

Global Polyphenylene Sulfide Cast Film Market Growth 2026-2032

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Abstracts

The global Polyphenylene Sulfide Cast Film market size is predicted to grow from US\$ 470 million in 2025 to US\$ 618 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2025, the production volume of cast polyphenylene sulfide (PPS) films is projected to reach 14,344 tons, with an average selling price of \$33,489 per ton. The global annual production capacity for cast PPS films stands at approximately 30,000 tons, accompanied by a gross margin of approximately 24.25%. Cast PPS film refers to a film material manufactured using polyphenylene sulfide (PPS) resin as a matrix, produced via casting processes?typically coating, extrusion casting, or stretch casting. Due to its exceptional high-temperature resistance, chemical resistance, and dimensional stability, PPS is widely utilized as a film material in applications demanding rigorous environmental stability and superior thermal performance. The upstream raw materials for cast PPS films include PPS resin itself, as well as other foundational materials such as highly thermally stable epoxy or aromatic polymer matrices, fluorinated fillers, and surface modifiers. The midstream segment consists of the manufacturers of cast PPS films, while the downstream market is primarily concentrated in sectors such as batteries, telecommunications, and aerospace.

The market for cast polyphenylene sulfide (PPS) films is currently exhibiting a trend of steady growth, driven primarily by sustained demand for high-performance materials across high-end manufacturing sectors?including consumer electronics, new energy vehicles, and aerospace. As a specialized engineering plastic film, PPS is achieving increasing penetration in downstream applications, thanks to its exceptional heat resistance, chemical stability, and dimensional stability. In terms of market competition, international manufacturers?led by companies from Japan, the United States, and

South Korea?continue to maintain technological dominance within the high-end product segment. Meanwhile, Chinese enterprises have rapidly expanded their production capacity in recent years, establishing China as the world's largest producer of PPS resin; furthermore, having achieved breakthroughs in film manufacturing technologies, these firms have successfully realized import substitution for a portion of their product offerings. Overall, driven by technological upgrades in downstream industries, the market is continuing to evolve toward higher performance standards and greater specialization.

LP Information, Inc. (LPI) ' newest research report, the "Polyphenylene Sulfide Cast Film Industry Forecast" looks at past sales and reviews total world Polyphenylene Sulfide Cast Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyphenylene Sulfide Cast Film sales for 2026 through 2032. With Polyphenylene Sulfide Cast Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyphenylene Sulfide Cast Film industry.

This Insight Report provides a comprehensive analysis of the global Polyphenylene Sulfide Cast Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyphenylene Sulfide Cast Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyphenylene Sulfide Cast Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyphenylene Sulfide Cast Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyphenylene Sulfide Cast Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyphenylene Sulfide Cast Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Layer

Multi-layer

Segmentation by Performance Characteristics:

High Temperature Resistance

High Insulation

Chemical Corrosion Resistance

Low Water Absorption

Segmentation by Production Process:

Extrusion Casting

Biaxial Stretch Casting

Segmentation by Thickness:

0.01 mm ? 0.05 mm

0.05 mm ? 0.2 mm

Over 0.2 mm

Segmentation by Application:

Battery

Communications

Aerospace

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nordson

Toray

SKC Kolon

Celanese Corporation

Toyobo

Daicel Corporation

Solvay S.A.

Kureha Corporation

DIC Corporation

Teijin Limited

RTP Company

Ensinger GmbH

Quadrant AG

Tri-Mack Plastics Manufacturing Corp.

HARSON GROUP

Chengdu Benzhuan New Material Technology

NHU

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyphenylene Sulfide Cast Film market?

What factors are driving Polyphenylene Sulfide Cast Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyphenylene Sulfide Cast Film market opportunities vary by end market size?

How does Polyphenylene Sulfide Cast Film break out by Type, by Application?

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