

# Global Polyphenol Nutrient Market Growth 2026-2032

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## Abstracts

The global Polyphenol Nutrient market size is predicted to grow from US\$ 1910 million in 2025 to US\$ 3196 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Polyphenol nutrients are a broad class of naturally occurring plant-derived micronutrients characterized by multiple phenolic hydroxyl groups, widely recognized for their antioxidant, anti-inflammatory, cardioprotective, and metabolic health benefits, and commonly sourced from fruits, vegetables, tea, coffee, cocoa, herbs, and botanical extracts such as grapes, berries, olives, and green tea. The polyphenol nutrient supply chain begins upstream with agricultural cultivation and harvesting of polyphenol-rich crops or wild-sourced botanicals, followed by midstream processes including drying, milling, solvent or water-based extraction, concentration, purification, and standardization to specific active compounds (e.g., flavonoids, phenolic acids, stilbenes), typically carried out by nutraceutical ingredient manufacturers. Downstream, these standardized polyphenol ingredients are formulated into dietary supplements, functional foods and beverages, cosmetics, and pharmaceutical adjuncts, then distributed through nutraceutical brands, food and beverage companies, contract manufacturers, and global retail and e-commerce channels, with quality control, traceability, and regulatory compliance (food-grade or dietary supplement standards) playing a critical role across the entire value chain. In 2025, the global polyphenol nutrient market is estimated to have an annual production volume of 92,000 tons against a global production capacity of 125,000 tons per year, with an average unit price ranging from USD 18,000 to 32,000 per ton, while the industry maintains an average gross margin of about 40%.

United States market for Polyphenol Nutrient is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polyphenol Nutrient is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polyphenol Nutrient is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polyphenol Nutrient players cover Monteloeder Group (Spain), Naturextrakt (Austria), Indena (Italy), Naturex (France), Sabinsa (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polyphenol Nutrient Industry Forecast" looks at past sales and reviews total world Polyphenol Nutrient sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyphenol Nutrient sales for 2026 through 2032. With Polyphenol Nutrient sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyphenol Nutrient industry.

This Insight Report provides a comprehensive analysis of the global Polyphenol Nutrient landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyphenol Nutrient portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyphenol Nutrient market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyphenol Nutrient and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyphenol Nutrient.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyphenol Nutrient market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fruit-derived Polyphenol

Tea-derived Polyphenol

Coffee-derived Polyphenol

Cocoa-derived Polyphenol

Grain Polyphenol

#### Segmentation by Chemical Structure:

Flavonoid

Phenolic Acid

Stilbene

Lignan

#### Segmentation by Application:

Dietary Supplement

Cosmeceutical

Pharmaceutical

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Monteloeder Group (Spain)

Naturextrakt (Austria)

Indena (Italy)

Naturex (France)

Sabinsa (USA)

Euromed (Spain)

MartinBauer (Germany)

Layn Natural Ingredients (USA)

Synthite Industries (India)

Kalsec (USA)

Groupe Berkem (France)

Indfrag Biosciences (India)

FLAVEX Naturextrakte (Germany)

Hunan Nutramax (China)

Shaanxi Jiahe Phytochem (China)

Shaanxi Sciphar Natural Products (China)

Chengdu Wagott Bio-Tech (China)

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Polyphenol Nutrient market?

What factors are driving Polyphenol Nutrient market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyphenol Nutrient market opportunities vary by end market size?

How does Polyphenol Nutrient break out by Type, by Application?

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