

Global Polypropylene Staple Fibre Market Growth 2026-2032

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Abstracts

The global Polypropylene Staple Fibre market size is predicted to grow from US\$ 1791 million in 2025 to US\$ 2153 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

Polypropylene Staple Fiber (PP Staple Fiber) refers to short fibers produced from polypropylene resin through processes such as melt spinning, drawing, setting, and cutting, with lengths typically ranging from 38mm to 150mm. It is widely applied in nonwoven fabrics, geotextiles, automotive interiors, and construction materials.

Market Status:

Global production of PP staple fiber accounts for about 15%-20% of total polypropylene fiber capacity, with China, India, and Southeast Asia as the main producing regions.

Major applications include geotextiles, construction fiber, and nonwovens.

Strong demand in Asia is driven by infrastructure investment, especially for geosynthetics.

Europe and North America favor medium to high-end uses such as automotive interiors, home textiles, and filtration media.

Prices are sensitive to crude oil and polypropylene resin fluctuations.

Environmental regulations in some regions are pushing the industry towards biodegradable or recyclable fiber alternatives.

Market Prospects?

Asia-Pacific will continue to dominate, especially China, India, and Southeast Asia.

Demand from construction, infrastructure, railways, highways, and water conservation will remain strong.

Rapid growth in lightweight and recyclable automotive fiber.

Medical and hygiene sectors will maintain steady post-pandemic demand.

Technology development focused on bicomponent, nanofiber, and biodegradable materials.

Market Challenges?

High fluctuation in raw material costs (PP resin is oil-dependent).

Strengthened environmental regulations limiting non-degradable PP fibers.

Biobased, biodegradable fiber costs and processes are not yet fully competitive.

Risk of overcapacity in low-end production, leading to price competition.

Technical barriers in high-performance PP fiber (UV, FR, antibacterial) are high.

Export markets (especially Europe) require strict certifications (REACH, OEKO-TEX), increasing trade barriers.

LP Information, Inc. (LPI) ' newest research report, the "Polypropylene Staple Fibre Industry Forecast" looks at past sales and reviews total world Polypropylene Staple Fibre sales in 2025, providing a comprehensive analysis by region and market sector of projected Polypropylene Staple Fibre sales for 2026 through 2032. With Polypropylene Staple Fibre sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polypropylene Staple Fibre industry.

This Insight Report provides a comprehensive analysis of the global Polypropylene

Staple Fibre landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polypropylene Staple Fibre portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polypropylene Staple Fibre market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polypropylene Staple Fibre and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polypropylene Staple Fibre.

This report presents a comprehensive overview, market shares, and growth opportunities of Polypropylene Staple Fibre market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

General Type

UV-Resistant Type

Flame Retardant Type

Antibacterial Type

Other

Segmentation by Application:

Geotextiles

Automotive

Carpets

Filtration

Sanitary materials

Construction

Apparel

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Beaulieu Fibres International

International Fibres Group

Indorama Ventures

Hubei Botao Synthetic Fiber

KAF, Inc.

Jiangsu Haibang New Materials

Daiwabo

Trevos Kostalov

ZARIF MOSAVAR

Belgian Fiber

Frana Polifibre

Nirmal Fibres

Geo Natpet

Thrace Group

Mattex

Yangzhou Yonghui Textile Technology

Hai'an Glory Fiber

Wendeng Yaofeng Chemical Fiber

Changshu Saifurong Fiber Products

Danyang Shuguang Fiber

Zenith Fibres

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polypropylene Staple Fibre market?

What factors are driving Polypropylene Staple Fibre market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polypropylene Staple Fibre market opportunities vary by end market size?

How does Polypropylene Staple Fibre break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Polypropylene Staple Fibre Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Polypropylene Staple Fibre by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Polypropylene Staple Fibre by Country/Region, 2021, 2025 & 2032
- 2.2 Polypropylene Staple Fibre Segment by Type
 - 2.2.1 General Type
 - 2.2.2 UV-Resistant Type
 - 2.2.3 Flame Retardant Type
 - 2.2.4 Antibacterial Type
 - 2.2.5 Other
 - 2.2.6 Polypropylene Staple Fibre Sales by Type
 - 2.2.6.1 Global Polypropylene Staple Fibre Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Polypropylene Staple Fibre Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Polypropylene Staple Fibre Sale Price by Type (2021-2026)
- 2.3 Polypropylene Staple Fibre Segment by Application
 - 2.3.1 Geotextiles
 - 2.3.2 Automotive
 - 2.3.3 Carpets
 - 2.3.4 Filtration
 - 2.3.5 Sanitary materials
 - 2.3.6 Construction

2.3.7 Apparel

2.3.8 Others

2.3.9 Polypropylene Staple Fibre Sales by Application

2.3.9.1 Global Polypropylene Staple Fibre Sale Market Share by Application
(2021-2026)

2.3.9.2 Global Polypropylene Staple Fibre Revenue and Market Share by Application
(2021-2026)

2.3.9.3 Global Polypropylene Staple Fibre Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Polypropylene Staple Fibre Breakdown Data by Company

3.1.1 Global Polypropylene Staple Fibre Annual Sales by Company (2021-2026)

3.1.2 Global Polypropylene Staple Fibre Sales Market Share by Company (2021-2026)

3.2 Global Polypropylene Staple Fibre Annual Revenue by Company (2021-2026)

3.2.1 Global Polypropylene Staple Fibre Revenue by Company (2021-2026)

3.2.2 Global Polypropylene Staple Fibre Revenue Market Share by Company
(2021-2026)

3.3 Global Polypropylene Staple Fibre Sale Price by Company

3.4 Key Manufacturers Polypropylene Staple Fibre Producing Area Distribution, Sales
Area, Product Type

3.4.1 Key Manufacturers Polypropylene Staple Fibre Product Location Distribution

3.4.2 Players Polypropylene Staple Fibre Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLYPROPYLENE STAPLE FIBRE BY GEOGRAPHIC REGION

4.1 World Historic Polypropylene Staple Fibre Market Size by Geographic Region
(2021-2026)

4.1.1 Global Polypropylene Staple Fibre Annual Sales by Geographic Region
(2021-2026)

4.1.2 Global Polypropylene Staple Fibre Annual Revenue by Geographic Region
(2021-2026)

4.2 World Historic Polypropylene Staple Fibre Market Size by Country/Region

(2021-2026)

4.2.1 Global Polypropylene Staple Fibre Annual Sales by Country/Region (2021-2026)

4.2.2 Global Polypropylene Staple Fibre Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Polypropylene Staple Fibre Sales Growth

4.4 APAC Polypropylene Staple Fibre Sales Growth

4.5 Europe Polypropylene Staple Fibre Sales Growth

4.6 Middle East & Africa Polypropylene Staple Fibre Sales Growth

5 AMERICAS

5.1 Americas Polypropylene Staple Fibre Sales by Country

5.1.1 Americas Polypropylene Staple Fibre Sales by Country (2021-2026)

5.1.2 Americas Polypropylene Staple Fibre Revenue by Country (2021-2026)

5.2 Americas Polypropylene Staple Fibre Sales by Type (2021-2026)

5.3 Americas Polypropylene Staple Fibre Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Polypropylene Staple Fibre Sales by Region

6.1.1 APAC Polypropylene Staple Fibre Sales by Region (2021-2026)

6.1.2 APAC Polypropylene Staple Fibre Revenue by Region (2021-2026)

6.2 APAC Polypropylene Staple Fibre Sales by Type (2021-2026)

6.3 APAC Polypropylene Staple Fibre Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Polypropylene Staple Fibre by Country

- 7.1.1 Europe Polypropylene Staple Fibre Sales by Country (2021-2026)
- 7.1.2 Europe Polypropylene Staple Fibre Revenue by Country (2021-2026)
- 7.2 Europe Polypropylene Staple Fibre Sales by Type (2021-2026)
- 7.3 Europe Polypropylene Staple Fibre Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Polypropylene Staple Fibre by Country
 - 8.1.1 Middle East & Africa Polypropylene Staple Fibre Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Polypropylene Staple Fibre Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Polypropylene Staple Fibre Sales by Type (2021-2026)
- 8.3 Middle East & Africa Polypropylene Staple Fibre Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Polypropylene Staple Fibre
- 10.3 Manufacturing Process Analysis of Polypropylene Staple Fibre
- 10.4 Industry Chain Structure of Polypropylene Staple Fibre

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Polypropylene Staple Fibre Distributors

11.3 Polypropylene Staple Fibre Customer

12 WORLD FORECAST REVIEW FOR POLYPROPYLENE STAPLE FIBRE BY GEOGRAPHIC REGION

12.1 Global Polypropylene Staple Fibre Market Size Forecast by Region

12.1.1 Global Polypropylene Staple Fibre Forecast by Region (2027-2032)

12.1.2 Global Polypropylene Staple Fibre Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Polypropylene Staple Fibre Forecast by Type (2027-2032)

12.7 Global Polypropylene Staple Fibre Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Beaulieu Fibres International

13.1.1 Beaulieu Fibres International Company Information

13.1.2 Beaulieu Fibres International Polypropylene Staple Fibre Product Portfolios and Specifications

13.1.3 Beaulieu Fibres International Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Beaulieu Fibres International Main Business Overview

13.1.5 Beaulieu Fibres International Latest Developments

13.2 International Fibres Group

13.2.1 International Fibres Group Company Information

13.2.2 International Fibres Group Polypropylene Staple Fibre Product Portfolios and Specifications

13.2.3 International Fibres Group Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 International Fibres Group Main Business Overview

13.2.5 International Fibres Group Latest Developments

13.3 Indorama Ventures

- 13.3.1 Indorama Ventures Company Information
- 13.3.2 Indorama Ventures Polypropylene Staple Fibre Product Portfolios and Specifications
- 13.3.3 Indorama Ventures Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Indorama Ventures Main Business Overview
- 13.3.5 Indorama Ventures Latest Developments
- 13.4 Hubei Botao Synthetic Fiber
 - 13.4.1 Hubei Botao Synthetic Fiber Company Information
 - 13.4.2 Hubei Botao Synthetic Fiber Polypropylene Staple Fibre Product Portfolios and Specifications
 - 13.4.3 Hubei Botao Synthetic Fiber Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Hubei Botao Synthetic Fiber Main Business Overview
 - 13.4.5 Hubei Botao Synthetic Fiber Latest Developments
- 13.5 KAF, Inc.
 - 13.5.1 KAF, Inc. Company Information
 - 13.5.2 KAF, Inc. Polypropylene Staple Fibre Product Portfolios and Specifications
 - 13.5.3 KAF, Inc. Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 KAF, Inc. Main Business Overview
 - 13.5.5 KAF, Inc. Latest Developments
- 13.6 Jiangsu Haibang New Materials
 - 13.6.1 Jiangsu Haibang New Materials Company Information
 - 13.6.2 Jiangsu Haibang New Materials Polypropylene Staple Fibre Product Portfolios and Specifications
 - 13.6.3 Jiangsu Haibang New Materials Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Jiangsu Haibang New Materials Main Business Overview
 - 13.6.5 Jiangsu Haibang New Materials Latest Developments
- 13.7 Daiwabo
 - 13.7.1 Daiwabo Company Information
 - 13.7.2 Daiwabo Polypropylene Staple Fibre Product Portfolios and Specifications
 - 13.7.3 Daiwabo Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Daiwabo Main Business Overview
 - 13.7.5 Daiwabo Latest Developments
- 13.8 Trevos Kostalov
 - 13.8.1 Trevos Kostalov Company Information

13.8.2 Trevos Kostalov Polypropylene Staple Fibre Product Portfolios and Specifications

13.8.3 Trevos Kostalov Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Trevos Kostalov Main Business Overview

13.8.5 Trevos Kostalov Latest Developments

13.9 ZARIF MOSAVAR

13.9.1 ZARIF MOSAVAR Company Information

13.9.2 ZARIF MOSAVAR Polypropylene Staple Fibre Product Portfolios and Specifications

13.9.3 ZARIF MOSAVAR Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 ZARIF MOSAVAR Main Business Overview

13.9.5 ZARIF MOSAVAR Latest Developments

13.10 Belgian Fiber

13.10.1 Belgian Fiber Company Information

13.10.2 Belgian Fiber Polypropylene Staple Fibre Product Portfolios and Specifications

13.10.3 Belgian Fiber Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Belgian Fiber Main Business Overview

13.10.5 Belgian Fiber Latest Developments

13.11 Frana Polifibre

13.11.1 Frana Polifibre Company Information

13.11.2 Frana Polifibre Polypropylene Staple Fibre Product Portfolios and Specifications

13.11.3 Frana Polifibre Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Frana Polifibre Main Business Overview

13.11.5 Frana Polifibre Latest Developments

13.12 Nirmal Fibres

13.12.1 Nirmal Fibres Company Information

13.12.2 Nirmal Fibres Polypropylene Staple Fibre Product Portfolios and Specifications

13.12.3 Nirmal Fibres Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Nirmal Fibres Main Business Overview

13.12.5 Nirmal Fibres Latest Developments

13.13 Geo Natpet

13.13.1 Geo Natpet Company Information

13.13.2 Geo Natpet Polypropylene Staple Fibre Product Portfolios and Specifications

- 13.13.3 Geo Natpet Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Geo Natpet Main Business Overview
- 13.13.5 Geo Natpet Latest Developments
- 13.14 Thrace Group
 - 13.14.1 Thrace Group Company Information
 - 13.14.2 Thrace Group Polypropylene Staple Fibre Product Portfolios and Specifications
 - 13.14.3 Thrace Group Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Thrace Group Main Business Overview
 - 13.14.5 Thrace Group Latest Developments
- 13.15 Mattex
 - 13.15.1 Mattex Company Information
 - 13.15.2 Mattex Polypropylene Staple Fibre Product Portfolios and Specifications
 - 13.15.3 Mattex Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Mattex Main Business Overview
 - 13.15.5 Mattex Latest Developments
- 13.16 Yangzhou Yonghui Textile Technology
 - 13.16.1 Yangzhou Yonghui Textile Technology Company Information
 - 13.16.2 Yangzhou Yonghui Textile Technology Polypropylene Staple Fibre Product Portfolios and Specifications
 - 13.16.3 Yangzhou Yonghui Textile Technology Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Yangzhou Yonghui Textile Technology Main Business Overview
 - 13.16.5 Yangzhou Yonghui Textile Technology Latest Developments
- 13.17 Hai'an Glory Fiber
 - 13.17.1 Hai'an Glory Fiber Company Information
 - 13.17.2 Hai'an Glory Fiber Polypropylene Staple Fibre Product Portfolios and Specifications
 - 13.17.3 Hai'an Glory Fiber Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Hai'an Glory Fiber Main Business Overview
 - 13.17.5 Hai'an Glory Fiber Latest Developments
- 13.18 Wendeng Yaofeng Chemical Fiber
 - 13.18.1 Wendeng Yaofeng Chemical Fiber Company Information
 - 13.18.2 Wendeng Yaofeng Chemical Fiber Polypropylene Staple Fibre Product Portfolios and Specifications

- 13.18.3 Wendeng Yaofeng Chemical Fiber Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.18.4 Wendeng Yaofeng Chemical Fiber Main Business Overview
- 13.18.5 Wendeng Yaofeng Chemical Fiber Latest Developments
- 13.19 Changshu Saifurong Fiber Products
 - 13.19.1 Changshu Saifurong Fiber Products Company Information
 - 13.19.2 Changshu Saifurong Fiber Products Polypropylene Staple Fibre Product Portfolios and Specifications
 - 13.19.3 Changshu Saifurong Fiber Products Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Changshu Saifurong Fiber Products Main Business Overview
 - 13.19.5 Changshu Saifurong Fiber Products Latest Developments
- 13.20 Danyang Shuguang Fiber
 - 13.20.1 Danyang Shuguang Fiber Company Information
 - 13.20.2 Danyang Shuguang Fiber Polypropylene Staple Fibre Product Portfolios and Specifications
 - 13.20.3 Danyang Shuguang Fiber Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Danyang Shuguang Fiber Main Business Overview
 - 13.20.5 Danyang Shuguang Fiber Latest Developments
- 13.21 Zenith Fibres
 - 13.21.1 Zenith Fibres Company Information
 - 13.21.2 Zenith Fibres Polypropylene Staple Fibre Product Portfolios and Specifications
 - 13.21.3 Zenith Fibres Polypropylene Staple Fibre Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Zenith Fibres Main Business Overview
 - 13.21.5 Zenith Fibres Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Polypropylene Staple Fibre Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Polypropylene Staple Fibre Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of General Type

Table 4. Major Players of UV-Resistant Type

Table 5. Major Players of Flame Retardant Type

Table 6. Major Players of Antibacterial Type

Table 7. Major Players of Other

Table 8. Global Polypropylene Staple Fibre Sales by Type (2021-2026) & (MT)

Table 9. Global Polypropylene Staple Fibre Sales Market Share by Type (2021-2026)

Table 10. Global Polypropylene Staple Fibre Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Polypropylene Staple Fibre Revenue Market Share by Type (2021-2026)

Table 12. Global Polypropylene Staple Fibre Sale Price by Type (2021-2026) & (USD/Kg)

Table 13. Global Polypropylene Staple Fibre Sale by Application (2021-2026) & (MT)

Table 14. Global Polypropylene Staple Fibre Sale Market Share by Application (2021-2026)

Table 15. Global Polypropylene Staple Fibre Revenue by Application (2021-2026) & (\$ million)

Table 16. Global Polypropylene Staple Fibre Revenue Market Share by Application (2021-2026)

Table 17. Global Polypropylene Staple Fibre Sale Price by Application (2021-2026) & (USD/Kg)

Table 18. Global Polypropylene Staple Fibre Sales by Company (2021-2026) & (MT)

Table 19. Global Polypropylene Staple Fibre Sales Market Share by Company (2021-2026)

Table 20. Global Polypropylene Staple Fibre Revenue by Company (2021-2026) & (\$ millions)

Table 21. Global Polypropylene Staple Fibre Revenue Market Share by Company (2021-2026)

Table 22. Global Polypropylene Staple Fibre Sale Price by Company (2021-2026) & (USD/Kg)

Table 23. Key Manufacturers Polypropylene Staple Fibre Producing Area Distribution and Sales Area

Table 24. Players Polypropylene Staple Fibre Products Offered

Table 25. Polypropylene Staple Fibre Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 26. New Products and Potential Entrants

Table 27. Market M&A Activity & Strategy

Table 28. Global Polypropylene Staple Fibre Sales by Geographic Region (2021-2026) & (MT)

Table 29. Global Polypropylene Staple Fibre Sales Market Share Geographic Region (2021-2026)

Table 30. Global Polypropylene Staple Fibre Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 31. Global Polypropylene Staple Fibre Revenue Market Share by Geographic Region (2021-2026)

Table 32. Global Polypropylene Staple Fibre Sales by Country/Region (2021-2026) & (MT)

Table 33. Global Polypropylene Staple Fibre Sales Market Share by Country/Region (2021-2026)

Table 34. Global Polypropylene Staple Fibre Revenue by Country/Region (2021-2026) & (\$ millions)

Table 35. Global Polypropylene Staple Fibre Revenue Market Share by Country/Region (2021-2026)

Table 36. Americas Polypropylene Staple Fibre Sales by Country (2021-2026) & (MT)

Table 37. Americas Polypropylene Staple Fibre Sales Market Share by Country (2021-2026)

Table 38. Americas Polypropylene Staple Fibre Revenue by Country (2021-2026) & (\$ millions)

Table 39. Americas Polypropylene Staple Fibre Sales by Type (2021-2026) & (MT)

Table 40. Americas Polypropylene Staple Fibre Sales by Application (2021-2026) & (MT)

Table 41. APAC Polypropylene Staple Fibre Sales by Region (2021-2026) & (MT)

Table 42. APAC Polypropylene Staple Fibre Sales Market Share by Region (2021-2026)

Table 43. APAC Polypropylene Staple Fibre Revenue by Region (2021-2026) & (\$ millions)

Table 44. APAC Polypropylene Staple Fibre Sales by Type (2021-2026) & (MT)

Table 45. APAC Polypropylene Staple Fibre Sales by Application (2021-2026) & (MT)

Table 46. Europe Polypropylene Staple Fibre Sales by Country (2021-2026) & (MT)

Table 47. Europe Polypropylene Staple Fibre Revenue by Country (2021-2026) & (\$ millions)

Table 48. Europe Polypropylene Staple Fibre Sales by Type (2021-2026) & (MT)

Table 49. Europe Polypropylene Staple Fibre Sales by Application (2021-2026) & (MT)

Table 50. Middle East & Africa Polypropylene Staple Fibre Sales by Country (2021-2026) & (MT)

Table 51. Middle East & Africa Polypropylene Staple Fibre Revenue Market Share by Country (2021-2026)

Table 52. Middle East & Africa Polypropylene Staple Fibre Sales by Type (2021-2026) & (MT)

Table 53. Middle East & Africa Polypropylene Staple Fibre Sales by Application (2021-2026) & (MT)

Table 54. Key Market Drivers & Growth Opportunities of Polypropylene Staple Fibre

Table 55. Key Market Challenges & Risks of Polypropylene Staple Fibre

Table 56. Key Industry Trends of Polypropylene Staple Fibre

Table 57. Polypropylene Staple Fibre Raw Material

Table 58. Key Suppliers of Raw Materials

Table 59. Polypropylene Staple Fibre Distributors List

Table 60. Polypropylene Staple Fibre Customer List

Table 61. Global Polypropylene Staple Fibre Sales Forecast by Region (2027-2032) & (MT)

Table 62. Global Polypropylene Staple Fibre Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 63. Americas Polypropylene Staple Fibre Sales Forecast by Country (2027-2032) & (MT)

Table 64. Americas Polypropylene Staple Fibre Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 65. APAC Polypropylene Staple Fibre Sales Forecast by Region (2027-2032) & (MT)

Table 66. APAC Polypropylene Staple Fibre Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 67. Europe Polypropylene Staple Fibre Sales Forecast by Country (2027-2032) & (MT)

Table 68. Europe Polypropylene Staple Fibre Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Middle East & Africa Polypropylene Staple Fibre Sales Forecast by Country (2027-2032) & (MT)

Table 70. Middle East & Africa Polypropylene Staple Fibre Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. Global Polypropylene Staple Fibre Sales Forecast by Type (2027-2032) & (MT)

Table 72. Global Polypropylene Staple Fibre Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 73. Global Polypropylene Staple Fibre Sales Forecast by Application (2027-2032) & (MT)

Table 74. Global Polypropylene Staple Fibre Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 75. Beaulieu Fibres International Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 76. Beaulieu Fibres International Polypropylene Staple Fibre Product Portfolios and Specifications

Table 77. Beaulieu Fibres International Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 78. Beaulieu Fibres International Main Business

Table 79. Beaulieu Fibres International Latest Developments

Table 80. International Fibres Group Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 81. International Fibres Group Polypropylene Staple Fibre Product Portfolios and Specifications

Table 82. International Fibres Group Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 83. International Fibres Group Main Business

Table 84. International Fibres Group Latest Developments

Table 85. Indorama Ventures Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 86. Indorama Ventures Polypropylene Staple Fibre Product Portfolios and Specifications

Table 87. Indorama Ventures Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 88. Indorama Ventures Main Business

Table 89. Indorama Ventures Latest Developments

Table 90. Hubei Botao Synthetic Fiber Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 91. Hubei Botao Synthetic Fiber Polypropylene Staple Fibre Product Portfolios and Specifications

Table 92. Hubei Botao Synthetic Fiber Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 93. Hubei Botao Synthetic Fiber Main Business

Table 94. Hubei Botao Synthetic Fiber Latest Developments
Table 95. KAF, Inc. Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors
Table 96. KAF, Inc. Polypropylene Staple Fibre Product Portfolios and Specifications
Table 97. KAF, Inc. Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
Table 98. KAF, Inc. Main Business
Table 99. KAF, Inc. Latest Developments
Table 100. Jiangsu Haibang New Materials Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors
Table 101. Jiangsu Haibang New Materials Polypropylene Staple Fibre Product Portfolios and Specifications
Table 102. Jiangsu Haibang New Materials Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
Table 103. Jiangsu Haibang New Materials Main Business
Table 104. Jiangsu Haibang New Materials Latest Developments
Table 105. Daiwabo Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors
Table 106. Daiwabo Polypropylene Staple Fibre Product Portfolios and Specifications
Table 107. Daiwabo Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
Table 108. Daiwabo Main Business
Table 109. Daiwabo Latest Developments
Table 110. Trevos Kostalov Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors
Table 111. Trevos Kostalov Polypropylene Staple Fibre Product Portfolios and Specifications
Table 112. Trevos Kostalov Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
Table 113. Trevos Kostalov Main Business
Table 114. Trevos Kostalov Latest Developments
Table 115. ZARIF MOSAVAR Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors
Table 116. ZARIF MOSAVAR Polypropylene Staple Fibre Product Portfolios and Specifications
Table 117. ZARIF MOSAVAR Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)
Table 118. ZARIF MOSAVAR Main Business
Table 119. ZARIF MOSAVAR Latest Developments

Table 120. Belgian Fiber Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 121. Belgian Fiber Polypropylene Staple Fibre Product Portfolios and Specifications

Table 122. Belgian Fiber Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 123. Belgian Fiber Main Business

Table 124. Belgian Fiber Latest Developments

Table 125. Frana Polifibre Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 126. Frana Polifibre Polypropylene Staple Fibre Product Portfolios and Specifications

Table 127. Frana Polifibre Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 128. Frana Polifibre Main Business

Table 129. Frana Polifibre Latest Developments

Table 130. Nirmal Fibres Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 131. Nirmal Fibres Polypropylene Staple Fibre Product Portfolios and Specifications

Table 132. Nirmal Fibres Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 133. Nirmal Fibres Main Business

Table 134. Nirmal Fibres Latest Developments

Table 135. Geo Natpet Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 136. Geo Natpet Polypropylene Staple Fibre Product Portfolios and Specifications

Table 137. Geo Natpet Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 138. Geo Natpet Main Business

Table 139. Geo Natpet Latest Developments

Table 140. Thrace Group Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 141. Thrace Group Polypropylene Staple Fibre Product Portfolios and Specifications

Table 142. Thrace Group Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 143. Thrace Group Main Business

Table 144. Thrace Group Latest Developments

Table 145. Mattex Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 146. Mattex Polypropylene Staple Fibre Product Portfolios and Specifications

Table 147. Mattex Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 148. Mattex Main Business

Table 149. Mattex Latest Developments

Table 150. Yangzhou Yonghui Textile Technology Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 151. Yangzhou Yonghui Textile Technology Polypropylene Staple Fibre Product Portfolios and Specifications

Table 152. Yangzhou Yonghui Textile Technology Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 153. Yangzhou Yonghui Textile Technology Main Business

Table 154. Yangzhou Yonghui Textile Technology Latest Developments

Table 155. Hai'an Glory Fiber Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 156. Hai'an Glory Fiber Polypropylene Staple Fibre Product Portfolios and Specifications

Table 157. Hai'an Glory Fiber Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 158. Hai'an Glory Fiber Main Business

Table 159. Hai'an Glory Fiber Latest Developments

Table 160. Wendeng Yaofeng Chemical Fiber Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 161. Wendeng Yaofeng Chemical Fiber Polypropylene Staple Fibre Product Portfolios and Specifications

Table 162. Wendeng Yaofeng Chemical Fiber Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 163. Wendeng Yaofeng Chemical Fiber Main Business

Table 164. Wendeng Yaofeng Chemical Fiber Latest Developments

Table 165. Changshu Saifurong Fiber Products Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 166. Changshu Saifurong Fiber Products Polypropylene Staple Fibre Product Portfolios and Specifications

Table 167. Changshu Saifurong Fiber Products Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 168. Changshu Saifurong Fiber Products Main Business

Table 169. Changshu Saifurong Fiber Products Latest Developments

Table 170. Danyang Shuguang Fiber Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 171. Danyang Shuguang Fiber Polypropylene Staple Fibre Product Portfolios and Specifications

Table 172. Danyang Shuguang Fiber Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 173. Danyang Shuguang Fiber Main Business

Table 174. Danyang Shuguang Fiber Latest Developments

Table 175. Zenith Fibres Basic Information, Polypropylene Staple Fibre Manufacturing Base, Sales Area and Its Competitors

Table 176. Zenith Fibres Polypropylene Staple Fibre Product Portfolios and Specifications

Table 177. Zenith Fibres Polypropylene Staple Fibre Sales (MT), Revenue (\$ Million), Price (USD/Kg) and Gross Margin (2021-2026)

Table 178. Zenith Fibres Main Business

Table 179. Zenith Fibres Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Polypropylene Staple Fibre

Figure 2. Polypropylene Staple Fibre Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Polypropylene Staple Fibre Sales Growth Rate 2021-2032 (MT)

Figure 7. Global Polypropylene Staple Fibre Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Polypropylene Staple Fibre Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Polypropylene Staple Fibre Sales Market Share by Country/Region (2025)

Figure 10. Polypropylene Staple Fibre Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of General Type

Figure 12. Product Picture of UV-Resistant Type

Figure 13. Product Picture of Flame Retardant Type

Figure 14. Product Picture of Antibacterial Type

Figure 15. Product Picture of Other

Figure 16. Global Polypropylene Staple Fibre Sales Market Share by Type in 2026

Figure 17. Global Polypropylene Staple Fibre Revenue Market Share by Type (2021-2026)

Figure 18. Polypropylene Staple Fibre Consumed in Geotextiles

Figure 19. Global Polypropylene Staple Fibre Market: Geotextiles (2021-2026) & (MT)

Figure 20. Polypropylene Staple Fibre Consumed in Automotive

Figure 21. Global Polypropylene Staple Fibre Market: Automotive (2021-2026) & (MT)

Figure 22. Polypropylene Staple Fibre Consumed in Carpets

Figure 23. Global Polypropylene Staple Fibre Market: Carpets (2021-2026) & (MT)

Figure 24. Polypropylene Staple Fibre Consumed in Filtration

Figure 25. Global Polypropylene Staple Fibre Market: Filtration (2021-2026) & (MT)

Figure 26. Polypropylene Staple Fibre Consumed in Sanitary materials

Figure 27. Global Polypropylene Staple Fibre Market: Sanitary materials (2021-2026) & (MT)

Figure 28. Polypropylene Staple Fibre Consumed in Construction

Figure 29. Global Polypropylene Staple Fibre Market: Construction (2021-2026) & (MT)

Figure 30. Polypropylene Staple Fibre Consumed in Apparel

- Figure 31. Global Polypropylene Staple Fibre Market: Apparel (2021-2026) & (MT)
- Figure 32. Polypropylene Staple Fibre Consumed in Others
- Figure 33. Global Polypropylene Staple Fibre Market: Others (2021-2026) & (MT)
- Figure 34. Global Polypropylene Staple Fibre Sale Market Share by Application (2025)
- Figure 35. Global Polypropylene Staple Fibre Revenue Market Share by Application in 2025
- Figure 36. Polypropylene Staple Fibre Sales by Company in 2025 (MT)
- Figure 37. Global Polypropylene Staple Fibre Sales Market Share by Company in 2025
- Figure 38. Polypropylene Staple Fibre Revenue by Company in 2025 (\$ millions)
- Figure 39. Global Polypropylene Staple Fibre Revenue Market Share by Company in 2025
- Figure 40. Global Polypropylene Staple Fibre Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Polypropylene Staple Fibre Revenue Market Share by Geographic Region in 2025
- Figure 42. Americas Polypropylene Staple Fibre Sales 2021-2026 (MT)
- Figure 43. Americas Polypropylene Staple Fibre Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Polypropylene Staple Fibre Sales 2021-2026 (MT)
- Figure 45. APAC Polypropylene Staple Fibre Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Polypropylene Staple Fibre Sales 2021-2026 (MT)
- Figure 47. Europe Polypropylene Staple Fibre Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Polypropylene Staple Fibre Sales 2021-2026 (MT)
- Figure 49. Middle East & Africa Polypropylene Staple Fibre Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Polypropylene Staple Fibre Sales Market Share by Country in 2025
- Figure 51. Americas Polypropylene Staple Fibre Revenue Market Share by Country (2021-2026)
- Figure 52. Americas Polypropylene Staple Fibre Sales Market Share by Type (2021-2026)
- Figure 53. Americas Polypropylene Staple Fibre Sales Market Share by Application (2021-2026)
- Figure 54. United States Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Canada Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Mexico Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Brazil Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 58. APAC Polypropylene Staple Fibre Sales Market Share by Region in 2025
- Figure 59. APAC Polypropylene Staple Fibre Revenue Market Share by Region (2021-2026)

- Figure 60. APAC Polypropylene Staple Fibre Sales Market Share by Type (2021-2026)
- Figure 61. APAC Polypropylene Staple Fibre Sales Market Share by Application (2021-2026)
- Figure 62. China Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 66. India Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Polypropylene Staple Fibre Sales Market Share by Country in 2025
- Figure 70. Europe Polypropylene Staple Fibre Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Polypropylene Staple Fibre Sales Market Share by Type (2021-2026)
- Figure 72. Europe Polypropylene Staple Fibre Sales Market Share by Application (2021-2026)
- Figure 73. Germany Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Polypropylene Staple Fibre Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Polypropylene Staple Fibre Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Polypropylene Staple Fibre Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Polypropylene Staple Fibre Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Polypropylene Staple Fibre in 2026

Figure 87. Manufacturing Process Analysis of Polypropylene Staple Fibre

Figure 88. Industry Chain Structure of Polypropylene Staple Fibre

Figure 89. Channels of Distribution

Figure 90. Global Polypropylene Staple Fibre Sales Market Forecast by Region
(2027-2032)

Figure 91. Global Polypropylene Staple Fibre Revenue Market Share Forecast by
Region (2027-2032)

Figure 92. Global Polypropylene Staple Fibre Sales Market Share Forecast by Type
(2027-2032)

Figure 93. Global Polypropylene Staple Fibre Revenue Market Share Forecast by Type
(2027-2032)

Figure 94. Global Polypropylene Staple Fibre Sales Market Share Forecast by
Application (2027-2032)

Figure 95. Global Polypropylene Staple Fibre Revenue Market Share Forecast by
Application (2027-2032)

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