

Global Polypropylene Crack-Resistant Fiber Market Growth 2026-2032

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Abstracts

The global Polypropylene Crack-Resistant Fiber market size is predicted to grow from US\$ 385 million in 2025 to US\$ 556 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, the global production of polypropylene crack-resistant fibers was approximately 185,000 tons, with an average selling price of around US\$2130 per ton. Single-line production capacity is approximately 3000-7000 tons per year, with an average gross profit margin of 10-20%. Polypropylene crack-resistant fiber is a bundle of monofilament organic fibers made from high-strength polypropylene. Through surface modification treatment, it is added to cement mortar and concrete to form a three-dimensional network structure, effectively inhibiting and preventing micro-cracks caused by plastic shrinkage, temperature changes, and other factors. This significantly improves the crack resistance, impermeability, impact resistance, freeze-thaw resistance, and wear resistance of concrete. It is an ideal secondary reinforcement material for concrete, widely used in underground engineering waterproofing, building walls, roads and bridges, tunnels, and other fields.

The upstream of polypropylene crack-resistant fibers is mainly the petrochemical industry, with polypropylene as the core raw material. Polypropylene is polymerized from propylene monomers, which are mainly by-products of petroleum refining or natural gas processing. Downstream applications are extensive, mainly including construction engineering (such as concrete pavements, industrial floors, prefabricated components, wall mortar), water conservancy projects (dams, canals), transportation infrastructure (tunnels, bridges, airport runways), and municipal engineering (pipe corridors, water tanks), used to improve the crack resistance, toughness, and durability of cement-based materials.

United States market for Polypropylene Crack-Resistant Fiber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polypropylene Crack-Resistant Fiber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polypropylene Crack-Resistant Fiber is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polypropylene Crack-Resistant Fiber players cover Sika, Propex, Nycon, ABC Polymer Industries, Owens Corning, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polypropylene Crack-Resistant Fiber Industry Forecast" looks at past sales and reviews total world Polypropylene Crack-Resistant Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Polypropylene Crack-Resistant Fiber sales for 2026 through 2032. With Polypropylene Crack-Resistant Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polypropylene Crack-Resistant Fiber industry.

This Insight Report provides a comprehensive analysis of the global Polypropylene Crack-Resistant Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polypropylene Crack-Resistant Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polypropylene Crack-Resistant Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polypropylene Crack-Resistant Fiber and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polypropylene Crack-Resistant Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Polypropylene Crack-Resistant Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Micro-fiber

Macro-fiber

Segmentation by Form:

Mono-filament Fiber

Fibrillated Fiber

Network Fiber

Segmentation by Application:

Transportation Infrastructure

Construction Engineering

Hydraulic Engineering

Specialized Engineering

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

Propex

Nycon

ABC Polymer Industries

Owens Corning

Pioneer

Tuoda (Shandong) New Materials Technology

Hebei Heda Building Materials Technology

Shandong Luke Composite

Shijiazhuang Yusheng Chemical

Henan Juneng

Sichuan Jiabanghui New Materials Technology

Shandong Hongju Engineering Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polypropylene Crack-Resistant Fiber market?

What factors are driving Polypropylene Crack-Resistant Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polypropylene Crack-Resistant Fiber market opportunities vary by end market size?

How does Polypropylene Crack-Resistant Fiber break out by Type, by Application?

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