

Global Polypropylene for Lithium-ion Battery Separator Market Growth 2026-2032

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Abstracts

The global Polypropylene for Lithium-ion Battery Separator market size is predicted to grow from US\$ 95.01 million in 2025 to US\$ 173 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Polypropylene for lithium-ion battery separators is a high-performance homopolymer PP material used in the dry-process separator production. It features high crystallinity, narrow molecular weight distribution, high melt flow rate, and low impurity levels. This material enables uniform microporous structures during stretching and provides excellent thermal stability and mechanical strength. It is the primary raw material for dry-process separators, widely used in power and energy storage batteries.

The polypropylene market for lithium-ion battery separators is characterized by parallel advances in material performance and production processes. As electric vehicle and energy storage applications demand ever-higher separator properties, battery-grade PP with enhanced crystallinity, narrow molecular weight distribution, and high melt flow rate has become the industry standard, driving continuous innovation in polymer formulations and manufacturing techniques. End users' focus on safety, cycle life, and energy density compels PP suppliers to refine impurity control, thermal stability, and mechanical robustness. At the same time, growing emphasis on environmental stewardship encourages the adoption of energy-efficient, low-emission production methods and recycling initiatives. Looking ahead, the commercialization of solid-state and flexible battery technologies, combined with the expansion of global EV and storage deployments, will create new opportunities for specialty PP materials in pore architecture engineering, film fabrication, and supply chain optimization.

LP Information, Inc. (LPI) ' newest research report, the "Polypropylene for Lithium-ion

Battery Separator Industry Forecast” looks at past sales and reviews total world Polypropylene for Lithium-ion Battery Separator sales in 2025, providing a comprehensive analysis by region and market sector of projected Polypropylene for Lithium-ion Battery Separator sales for 2026 through 2032. With Polypropylene for Lithium-ion Battery Separator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polypropylene for Lithium-ion Battery Separator industry.

This Insight Report provides a comprehensive analysis of the global Polypropylene for Lithium-ion Battery Separator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polypropylene for Lithium-ion Battery Separator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Polypropylene for Lithium-ion Battery Separator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polypropylene for Lithium-ion Battery Separator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polypropylene for Lithium-ion Battery Separator.

This report presents a comprehensive overview, market shares, and growth opportunities of Polypropylene for Lithium-ion Battery Separator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Melt Index MI?2

Melt Index MI>2

Segmentation by Application:

Consumer Batteries

Energy Storage Batteries

Power Batteries

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KPIC

TPC

Borouge

Sinopec

CNPC

North Huajin Chemical Industry Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polypropylene for Lithium-ion Battery Separator market?

What factors are driving Polypropylene for Lithium-ion Battery Separator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polypropylene for Lithium-ion Battery Separator market opportunities vary by end market size?

How does Polypropylene for Lithium-ion Battery Separator break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Polypropylene for Lithium-ion Battery Separator Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Polypropylene for Lithium-ion Battery Separator by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Polypropylene for Lithium-ion Battery Separator by Country/Region, 2021, 2025 & 2032

2.2 Polypropylene for Lithium-ion Battery Separator Segment by Type

- 2.2.1 Melt Index MI?2
- 2.2.2 Melt Index MI>2
- 2.2.3 Polypropylene for Lithium-ion Battery Separator Sales by Type
 - 2.2.3.1 Global Polypropylene for Lithium-ion Battery Separator Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Polypropylene for Lithium-ion Battery Separator Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Polypropylene for Lithium-ion Battery Separator Sale Price by Type (2021-2026)

2.3 Polypropylene for Lithium-ion Battery Separator Segment by Application

- 2.3.1 Consumer Batteries
- 2.3.2 Energy Storage Batteries
- 2.3.3 Power Batteries
- 2.3.4 Polypropylene for Lithium-ion Battery Separator Sales by Application
 - 2.3.4.1 Global Polypropylene for Lithium-ion Battery Separator Sale Market Share by Application (2021-2026)
 - 2.3.4.2 Global Polypropylene for Lithium-ion Battery Separator Revenue and Market

Share by Application (2021-2026)

2.3.4.3 Global Polypropylene for Lithium-ion Battery Separator Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Polypropylene for Lithium-ion Battery Separator Breakdown Data by Company

3.1.1 Global Polypropylene for Lithium-ion Battery Separator Annual Sales by Company (2021-2026)

3.1.2 Global Polypropylene for Lithium-ion Battery Separator Sales Market Share by Company (2021-2026)

3.2 Global Polypropylene for Lithium-ion Battery Separator Annual Revenue by Company (2021-2026)

3.2.1 Global Polypropylene for Lithium-ion Battery Separator Revenue by Company (2021-2026)

3.2.2 Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Company (2021-2026)

3.3 Global Polypropylene for Lithium-ion Battery Separator Sale Price by Company

3.4 Key Manufacturers Polypropylene for Lithium-ion Battery Separator Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Polypropylene for Lithium-ion Battery Separator Product Location Distribution

3.4.2 Players Polypropylene for Lithium-ion Battery Separator Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLYPROPYLENE FOR LITHIUM-ION BATTERY SEPARATOR BY GEOGRAPHIC REGION

4.1 World Historic Polypropylene for Lithium-ion Battery Separator Market Size by Geographic Region (2021-2026)

4.1.1 Global Polypropylene for Lithium-ion Battery Separator Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Polypropylene for Lithium-ion Battery Separator Annual Revenue by Geographic Region (2021-2026)

- 4.2 World Historic Polypropylene for Lithium-ion Battery Separator Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Polypropylene for Lithium-ion Battery Separator Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Polypropylene for Lithium-ion Battery Separator Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Polypropylene for Lithium-ion Battery Separator Sales Growth
- 4.4 APAC Polypropylene for Lithium-ion Battery Separator Sales Growth
- 4.5 Europe Polypropylene for Lithium-ion Battery Separator Sales Growth
- 4.6 Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales Growth

5 AMERICAS

- 5.1 Americas Polypropylene for Lithium-ion Battery Separator Sales by Country
 - 5.1.1 Americas Polypropylene for Lithium-ion Battery Separator Sales by Country (2021-2026)
 - 5.1.2 Americas Polypropylene for Lithium-ion Battery Separator Revenue by Country (2021-2026)
- 5.2 Americas Polypropylene for Lithium-ion Battery Separator Sales by Type (2021-2026)
- 5.3 Americas Polypropylene for Lithium-ion Battery Separator Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Polypropylene for Lithium-ion Battery Separator Sales by Region
 - 6.1.1 APAC Polypropylene for Lithium-ion Battery Separator Sales by Region (2021-2026)
 - 6.1.2 APAC Polypropylene for Lithium-ion Battery Separator Revenue by Region (2021-2026)
- 6.2 APAC Polypropylene for Lithium-ion Battery Separator Sales by Type (2021-2026)
- 6.3 APAC Polypropylene for Lithium-ion Battery Separator Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Polypropylene for Lithium-ion Battery Separator by Country
 - 7.1.1 Europe Polypropylene for Lithium-ion Battery Separator Sales by Country (2021-2026)
 - 7.1.2 Europe Polypropylene for Lithium-ion Battery Separator Revenue by Country (2021-2026)
- 7.2 Europe Polypropylene for Lithium-ion Battery Separator Sales by Type (2021-2026)
- 7.3 Europe Polypropylene for Lithium-ion Battery Separator Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Polypropylene for Lithium-ion Battery Separator by Country
 - 8.1.1 Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Polypropylene for Lithium-ion Battery Separator Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales by Type (2021-2026)
- 8.3 Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Polypropylene for Lithium-ion Battery Separator
- 10.3 Manufacturing Process Analysis of Polypropylene for Lithium-ion Battery Separator
- 10.4 Industry Chain Structure of Polypropylene for Lithium-ion Battery Separator

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Polypropylene for Lithium-ion Battery Separator Distributors
- 11.3 Polypropylene for Lithium-ion Battery Separator Customer

12 WORLD FORECAST REVIEW FOR POLYPROPYLENE FOR LITHIUM-ION BATTERY SEPARATOR BY GEOGRAPHIC REGION

- 12.1 Global Polypropylene for Lithium-ion Battery Separator Market Size Forecast by Region
 - 12.1.1 Global Polypropylene for Lithium-ion Battery Separator Forecast by Region (2027-2032)
 - 12.1.2 Global Polypropylene for Lithium-ion Battery Separator Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Polypropylene for Lithium-ion Battery Separator Forecast by Type (2027-2032)
- 12.7 Global Polypropylene for Lithium-ion Battery Separator Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 KPIC

13.1.1 KPIC Company Information

13.1.2 KPIC Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

13.1.3 KPIC Polypropylene for Lithium-ion Battery Separator Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 KPIC Main Business Overview

13.1.5 KPIC Latest Developments

13.2 TPC

13.2.1 TPC Company Information

13.2.2 TPC Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

13.2.3 TPC Polypropylene for Lithium-ion Battery Separator Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 TPC Main Business Overview

13.2.5 TPC Latest Developments

13.3 Borouge

13.3.1 Borouge Company Information

13.3.2 Borouge Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

13.3.3 Borouge Polypropylene for Lithium-ion Battery Separator Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Borouge Main Business Overview

13.3.5 Borouge Latest Developments

13.4 Sinopec

13.4.1 Sinopec Company Information

13.4.2 Sinopec Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

13.4.3 Sinopec Polypropylene for Lithium-ion Battery Separator Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Sinopec Main Business Overview

13.4.5 Sinopec Latest Developments

13.5 CNPC

13.5.1 CNPC Company Information

13.5.2 CNPC Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

13.5.3 CNPC Polypropylene for Lithium-ion Battery Separator Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 CNPC Main Business Overview

13.5.5 CNPC Latest Developments

13.6 North Huajin Chemical Industry Group

13.6.1 North Huajin Chemical Industry Group Company Information

13.6.2 North Huajin Chemical Industry Group Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

13.6.3 North Huajin Chemical Industry Group Polypropylene for Lithium-ion Battery Separator Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 North Huajin Chemical Industry Group Main Business Overview

13.6.5 North Huajin Chemical Industry Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Polypropylene for Lithium-ion Battery Separator Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Polypropylene for Lithium-ion Battery Separator Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Melt Index MI?2

Table 4. Major Players of Melt Index MI>2

Table 5. Global Polypropylene for Lithium-ion Battery Separator Sales by Type (2021-2026) & (Tons)

Table 6. Global Polypropylene for Lithium-ion Battery Separator Sales Market Share by Type (2021-2026)

Table 7. Global Polypropylene for Lithium-ion Battery Separator Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Type (2021-2026)

Table 9. Global Polypropylene for Lithium-ion Battery Separator Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Global Polypropylene for Lithium-ion Battery Separator Sale by Application (2021-2026) & (Tons)

Table 11. Global Polypropylene for Lithium-ion Battery Separator Sale Market Share by Application (2021-2026)

Table 12. Global Polypropylene for Lithium-ion Battery Separator Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Application (2021-2026)

Table 14. Global Polypropylene for Lithium-ion Battery Separator Sale Price by Application (2021-2026) & (US\$/Ton)

Table 15. Global Polypropylene for Lithium-ion Battery Separator Sales by Company (2021-2026) & (Tons)

Table 16. Global Polypropylene for Lithium-ion Battery Separator Sales Market Share by Company (2021-2026)

Table 17. Global Polypropylene for Lithium-ion Battery Separator Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Company (2021-2026)

Table 19. Global Polypropylene for Lithium-ion Battery Separator Sale Price by

Company (2021-2026) & (US\$/Ton)

Table 20. Key Manufacturers Polypropylene for Lithium-ion Battery Separator Producing Area Distribution and Sales Area

Table 21. Players Polypropylene for Lithium-ion Battery Separator Products Offered

Table 22. Polypropylene for Lithium-ion Battery Separator Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Polypropylene for Lithium-ion Battery Separator Sales by Geographic Region (2021-2026) & (Tons)

Table 26. Global Polypropylene for Lithium-ion Battery Separator Sales Market Share Geographic Region (2021-2026)

Table 27. Global Polypropylene for Lithium-ion Battery Separator Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global Polypropylene for Lithium-ion Battery Separator Sales by Country/Region (2021-2026) & (Tons)

Table 30. Global Polypropylene for Lithium-ion Battery Separator Sales Market Share by Country/Region (2021-2026)

Table 31. Global Polypropylene for Lithium-ion Battery Separator Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas Polypropylene for Lithium-ion Battery Separator Sales by Country (2021-2026) & (Tons)

Table 34. Americas Polypropylene for Lithium-ion Battery Separator Sales Market Share by Country (2021-2026)

Table 35. Americas Polypropylene for Lithium-ion Battery Separator Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas Polypropylene for Lithium-ion Battery Separator Sales by Type (2021-2026) & (Tons)

Table 37. Americas Polypropylene for Lithium-ion Battery Separator Sales by Application (2021-2026) & (Tons)

Table 38. APAC Polypropylene for Lithium-ion Battery Separator Sales by Region (2021-2026) & (Tons)

Table 39. APAC Polypropylene for Lithium-ion Battery Separator Sales Market Share by Region (2021-2026)

Table 40. APAC Polypropylene for Lithium-ion Battery Separator Revenue by Region

(2021-2026) & (\$ millions)

Table 41. APAC Polypropylene for Lithium-ion Battery Separator Sales by Type (2021-2026) & (Tons)

Table 42. APAC Polypropylene for Lithium-ion Battery Separator Sales by Application (2021-2026) & (Tons)

Table 43. Europe Polypropylene for Lithium-ion Battery Separator Sales by Country (2021-2026) & (Tons)

Table 44. Europe Polypropylene for Lithium-ion Battery Separator Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Polypropylene for Lithium-ion Battery Separator Sales by Type (2021-2026) & (Tons)

Table 46. Europe Polypropylene for Lithium-ion Battery Separator Sales by Application (2021-2026) & (Tons)

Table 47. Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales by Country (2021-2026) & (Tons)

Table 48. Middle East & Africa Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales by Type (2021-2026) & (Tons)

Table 50. Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales by Application (2021-2026) & (Tons)

Table 51. Key Market Drivers & Growth Opportunities of Polypropylene for Lithium-ion Battery Separator

Table 52. Key Market Challenges & Risks of Polypropylene for Lithium-ion Battery Separator

Table 53. Key Industry Trends of Polypropylene for Lithium-ion Battery Separator

Table 54. Polypropylene for Lithium-ion Battery Separator Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Polypropylene for Lithium-ion Battery Separator Distributors List

Table 57. Polypropylene for Lithium-ion Battery Separator Customer List

Table 58. Global Polypropylene for Lithium-ion Battery Separator Sales Forecast by Region (2027-2032) & (Tons)

Table 59. Global Polypropylene for Lithium-ion Battery Separator Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Polypropylene for Lithium-ion Battery Separator Sales Forecast by Country (2027-2032) & (Tons)

Table 61. Americas Polypropylene for Lithium-ion Battery Separator Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Polypropylene for Lithium-ion Battery Separator Sales Forecast by

Region (2027-2032) & (Tons)

Table 63. APAC Polypropylene for Lithium-ion Battery Separator Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Polypropylene for Lithium-ion Battery Separator Sales Forecast by Country (2027-2032) & (Tons)

Table 65. Europe Polypropylene for Lithium-ion Battery Separator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales Forecast by Country (2027-2032) & (Tons)

Table 67. Middle East & Africa Polypropylene for Lithium-ion Battery Separator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Polypropylene for Lithium-ion Battery Separator Sales Forecast by Type (2027-2032) & (Tons)

Table 69. Global Polypropylene for Lithium-ion Battery Separator Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Polypropylene for Lithium-ion Battery Separator Sales Forecast by Application (2027-2032) & (Tons)

Table 71. Global Polypropylene for Lithium-ion Battery Separator Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. KPIC Basic Information, Polypropylene for Lithium-ion Battery Separator Manufacturing Base, Sales Area and Its Competitors

Table 73. KPIC Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

Table 74. KPIC Polypropylene for Lithium-ion Battery Separator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 75. KPIC Main Business

Table 76. KPIC Latest Developments

Table 77. TPC Basic Information, Polypropylene for Lithium-ion Battery Separator Manufacturing Base, Sales Area and Its Competitors

Table 78. TPC Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

Table 79. TPC Polypropylene for Lithium-ion Battery Separator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 80. TPC Main Business

Table 81. TPC Latest Developments

Table 82. Borouge Basic Information, Polypropylene for Lithium-ion Battery Separator Manufacturing Base, Sales Area and Its Competitors

Table 83. Borouge Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

Table 84. Borouge Polypropylene for Lithium-ion Battery Separator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Borouge Main Business

Table 86. Borouge Latest Developments

Table 87. Sinopec Basic Information, Polypropylene for Lithium-ion Battery Separator Manufacturing Base, Sales Area and Its Competitors

Table 88. Sinopec Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

Table 89. Sinopec Polypropylene for Lithium-ion Battery Separator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Sinopec Main Business

Table 91. Sinopec Latest Developments

Table 92. CNPC Basic Information, Polypropylene for Lithium-ion Battery Separator Manufacturing Base, Sales Area and Its Competitors

Table 93. CNPC Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

Table 94. CNPC Polypropylene for Lithium-ion Battery Separator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. CNPC Main Business

Table 96. CNPC Latest Developments

Table 97. North Huajin Chemical Industry Group Basic Information, Polypropylene for Lithium-ion Battery Separator Manufacturing Base, Sales Area and Its Competitors

Table 98. North Huajin Chemical Industry Group Polypropylene for Lithium-ion Battery Separator Product Portfolios and Specifications

Table 99. North Huajin Chemical Industry Group Polypropylene for Lithium-ion Battery Separator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. North Huajin Chemical Industry Group Main Business

Table 101. North Huajin Chemical Industry Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Polypropylene for Lithium-ion Battery Separator
- Figure 2. Polypropylene for Lithium-ion Battery Separator Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Polypropylene for Lithium-ion Battery Separator Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Polypropylene for Lithium-ion Battery Separator Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Polypropylene for Lithium-ion Battery Separator Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Polypropylene for Lithium-ion Battery Separator Sales Market Share by Country/Region (2025)
- Figure 10. Polypropylene for Lithium-ion Battery Separator Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Melt Index MI?2
- Figure 12. Product Picture of Melt Index MI>2
- Figure 13. Global Polypropylene for Lithium-ion Battery Separator Sales Market Share by Type in 2026
- Figure 14. Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Type (2021-2026)
- Figure 15. Polypropylene for Lithium-ion Battery Separator Consumed in Consumer Batteries
- Figure 16. Global Polypropylene for Lithium-ion Battery Separator Market: Consumer Batteries (2021-2026) & (Tons)
- Figure 17. Polypropylene for Lithium-ion Battery Separator Consumed in Energy Storage Batteries
- Figure 18. Global Polypropylene for Lithium-ion Battery Separator Market: Energy Storage Batteries (2021-2026) & (Tons)
- Figure 19. Polypropylene for Lithium-ion Battery Separator Consumed in Power Batteries
- Figure 20. Global Polypropylene for Lithium-ion Battery Separator Market: Power Batteries (2021-2026) & (Tons)
- Figure 21. Global Polypropylene for Lithium-ion Battery Separator Sale Market Share by Application (2025)

Figure 22. Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Application in 2026

Figure 23. Polypropylene for Lithium-ion Battery Separator Sales by Company in 2026 (Tons)

Figure 24. Global Polypropylene for Lithium-ion Battery Separator Sales Market Share by Company in 2026

Figure 25. Polypropylene for Lithium-ion Battery Separator Revenue by Company in 2026 (\$ millions)

Figure 26. Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Company in 2026

Figure 27. Global Polypropylene for Lithium-ion Battery Separator Sales Market Share by Geographic Region (2021-2026)

Figure 28. Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Geographic Region in 2026

Figure 29. Americas Polypropylene for Lithium-ion Battery Separator Sales 2021-2026 (Tons)

Figure 30. Americas Polypropylene for Lithium-ion Battery Separator Revenue 2021-2026 (\$ millions)

Figure 31. APAC Polypropylene for Lithium-ion Battery Separator Sales 2021-2026 (Tons)

Figure 32. APAC Polypropylene for Lithium-ion Battery Separator Revenue 2021-2026 (\$ millions)

Figure 33. Europe Polypropylene for Lithium-ion Battery Separator Sales 2021-2026 (Tons)

Figure 34. Europe Polypropylene for Lithium-ion Battery Separator Revenue 2021-2026 (\$ millions)

Figure 35. Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales 2021-2026 (Tons)

Figure 36. Middle East & Africa Polypropylene for Lithium-ion Battery Separator Revenue 2021-2026 (\$ millions)

Figure 37. Americas Polypropylene for Lithium-ion Battery Separator Sales Market Share by Country in 2026

Figure 38. Americas Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Country (2021-2026)

Figure 39. Americas Polypropylene for Lithium-ion Battery Separator Sales Market Share by Type (2021-2026)

Figure 40. Americas Polypropylene for Lithium-ion Battery Separator Sales Market Share by Application (2021-2026)

Figure 41. United States Polypropylene for Lithium-ion Battery Separator Revenue

Growth 2021-2026 (\$ millions)

Figure 42. Canada Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 43. Mexico Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 44. Brazil Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 45. APAC Polypropylene for Lithium-ion Battery Separator Sales Market Share by Region in 2026

Figure 46. APAC Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Region (2021-2026)

Figure 47. APAC Polypropylene for Lithium-ion Battery Separator Sales Market Share by Type (2021-2026)

Figure 48. APAC Polypropylene for Lithium-ion Battery Separator Sales Market Share by Application (2021-2026)

Figure 49. China Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 50. Japan Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 51. South Korea Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 52. Southeast Asia Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 53. India Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 54. Australia Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 55. China Taiwan Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 56. Europe Polypropylene for Lithium-ion Battery Separator Sales Market Share by Country in 2026

Figure 57. Europe Polypropylene for Lithium-ion Battery Separator Revenue Market Share by Country (2021-2026)

Figure 58. Europe Polypropylene for Lithium-ion Battery Separator Sales Market Share by Type (2021-2026)

Figure 59. Europe Polypropylene for Lithium-ion Battery Separator Sales Market Share by Application (2021-2026)

Figure 60. Germany Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 61. France Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 62. UK Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 63. Italy Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 64. Russia Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 65. Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales Market Share by Country (2021-2026)

Figure 66. Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales Market Share by Type (2021-2026)

Figure 67. Middle East & Africa Polypropylene for Lithium-ion Battery Separator Sales Market Share by Application (2021-2026)

Figure 68. Egypt Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Africa Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 70. Israel Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 71. Turkey Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 72. GCC Countries Polypropylene for Lithium-ion Battery Separator Revenue Growth 2021-2026 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Polypropylene for Lithium-ion Battery Separator in 2026

Figure 74. Manufacturing Process Analysis of Polypropylene for Lithium-ion Battery Separator

Figure 75. Industry Chain Structure of Polypropylene for Lithium-ion Battery Separator

Figure 76. Channels of Distribution

Figure 77. Global Polypropylene for Lithium-ion Battery Separator Sales Market Forecast by Region (2027-2032)

Figure 78. Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share Forecast by Region (2027-2032)

Figure 79. Global Polypropylene for Lithium-ion Battery Separator Sales Market Share Forecast by Type (2027-2032)

Figure 80. Global Polypropylene for Lithium-ion Battery Separator Revenue Market Share Forecast by Type (2027-2032)

Figure 81. Global Polypropylene for Lithium-ion Battery Separator Sales Market Share

Forecast by Application (2027-2032)

Figure 82. Global Polypropylene for Lithium-ion Battery Separator Revenue Market

Share Forecast by Application (2027-2032)

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