

Global Polypropylene Carbonate Resin Market Growth 2026-2032

<https://marketpublishers.com/r/GC42C34AC24DEN.html>

Date: July 2026

Pages: 104

Price: US\$ 3,660.00 (Single User License)

ID: GC42C34AC24DEN

Abstracts

The global Polypropylene Carbonate Resin market size is predicted to grow from US\$ 245 million in 2025 to US\$ 402 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

Polypropylene Carbonate Resin is an aliphatic polycarbonate resin produced through the catalytic copolymerization of carbon dioxide and propylene oxide. It is a carbon dioxide based biodegradable polymer material. The product is generally supplied as resin pellets, powder, or modified compounds, offering good transparency, flexibility, gas barrier properties, and biodegradability. However, its heat resistance, melt strength, and overall mechanical performance are relatively limited when used alone, so it is commonly modified through blending, toughening, chain extension, or filler reinforcement in industrial applications. Commercial production is mainly concentrated in China, South Korea, the United States, and Europe, with key applications in biodegradable packaging films, agricultural mulch films, disposable products, cushioning foams, adhesives, coatings, and modified polymer compounds.

In 2025, global Polypropylene Carbonate Resin production reached approximately 70,000 to 78,000 metric tons, with commercial supply still led by Chinese producers and a limited number of specialized overseas material companies. General purpose resin, film grade resin, and resin for blending and modification represented the main shipment forms. Influenced by propylene oxide cost, carbon dioxide utilization efficiency, catalyst systems, plant operating rates, and downstream biodegradable material demand, the average FOB price of global Polypropylene Carbonate Resin was approximately USD 3.0 to USD 3.7 per kg in 2025. High barrier film grades, food contact oriented grades, and small volume specialty grades were priced above general purpose resin.

The market opportunity for Polypropylene Carbonate Resin is driven by two major forces: the continued expansion of biodegradable material substitution and the industrialization of carbon dioxide utilization. Compared with conventional petrochemical plastics, Polypropylene Carbonate Resin uses carbon dioxide as one of its feedstocks, giving it a combined positioning as a low carbon material, biodegradable polymer, and barrier resin. Compared with several mainstream biodegradable plastics, it also offers differentiated advantages in transparency, flexibility, and gas barrier performance. As a result, it is becoming an important material option for companies developing greener solutions in packaging films, agricultural mulch films, disposable products, cushioning foams, adhesives, and coatings. With Chinese producers advancing large scale plants, catalyst optimization, and blending technologies, the industry is expected to further reduce unit costs and improve processability and cost performance in end use applications.

However, the market remains at an early stage of growth, and commercialization is constrained by cost, performance, and application certification. When used alone, Polypropylene Carbonate Resin has limitations in heat resistance and mechanical strength, so it is often compounded with polylactic acid, polybutylene adipate terephthalate, starch based materials, or other biodegradable resins. This increases the complexity of formulation development and processing validation. At the same time, fluctuations in propylene oxide prices, unstable plant operating rates, customer sensitivity to material cost, and differences in biodegradable and compostable material certification requirements across countries may affect the pace of market expansion. Over the next few years, growth is expected to concentrate in high barrier biodegradable packaging, biodegradable agricultural films, low carbon modified compounds, and functional adhesives. Companies that can balance cost, performance, and stable supply will be better positioned to build leadership in the Polypropylene Carbonate Resin market.

LP Information, Inc. (LPI) ' newest research report, the "Polypropylene Carbonate Resin Industry Forecast" looks at past sales and reviews total world Polypropylene Carbonate Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Polypropylene Carbonate Resin sales for 2026 through 2032. With Polypropylene Carbonate Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polypropylene Carbonate Resin industry.

This Insight Report provides a comprehensive analysis of the global Polypropylene Carbonate Resin landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polypropylene Carbonate Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polypropylene Carbonate Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polypropylene Carbonate Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polypropylene Carbonate Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Polypropylene Carbonate Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pellets

Powder

Others

Segmentation by Processing Technology:

Film Extrusion

Compounding Extrusion

Injection Molding

Others

Segmentation by Grade:

General Purpose Grade

Film Grade

Binder Grade

Others

Segmentation by Performance:

Biodegradable Grade

High Barrier Grade

Toughened Grade

Others

Segmentation by Application:

Packaging Industry

Agriculture Industry

Electronics and Technical Components

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Levima Greenrun (Shandong) New Materials Co., Ltd.

Huafeng Group Co., Ltd.

Jiangsu Jinlong-CAS Environmental Protection New Material Co., Ltd.

Nanyang Zhongju Tianguan Low Carbon Technology Co., Ltd.

Empower Materials Inc.

Teknor Apex Company

SK Energy Co., Ltd.

BASF SE

MyEco Group Ltd

Polymer Source Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polypropylene Carbonate Resin market?

What factors are driving Polypropylene Carbonate Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polypropylene Carbonate Resin market opportunities vary by end market size?

How does Polypropylene Carbonate Resin break out by Type, by Application?

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