

Global Polypropylene (PP) Nonwoven Fabric (PP Nonwoven Fabric) Market Growth 2019-2024

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Abstracts

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PP nonwoven fabric is a thermoplastic material with excellent comprehensive performance; moreover, it is small in density, easy to produce and has low production costs. However, it also has some defects, such as a low melting point, low thermal deformation temperature, poor creep-resistant performance, poor dimensional stability, low temperature brittleness, etc.

On the other hand, PP nonwoven fabric itself is resistant to erosion by mildew, but it cannot directly kill it. Furthermore, its side-chain polymers have flexible molecule chains and are non-polar, with the latter attribute making it difficult to blend with other polymers, and the weak molecule combination making its heat resistance poor. Thus, in order to expand the functions of PP nonwoven fabrics, it is necessary to modify and process it.

For industry structure analysis, the PP non-woven fabric industry is highly fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry. The top eight producers account for less than 40% of the market. Regionally, China is the biggest production area of PP non-woven fabric, also the leader in the whole nonwoven industry. Europe and USA also produce large amount of PP non-woven fabric per year.

For forecast, the global PP nonwoven industry would keep increasing with annual growth rate with 5.7%, and a little higher speed in China. We tend to believe this industry now is close to mature, and the demand increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

According to this study, over the next five years the Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) market will register a 4.9% CAGR in terms of revenue, the global market size will reach US\$ 15300 million by 2024, from US\$ 11500 million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) market by product type, application, key manufacturers and key regions and countries.

This study considers the Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Meltblown

Spunbonded

Staples

Other

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Hygiene

Construction

Geotextile

Filtration

Automotive

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

AVINTIV

Kimberly-Clark

AVGOL

First Quality

Toray

PEGAS

Fitesa

Fibertex

Mitsui

Wonderful Nonwovens

Regent Nonwoven Materials

Huifeng Nonwoven

Dalian Ruiguang Nonwoven

CHTC Jiahua

Kingsafe Group

Jinsheng Huihuang

Shandong Kangjie Nonwovens

Hubei Huanfu Plastic Products

Action Nonwovens

Dongguan Veijun Non-woven

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Polypropylene (PP) Nonwoven Fabric (PP Nonwoven Fabric) consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Polypropylene (PP) Nonwoven Fabric (PP Nonwoven Fabric) market by identifying its various subsegments.

Focuses on the key global Polypropylene (PP) Nonwoven Fabric (PP Nonwoven Fabric) manufacturers, to define, describe and analyze the sales volume,

value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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