

Global Polypropylene Carbonate (PPC) Market Growth 2026-2032

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Abstracts

The global Polypropylene Carbonate (PPC) market size is predicted to grow from US\$ 92.93 million in 2025 to US\$ 256 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

Polypropylene Carbonate, also written as poly(propylene carbonate) and commonly abbreviated as PPC, is an aliphatic thermoplastic polycarbonate produced through the catalytic copolymerization of carbon dioxide and propylene oxide. The material is typically a clear or translucent amorphous solid, and its commercial forms can include resin pellets, films, solutions, and dispersions. PPC combines transparency, flexibility, barrier performance, clean thermal decomposition with very low residue, and biodegradation potential, which supports applications in packaging films, degradable materials, ceramic and metal powder binders, thick-film pastes, coatings, inks, and selected high-value functional materials. Current industrialization is concentrated mainly in China and the United States, where China is pushing forward ten-thousand-ton to fifty-thousand-ton projects while U.S. suppliers have already commercialized PPC in high-purity binder and specialty film applications.

In 2025, global Polypropylene Carbonate production reached approximately 18,000-28,000 metric tons, while mainstream ex-works or FOB-equivalent prices were generally in the range of USD 2,800-3,600 per ton.

Polypropylene Carbonate is moving from a carbon-utilization concept material toward a more clearly defined functional specialty polymer. Its appeal lies not only in the incorporation of carbon dioxide into the feedstock system, but also in the distinctive combination of transparency, flexibility, oxygen-barrier performance, clean burnout, and low-residue processing behavior. Public product information shows that PPC has

already entered real applications in high-purity technical-part binders, pastes, inks, coatings, and barrier films, while recent academic and industry reviews continue to identify packaging, biomedical materials, blends, modifications, and functional films as key future growth directions. For material suppliers, PPC is not positioned as a head-on replacement for mature commodity plastics such as polyethylene or polypropylene. Its real opportunity lies in differentiated use cases that require barrier performance, degradability, controlled decomposition, or specialty processing characteristics.

At the same time, commercial expansion remains constrained by both material limitations and industrialization pace. PPC still has a relatively narrow thermal-stability window, limited heat resistance, and insufficient dimensional stability, which means that many end uses require blending, modification, end-capping, or multilayer structural design to achieve practical processing and performance targets. In parallel, global policy for packaging and biodegradable materials is shifting from broad sustainability narratives toward stronger emphasis on recyclability, environmental benefit, and alignment with real end-of-life systems, with the European Union continuing to tighten requirements around packaging reduction, recyclable design, and the use boundaries of biodegradable plastics. Against this backdrop, future PPC demand is more likely to concentrate in barrier films, single-use films, packaging materials, clean-burn binders, and high-purity specialty materials, while competition will increasingly depend on the ability of suppliers to balance performance, cost, processing compatibility, and scalable supply.

LP Information, Inc. (LPI) ' newest research report, the "Polypropylene Carbonate (PPC) Industry Forecast" looks at past sales and reviews total world Polypropylene Carbonate (PPC) sales in 2025, providing a comprehensive analysis by region and market sector of projected Polypropylene Carbonate (PPC) sales for 2026 through 2032. With Polypropylene Carbonate (PPC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polypropylene Carbonate (PPC) industry.

This Insight Report provides a comprehensive analysis of the global Polypropylene Carbonate (PPC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polypropylene Carbonate (PPC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polypropylene Carbonate (PPC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polypropylene Carbonate (PPC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polypropylene Carbonate (PPC).

This report presents a comprehensive overview, market shares, and growth opportunities of Polypropylene Carbonate (PPC) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Injection Molding Grade

Food Contact Grade

Segmentation by Processing Technology:

Segmentation by Application:

Binder and Paste

Packaging and Film

Coating and Ink

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Empower Materials Inc.

Levima Greentech (Shandong) Advanced Materials Co., Ltd.

Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd.

Huafeng Group Co., Ltd.

Inner Mongolia Mengxi High-Tech Group Co., Ltd.

Bodadongfang New-type Chemical (Jilin) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polypropylene Carbonate (PPC) market?

What factors are driving Polypropylene Carbonate (PPC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polypropylene Carbonate (PPC) market opportunities vary by end market size?

How does Polypropylene Carbonate (PPC) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Polypropylene Carbonate (PPC) Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Polypropylene Carbonate (PPC) by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Polypropylene Carbonate (PPC) by Country/Region, 2021, 2025 & 2032
- 2.2 Polypropylene Carbonate (PPC) Segment by Type
 - 2.2.1 Injection Molding Grade
 - 2.2.2 Food Contact Grade
 - 2.2.3 Polypropylene Carbonate (PPC) Sales by Type
 - 2.2.3.1 Global Polypropylene Carbonate (PPC) Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Polypropylene Carbonate (PPC) Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Polypropylene Carbonate (PPC) Sale Price by Type (2021-2026)
- 2.3 Polypropylene Carbonate (PPC) Segment by Processing Technology
 - 2.3.1 Polypropylene Carbonate (PPC) Sales by Processing Technology
 - 2.3.1.1 Global Polypropylene Carbonate (PPC) Sales Market Share by Processing Technology (2021-2026)
 - 2.3.1.2 Global Polypropylene Carbonate (PPC) Revenue and Market Share by Processing Technology (2021-2026)
 - 2.3.1.3 Global Polypropylene Carbonate (PPC) Sale Price by Processing Technology (2021-2026)
- 2.4 Polypropylene Carbonate (PPC) Segment by Application

- 2.4.1 Binder and Paste
- 2.4.2 Packaging and Film
- 2.4.3 Coating and Ink
- 2.4.4 Others
- 2.4.5 Polypropylene Carbonate (PPC) Sales by Application
 - 2.4.5.1 Global Polypropylene Carbonate (PPC) Sale Market Share by Application (2021-2026)
 - 2.4.5.2 Global Polypropylene Carbonate (PPC) Revenue and Market Share by Application (2021-2026)
 - 2.4.5.3 Global Polypropylene Carbonate (PPC) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Polypropylene Carbonate (PPC) Breakdown Data by Company
 - 3.1.1 Global Polypropylene Carbonate (PPC) Annual Sales by Company (2021-2026)
 - 3.1.2 Global Polypropylene Carbonate (PPC) Sales Market Share by Company (2021-2026)
- 3.2 Global Polypropylene Carbonate (PPC) Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Polypropylene Carbonate (PPC) Revenue by Company (2021-2026)
 - 3.2.2 Global Polypropylene Carbonate (PPC) Revenue Market Share by Company (2021-2026)
- 3.3 Global Polypropylene Carbonate (PPC) Sale Price by Company
- 3.4 Key Manufacturers Polypropylene Carbonate (PPC) Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Polypropylene Carbonate (PPC) Product Location Distribution
 - 3.4.2 Players Polypropylene Carbonate (PPC) Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLYPROPYLENE CARBONATE (PPC) BY GEOGRAPHIC REGION

- 4.1 World Historic Polypropylene Carbonate (PPC) Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Polypropylene Carbonate (PPC) Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Polypropylene Carbonate (PPC) Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Polypropylene Carbonate (PPC) Market Size by Country/Region

(2021-2026)

4.2.1 Global Polypropylene Carbonate (PPC) Annual Sales by Country/Region

(2021-2026)

4.2.2 Global Polypropylene Carbonate (PPC) Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Polypropylene Carbonate (PPC) Sales Growth

4.4 APAC Polypropylene Carbonate (PPC) Sales Growth

4.5 Europe Polypropylene Carbonate (PPC) Sales Growth

4.6 Middle East & Africa Polypropylene Carbonate (PPC) Sales Growth

5 AMERICAS

5.1 Americas Polypropylene Carbonate (PPC) Sales by Country

5.1.1 Americas Polypropylene Carbonate (PPC) Sales by Country (2021-2026)

5.1.2 Americas Polypropylene Carbonate (PPC) Revenue by Country (2021-2026)

5.2 Americas Polypropylene Carbonate (PPC) Sales by Type (2021-2026)

5.3 Americas Polypropylene Carbonate (PPC) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Polypropylene Carbonate (PPC) Sales by Region

6.1.1 APAC Polypropylene Carbonate (PPC) Sales by Region (2021-2026)

6.1.2 APAC Polypropylene Carbonate (PPC) Revenue by Region (2021-2026)

6.2 APAC Polypropylene Carbonate (PPC) Sales by Type (2021-2026)

6.3 APAC Polypropylene Carbonate (PPC) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Polypropylene Carbonate (PPC) by Country

7.1.1 Europe Polypropylene Carbonate (PPC) Sales by Country (2021-2026)

7.1.2 Europe Polypropylene Carbonate (PPC) Revenue by Country (2021-2026)

7.2 Europe Polypropylene Carbonate (PPC) Sales by Type (2021-2026)

7.3 Europe Polypropylene Carbonate (PPC) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Polypropylene Carbonate (PPC) by Country

8.1.1 Middle East & Africa Polypropylene Carbonate (PPC) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Polypropylene Carbonate (PPC) Revenue by Country (2021-2026)

8.2 Middle East & Africa Polypropylene Carbonate (PPC) Sales by Type (2021-2026)

8.3 Middle East & Africa Polypropylene Carbonate (PPC) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Polypropylene Carbonate (PPC)
- 10.3 Manufacturing Process Analysis of Polypropylene Carbonate (PPC)
- 10.4 Industry Chain Structure of Polypropylene Carbonate (PPC)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Polypropylene Carbonate (PPC) Distributors
- 11.3 Polypropylene Carbonate (PPC) Customer

12 WORLD FORECAST REVIEW FOR POLYPROPYLENE CARBONATE (PPC) BY GEOGRAPHIC REGION

- 12.1 Global Polypropylene Carbonate (PPC) Market Size Forecast by Region
 - 12.1.1 Global Polypropylene Carbonate (PPC) Forecast by Region (2027-2032)
 - 12.1.2 Global Polypropylene Carbonate (PPC) Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Polypropylene Carbonate (PPC) Forecast by Type (2027-2032)
- 12.7 Global Polypropylene Carbonate (PPC) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Empower Materials Inc.
 - 13.1.1 Empower Materials Inc. Company Information
 - 13.1.2 Empower Materials Inc. Polypropylene Carbonate (PPC) Product Portfolios and Specifications
 - 13.1.3 Empower Materials Inc. Polypropylene Carbonate (PPC) Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Empower Materials Inc. Main Business Overview
 - 13.1.5 Empower Materials Inc. Latest Developments
- 13.2 Levima Greentech (Shandong) Advanced Materials Co., Ltd.
 - 13.2.1 Levima Greentech (Shandong) Advanced Materials Co., Ltd. Company

Information

13.2.2 Levima Greentech (Shandong) Advanced Materials Co., Ltd. Polypropylene Carbonate (PPC) Product Portfolios and Specifications

13.2.3 Levima Greentech (Shandong) Advanced Materials Co., Ltd. Polypropylene Carbonate (PPC) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Levima Greentech (Shandong) Advanced Materials Co., Ltd. Main Business Overview

13.2.5 Levima Greentech (Shandong) Advanced Materials Co., Ltd. Latest Developments

13.3 Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd.

13.3.1 Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd. Company Information

13.3.2 Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd. Polypropylene Carbonate (PPC) Product Portfolios and Specifications

13.3.3 Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd. Polypropylene Carbonate (PPC) Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd. Main Business Overview

13.3.5 Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd. Latest Developments

13.4 Huafeng Group Co., Ltd.

13.4.1 Huafeng Group Co., Ltd. Company Information

13.4.2 Huafeng Group Co., Ltd. Polypropylene Carbonate (PPC) Product Portfolios and Specifications

13.4.3 Huafeng Group Co., Ltd. Polypropylene Carbonate (PPC) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Huafeng Group Co., Ltd. Main Business Overview

13.4.5 Huafeng Group Co., Ltd. Latest Developments

13.5 Inner Mongolia Mengxi High-Tech Group Co., Ltd.

13.5.1 Inner Mongolia Mengxi High-Tech Group Co., Ltd. Company Information

13.5.2 Inner Mongolia Mengxi High-Tech Group Co., Ltd. Polypropylene Carbonate (PPC) Product Portfolios and Specifications

13.5.3 Inner Mongolia Mengxi High-Tech Group Co., Ltd. Polypropylene Carbonate (PPC) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Inner Mongolia Mengxi High-Tech Group Co., Ltd. Main Business Overview

13.5.5 Inner Mongolia Mengxi High-Tech Group Co., Ltd. Latest Developments

13.6 Bodadongfang New-type Chemical (Jilin) Co., Ltd.

13.6.1 Bodadongfang New-type Chemical (Jilin) Co., Ltd. Company Information

13.6.2 Bodadongfang New-type Chemical (Jilin) Co., Ltd. Polypropylene Carbonate

(PPC) Product Portfolios and Specifications

13.6.3 Bodadongfang New-type Chemical (Jilin) Co., Ltd. Polypropylene Carbonate

(PPC) Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Bodadongfang New-type Chemical (Jilin) Co., Ltd. Main Business Overview

13.6.5 Bodadongfang New-type Chemical (Jilin) Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Polypropylene Carbonate (PPC) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Polypropylene Carbonate (PPC) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Injection Molding Grade

Table 4. Major Players of Food Contact Grade

Table 5. Global Polypropylene Carbonate (PPC) Sales by Type (2021-2026) & (MT)

Table 6. Global Polypropylene Carbonate (PPC) Sales Market Share by Type (2021-2026)

Table 7. Global Polypropylene Carbonate (PPC) Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Polypropylene Carbonate (PPC) Revenue Market Share by Type (2021-2026)

Table 9. Global Polypropylene Carbonate (PPC) Sale Price by Type (2021-2026) & (USD/MT)

Table 10. Major Players of Melt Blending

Table 11. Major Players of Extrusion Processing

Table 12. Major Players of Powder Binder Processing

Table 13. Major Players of Others

Table 14. Global Polypropylene Carbonate (PPC) Sales by Processing Technology (2021-2026) & (MT)

Table 15. Global Polypropylene Carbonate (PPC) Sales Market Share by Processing Technology (2021-2026)

Table 16. Global Polypropylene Carbonate (PPC) Revenue by Processing Technology (2021-2026) & (\$ million)

Table 17. Global Polypropylene Carbonate (PPC) Revenue Market Share by Processing Technology (2021-2026)

Table 18. Global Polypropylene Carbonate (PPC) Sale Price by Processing Technology (2021-2026) & (USD/MT)

Table 19. Global Polypropylene Carbonate (PPC) Sale by Application (2021-2026) & (MT)

Table 20. Global Polypropylene Carbonate (PPC) Sale Market Share by Application (2021-2026)

Table 21. Global Polypropylene Carbonate (PPC) Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Polypropylene Carbonate (PPC) Revenue Market Share by Application (2021-2026)

Table 23. Global Polypropylene Carbonate (PPC) Sale Price by Application (2021-2026) & (USD/MT)

Table 24. Global Polypropylene Carbonate (PPC) Sales by Company (2021-2026) & (MT)

Table 25. Global Polypropylene Carbonate (PPC) Sales Market Share by Company (2021-2026)

Table 26. Global Polypropylene Carbonate (PPC) Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Polypropylene Carbonate (PPC) Revenue Market Share by Company (2021-2026)

Table 28. Global Polypropylene Carbonate (PPC) Sale Price by Company (2021-2026) & (USD/MT)

Table 29. Key Manufacturers Polypropylene Carbonate (PPC) Producing Area Distribution and Sales Area

Table 30. Players Polypropylene Carbonate (PPC) Products Offered

Table 31. Polypropylene Carbonate (PPC) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Polypropylene Carbonate (PPC) Sales by Geographic Region (2021-2026) & (MT)

Table 35. Global Polypropylene Carbonate (PPC) Sales Market Share Geographic Region (2021-2026)

Table 36. Global Polypropylene Carbonate (PPC) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Polypropylene Carbonate (PPC) Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Polypropylene Carbonate (PPC) Sales by Country/Region (2021-2026) & (MT)

Table 39. Global Polypropylene Carbonate (PPC) Sales Market Share by Country/Region (2021-2026)

Table 40. Global Polypropylene Carbonate (PPC) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Polypropylene Carbonate (PPC) Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Polypropylene Carbonate (PPC) Sales by Country (2021-2026) & (MT)

Table 43. Americas Polypropylene Carbonate (PPC) Sales Market Share by Country (2021-2026)

Table 44. Americas Polypropylene Carbonate (PPC) Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Polypropylene Carbonate (PPC) Sales by Type (2021-2026) & (MT)

Table 46. Americas Polypropylene Carbonate (PPC) Sales by Application (2021-2026) & (MT)

Table 47. APAC Polypropylene Carbonate (PPC) Sales by Region (2021-2026) & (MT)

Table 48. APAC Polypropylene Carbonate (PPC) Sales Market Share by Region (2021-2026)

Table 49. APAC Polypropylene Carbonate (PPC) Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Polypropylene Carbonate (PPC) Sales by Type (2021-2026) & (MT)

Table 51. APAC Polypropylene Carbonate (PPC) Sales by Application (2021-2026) & (MT)

Table 52. Europe Polypropylene Carbonate (PPC) Sales by Country (2021-2026) & (MT)

Table 53. Europe Polypropylene Carbonate (PPC) Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Polypropylene Carbonate (PPC) Sales by Type (2021-2026) & (MT)

Table 55. Europe Polypropylene Carbonate (PPC) Sales by Application (2021-2026) & (MT)

Table 56. Middle East & Africa Polypropylene Carbonate (PPC) Sales by Country (2021-2026) & (MT)

Table 57. Middle East & Africa Polypropylene Carbonate (PPC) Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Polypropylene Carbonate (PPC) Sales by Type (2021-2026) & (MT)

Table 59. Middle East & Africa Polypropylene Carbonate (PPC) Sales by Application (2021-2026) & (MT)

Table 60. Key Market Drivers & Growth Opportunities of Polypropylene Carbonate (PPC)

Table 61. Key Market Challenges & Risks of Polypropylene Carbonate (PPC)

Table 62. Key Industry Trends of Polypropylene Carbonate (PPC)

Table 63. Polypropylene Carbonate (PPC) Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Polypropylene Carbonate (PPC) Distributors List

Table 66. Polypropylene Carbonate (PPC) Customer List

Table 67. Global Polypropylene Carbonate (PPC) Sales Forecast by Region

(2027-2032) & (MT)

Table 68. Global Polypropylene Carbonate (PPC) Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 69. Americas Polypropylene Carbonate (PPC) Sales Forecast by Country (2027-2032) & (MT)

Table 70. Americas Polypropylene Carbonate (PPC) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 71. APAC Polypropylene Carbonate (PPC) Sales Forecast by Region (2027-2032) & (MT)

Table 72. APAC Polypropylene Carbonate (PPC) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 73. Europe Polypropylene Carbonate (PPC) Sales Forecast by Country (2027-2032) & (MT)

Table 74. Europe Polypropylene Carbonate (PPC) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 75. Middle East & Africa Polypropylene Carbonate (PPC) Sales Forecast by Country (2027-2032) & (MT)

Table 76. Middle East & Africa Polypropylene Carbonate (PPC) Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. Global Polypropylene Carbonate (PPC) Sales Forecast by Type (2027-2032) & (MT)

Table 78. Global Polypropylene Carbonate (PPC) Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 79. Global Polypropylene Carbonate (PPC) Sales Forecast by Application (2027-2032) & (MT)

Table 80. Global Polypropylene Carbonate (PPC) Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 81. Empower Materials Inc. Basic Information, Polypropylene Carbonate (PPC) Manufacturing Base, Sales Area and Its Competitors

Table 82. Empower Materials Inc. Polypropylene Carbonate (PPC) Product Portfolios and Specifications

Table 83. Empower Materials Inc. Polypropylene Carbonate (PPC) Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 84. Empower Materials Inc. Main Business

Table 85. Empower Materials Inc. Latest Developments

Table 86. Levima Greentech (Shandong) Advanced Materials Co., Ltd. Basic Information, Polypropylene Carbonate (PPC) Manufacturing Base, Sales Area and Its Competitors

Table 87. Levima Greentech (Shandong) Advanced Materials Co., Ltd. Polypropylene

Carbonate (PPC) Product Portfolios and Specifications

Table 88. Levima Greentech (Shandong) Advanced Materials Co., Ltd. Polypropylene Carbonate (PPC) Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 89. Levima Greentech (Shandong) Advanced Materials Co., Ltd. Main Business

Table 90. Levima Greentech (Shandong) Advanced Materials Co., Ltd. Latest Developments

Table 91. Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd. Basic Information, Polypropylene Carbonate (PPC) Manufacturing Base, Sales Area and Its Competitors

Table 92. Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd. Polypropylene Carbonate (PPC) Product Portfolios and Specifications

Table 93. Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd. Polypropylene Carbonate (PPC) Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 94. Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd. Main Business

Table 95. Tianjin Tianchen Green Energy Engineering Technology R&D Co., Ltd. Latest Developments

Table 96. Huafeng Group Co., Ltd. Basic Information, Polypropylene Carbonate (PPC) Manufacturing Base, Sales Area and Its Competitors

Table 97. Huafeng Group Co., Ltd. Polypropylene Carbonate (PPC) Product Portfolios and Specifications

Table 98. Huafeng Group Co., Ltd. Polypropylene Carbonate (PPC) Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 99. Huafeng Group Co., Ltd. Main Business

Table 100. Huafeng Group Co., Ltd. Latest Developments

Table 101. Inner Mongolia Mengxi High-Tech Group Co., Ltd. Basic Information, Polypropylene Carbonate (PPC) Manufacturing Base, Sales Area and Its Competitors

Table 102. Inner Mongolia Mengxi High-Tech Group Co., Ltd. Polypropylene Carbonate (PPC) Product Portfolios and Specifications

Table 103. Inner Mongolia Mengxi High-Tech Group Co., Ltd. Polypropylene Carbonate (PPC) Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 104. Inner Mongolia Mengxi High-Tech Group Co., Ltd. Main Business

Table 105. Inner Mongolia Mengxi High-Tech Group Co., Ltd. Latest Developments

Table 106. Bodadongfang New-type Chemical (Jilin) Co., Ltd. Basic Information, Polypropylene Carbonate (PPC) Manufacturing Base, Sales Area and Its Competitors

Table 107. Bodadongfang New-type Chemical (Jilin) Co., Ltd. Polypropylene Carbonate (PPC) Product Portfolios and Specifications

Table 108. Bodadongfang New-type Chemical (Jilin) Co., Ltd. Polypropylene Carbonate (PPC) Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 109. Bodadongfang New-type Chemical (Jilin) Co., Ltd. Main Business

Table 110. Bodadongfang New-type Chemical (Jilin) Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Polypropylene Carbonate (PPC)
- Figure 2. Polypropylene Carbonate (PPC) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Polypropylene Carbonate (PPC) Sales Growth Rate 2021-2032 (MT)
- Figure 7. Global Polypropylene Carbonate (PPC) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Polypropylene Carbonate (PPC) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Polypropylene Carbonate (PPC) Sales Market Share by Country/Region (2025)
- Figure 10. Polypropylene Carbonate (PPC) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Injection Molding Grade
- Figure 12. Product Picture of Food Contact Grade
- Figure 13. Global Polypropylene Carbonate (PPC) Sales Market Share by Type in 2026
- Figure 14. Global Polypropylene Carbonate (PPC) Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Melt Blending
- Figure 16. Product Picture of Extrusion Processing
- Figure 17. Product Picture of Powder Binder Processing
- Figure 18. Product Picture of Others
- Figure 19. Global Polypropylene Carbonate (PPC) Sales Market Share by Processing Technology in 2026
- Figure 20. Global Polypropylene Carbonate (PPC) Revenue Market Share by Processing Technology (2021-2026)
- Figure 21. Polypropylene Carbonate (PPC) Consumed in Binder and Paste
- Figure 22. Global Polypropylene Carbonate (PPC) Market: Binder and Paste (2021-2026) & (MT)
- Figure 23. Polypropylene Carbonate (PPC) Consumed in Packaging and Film
- Figure 24. Global Polypropylene Carbonate (PPC) Market: Packaging and Film (2021-2026) & (MT)
- Figure 25. Polypropylene Carbonate (PPC) Consumed in Coating and Ink
- Figure 26. Global Polypropylene Carbonate (PPC) Market: Coating and Ink (2021-2026)

& (MT)

Figure 27. Polypropylene Carbonate (PPC) Consumed in Others

Figure 28. Global Polypropylene Carbonate (PPC) Market: Others (2021-2026) & (MT)

Figure 29. Global Polypropylene Carbonate (PPC) Sale Market Share by Application (2025)

Figure 30. Global Polypropylene Carbonate (PPC) Revenue Market Share by Application in 2025

Figure 31. Polypropylene Carbonate (PPC) Sales by Company in 2025 (MT)

Figure 32. Global Polypropylene Carbonate (PPC) Sales Market Share by Company in 2025

Figure 33. Polypropylene Carbonate (PPC) Revenue by Company in 2025 (\$ millions)

Figure 34. Global Polypropylene Carbonate (PPC) Revenue Market Share by Company in 2025

Figure 35. Global Polypropylene Carbonate (PPC) Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Polypropylene Carbonate (PPC) Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Polypropylene Carbonate (PPC) Sales 2021-2026 (MT)

Figure 38. Americas Polypropylene Carbonate (PPC) Revenue 2021-2026 (\$ millions)

Figure 39. APAC Polypropylene Carbonate (PPC) Sales 2021-2026 (MT)

Figure 40. APAC Polypropylene Carbonate (PPC) Revenue 2021-2026 (\$ millions)

Figure 41. Europe Polypropylene Carbonate (PPC) Sales 2021-2026 (MT)

Figure 42. Europe Polypropylene Carbonate (PPC) Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Polypropylene Carbonate (PPC) Sales 2021-2026 (MT)

Figure 44. Middle East & Africa Polypropylene Carbonate (PPC) Revenue 2021-2026 (\$ millions)

Figure 45. Americas Polypropylene Carbonate (PPC) Sales Market Share by Country in 2025

Figure 46. Americas Polypropylene Carbonate (PPC) Revenue Market Share by Country (2021-2026)

Figure 47. Americas Polypropylene Carbonate (PPC) Sales Market Share by Type (2021-2026)

Figure 48. Americas Polypropylene Carbonate (PPC) Sales Market Share by Application (2021-2026)

Figure 49. United States Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$

millions)

Figure 52. Brazil Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Polypropylene Carbonate (PPC) Sales Market Share by Region in 2025

Figure 54. APAC Polypropylene Carbonate (PPC) Revenue Market Share by Region (2021-2026)

Figure 55. APAC Polypropylene Carbonate (PPC) Sales Market Share by Type (2021-2026)

Figure 56. APAC Polypropylene Carbonate (PPC) Sales Market Share by Application (2021-2026)

Figure 57. China Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Polypropylene Carbonate (PPC) Sales Market Share by Country in 2025

Figure 65. Europe Polypropylene Carbonate (PPC) Revenue Market Share by Country (2021-2026)

Figure 66. Europe Polypropylene Carbonate (PPC) Sales Market Share by Type (2021-2026)

Figure 67. Europe Polypropylene Carbonate (PPC) Sales Market Share by Application (2021-2026)

Figure 68. Germany Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$

millions)

Figure 72. Russia Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Polypropylene Carbonate (PPC) Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Polypropylene Carbonate (PPC) Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Polypropylene Carbonate (PPC) Sales Market Share by Application (2021-2026)

Figure 76. Egypt Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Polypropylene Carbonate (PPC) Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Polypropylene Carbonate (PPC) in 2026

Figure 82. Manufacturing Process Analysis of Polypropylene Carbonate (PPC)

Figure 83. Industry Chain Structure of Polypropylene Carbonate (PPC)

Figure 84. Channels of Distribution

Figure 85. Global Polypropylene Carbonate (PPC) Sales Market Forecast by Region (2027-2032)

Figure 86. Global Polypropylene Carbonate (PPC) Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Polypropylene Carbonate (PPC) Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Polypropylene Carbonate (PPC) Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Polypropylene Carbonate (PPC) Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Polypropylene Carbonate (PPC) Revenue Market Share Forecast by Application (2027-2032)

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