

Global Polyphenylene Sulfide Thermal Conductive Pipe Market Growth 2026-2032

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Abstracts

The global Polyphenylene Sulfide Thermal Conductive Pipe market size is predicted to grow from US\$ 262 million in 2025 to US\$ 332 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, the global production volume of polyphenylene sulfide thermal conductive pipe reached 17,005 tons, with an average selling price of 15,750 USD per ton. The global annual production capacity of polyphenylene sulfide thermal conductive pipe is approximately 25,000 tons, and the gross profit margin is around 21.25%.

Polyphenylene sulfide thermal conductive pipe is a type of thermal conductive pipe made from polyphenylene sulfide (PPS) material. PPS is a high-performance engineering plastic with good thermal conductivity and high-temperature resistance. Polyphenylene sulfide thermal conductive pipe is typically manufactured in the form of composite materials, where thermally conductive fillers such as aluminum oxide and silicon oxide are added to the PPS matrix. These fillers possess high thermal conductivity and can enhance the thermal performance of PPS thermal conductive pipes. PPS thermal conductive pipes exhibit good thermal conductivity, high-temperature resistance (capable of withstanding temperatures above 200°C), chemical corrosion resistance, and mechanical strength, while also featuring a low coefficient of thermal expansion and excellent electrical insulation properties. The upstream raw materials for polyphenylene sulfide thermal conductive pipe include PPS (polyphenylene sulfide) and other thermally stable epoxy/aromatic polymer matrices, fluorinated fillers, surface modifiers, and other base materials. The midstream consists of polyphenylene sulfide thermal conductive pipe manufacturers, while the downstream mainly covers fields such as petrochemicals, wastewater treatment, and flue gas waste heat recovery.

The current market for polyphenylene sulfide thermal conductive pipe is in a phase where steady growth and high-end application expansion proceed in parallel, primarily driven by the sustained demand for heat exchange materials with high-temperature resistance and corrosion resistance in sectors such as chemicals, environmental protection, and energy. As a high-performance engineering plastic matrix composite, polyphenylene sulfide thermal conductive pipe demonstrates unique advantages in harsh operating conditions such as flue gas waste heat recovery, wastewater treatment, and heat exchange in strong acid and alkali media, owing to its excellent thermal conductivity, long-term thermal stability, and chemical inertness. With continuously increasing requirements for industrial energy conservation and consumption reduction, as well as tightening environmental standards, the market is pushing products toward higher thermal conductivity, better processability, and longer service life. Overall, this market is driven by a dual engine of rising technical barriers and accelerating import substitution.

LP Information, Inc. (LPI) ' newest research report, the "Polyphenylene Sulfide Thermal Conductive Pipe Industry Forecast" looks at past sales and reviews total world Polyphenylene Sulfide Thermal Conductive Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyphenylene Sulfide Thermal Conductive Pipe sales for 2026 through 2032. With Polyphenylene Sulfide Thermal Conductive Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyphenylene Sulfide Thermal Conductive Pipe industry.

This Insight Report provides a comprehensive analysis of the global Polyphenylene Sulfide Thermal Conductive Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyphenylene Sulfide Thermal Conductive Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyphenylene Sulfide Thermal Conductive Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyphenylene Sulfide Thermal Conductive Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

Polyphenylene Sulfide Thermal Conductive Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyphenylene Sulfide Thermal Conductive Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cross-Linked Type

Linear Type

Segmentation by Thermal Conductivity:

Low Thermal Conductivity

Medium Thermal Conductivity

High Thermal Conductivity

Segmentation by Filling Type:

Ceramic Filler Type

Carbon Material Type

Hybrid Filler Type

Segmentation by Thermal Conductivity:

1.0-2.0 W/m²K

2.0-3.0 W/m²K

>3.0 W/m²K

Segmentation by Application:

Chemical

Water Treatment

Low-Temperature Flue Gas Waste Heat Recovery

Electrical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ensinger

Toray Industries

SIMONA

Celanese Corporation

Syensqo

Accumen

Solvay S.A.

Parzlich

DIC Corporation

RTP Company

Tri-Mack Plastics Manufacturing Corp.

Simtech

NHU

ZJJXHJ

JIANGSU ORIDA NEW MATERIAL TECHNOLOGY

ZHENGHAO PEEK

QINGDA ENVIRONMENT

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyphenylene Sulfide Thermal Conductive Pipe market?

What factors are driving Polyphenylene Sulfide Thermal Conductive Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyphenylene Sulfide Thermal Conductive Pipe market opportunities vary by end market size?

How does Polyphenylene Sulfide Thermal Conductive Pipe break out by Type, by Application?

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