

# Global Polymyxin B Market Growth 2026-2032

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## Abstracts

The global Polymyxin B market size is predicted to grow from US\$ 55.37 million in 2025 to US\$ 47.60 million in 2032; it is expected to grow at a CAGR of -2.2% from 2026 to 2032.

Polymyxin B is a cationic cyclic polypeptide antimicrobial produced by microbial fermentation. In agriculture, it is primarily used in livestock, poultry, and aquaculture as veterinary formulations to control infections associated with Gram-negative pathogens. Its bactericidal activity stems from binding to lipopolysaccharide (LPS) on the bacterial outer membrane and disrupting membrane integrity. Because polymyxins are considered highly important from a public-health perspective, agricultural use is typically governed by stricter prescription control, antimicrobial-reduction policies, residue and withdrawal requirements, and ongoing surveillance of resistance risk. Therefore, its industry value in farming is concentrated in specific, compliance-driven infection-control scenarios rather than routine, broad-based antibiotic input. In 2025, global Polymyxin B production reached approximately 3773 MT and price is about 15 USD/Unit. The average gross profit margin of this product is 1%.

Rising stocking density, disease pressure, and stress factors in intensive farming sustain a rigid need for rapid control of Gram-negative outbreaks. At the same time, large-scale farms are investing more in biosecurity, treatment protocols, and traceable medication management, shifting veterinary antibiotics from extensive use toward standardized, process-driven governance. Under this context, polymyxin B demand becomes structurally anchored in specific susceptibility profiles and rescue-treatment scenarios. The most material constraints in agriculture come from tightening antimicrobial-resistance governance and public-health policies: boundaries for polymyxin use are narrowing, indications and treatment pathways are more restricted, and residue compliance and withdrawal enforcement add meaningful operational risk. As a fermentation-derived polypeptide, polymyxin B also faces stringent requirements

on potency consistency and impurity profiling; any batch variability—or improper use leading to resistance concerns and public scrutiny—can quickly amplify channel and brand risks.

Downstream is moving from “treating disease” toward integrated strategies that prioritize prevention and reserve precision antibiotic use for well-defined needs. Decision-making increasingly relies on pathogen evidence, susceptibility insights, and stratified treatment pathways, with high-concern antibiotics used under clearer indications and more controllable courses. Large farms also prefer compliant, traceable supply, consistent formulation quality, and convenient on-site use, while coordinating with vaccines, microbiome-based solutions, husbandry management, and environmental sanitation to reduce overall reliance on antibiotics. Upstream fundamentals center on strains and fermentation media systems: carbon and nitrogen sources, inorganic salts and trace elements, defoamers, and process aids shape fermentation efficiency and component stability. Extraction and purification depend on resins/membrane separation materials, solvents, and sterile filtration consumables to control impurity profiles and contamination risks. For agricultural formulations and field use, excipient systems (carriers, binders, stabilizers), granulation/dispersibility, and storage/transport stability are also critical. Ultimately, batch consistency and traceable quality systems across upstream and manufacturing determine whether polymyxin B can scale reliably under stricter regulation and compliance-driven farming scenarios.

LP Information, Inc. (LPI) ' newest research report, the “Polymyxin B Industry Forecast” looks at past sales and reviews total world Polymyxin B sales in 2025, providing a comprehensive analysis by region and market sector of projected Polymyxin B sales for 2026 through 2032. With Polymyxin B sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polymyxin B industry.

This Insight Report provides a comprehensive analysis of the global Polymyxin B landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polymyxin B portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polymyxin B market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polymyxin B and breaks down the forecast by Type, by

Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polymyxin B.

This report presents a comprehensive overview, market shares, and growth opportunities of Polymyxin B market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Polymixin API

Polymixin Premix

#### Segmentation by Route of Administration:

Oral

Injectable

#### Segmentation by Product Strategy:

Mono-product

Combinations

#### Segmentation by Application:

Pigs

Chickens

Cows

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shengxue Dacheng

Apeloa

Livzon Group

LKPC

Xellia

Shenghua Biok

Qianjiang Biochemical

Lifecome

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Polymyxin B market?

What factors are driving Polymyxin B market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polymyxin B market opportunities vary by end market size?

How does Polymyxin B break out by Type, by Application?

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