and reviews total world Polysilicon Etchant sales in 2025, providing a comprehensive analysis by region and market sector of projected Polysilicon Etchant sales for 2026 through 2032. With Polysilicon Etchant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polysilicon Etchant industry.

This Insight Report provides a comprehensive analysis of the global Polysilicon Etchant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polysilicon Etchant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polysilicon Etchant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polysilicon Etchant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polysilicon Etchant.

This report presents a comprehensive overview, market shares, and growth opportunities of Polysilicon Etchant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acidic

Alkaline

Segmentation by Purity:

Electronic Grade

Industrial Grade

Segmentation by Application:

Photovoltaics

Semiconductor

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SACHEM

Noel Technologies

BASF

ICL

FUJIFILM

KANTO-PPC

LCY

Kingyu Chemicals

GrandiT

LIAN SHI NEW MATERIAL

SUNLIT CHEMICAL

Hubei Sinophorus Electronic Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polysilicon Etchant market?

What factors are driving Polysilicon Etchant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polysilicon Etchant market opportunities vary by end market size?

How does Polysilicon Etchant break out by Type, by Application?

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