

Global Polymethacrylimide Foam Market Growth 2026-2032

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Abstracts

The global Polymethacrylimide Foam market size is predicted to grow from US\$ 171 million in 2025 to US\$ 273 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Polymethacrylimide foam is a rigid, closed-cell, high-temperature structural foam core used in sandwich composites, valued for very high specific stiffness/strength, low resin uptake (fine cell), good fatigue performance, and thermal stability for processes like prepreg/autoclave, RTM and infusion (depending on grade).

Upstream, PMI foam relies on methacrylate-/acrylic-value-chain monomers and specialty additives plus utilities/energy and packaging; midstream, producers polymerize and foam PMI into closed-cell blocks/sheets, then machine, slit, groove/perforate, surface-treat and qualify materials (including aerospace documentation) before distributing through direct key-account sales and composite-material distributors; downstream, PMI is converted into sandwich panels by prepreg/autoclave, RTM/VARTM/infusion or bonding processes and is finally assembled into aircraft interiors and secondary structures, rotor/radome components, premium automotive and motorsport parts, selective wind blade elements, marine performance panels, sports equipment, and certain radiolucent medical table structures.

PMI foam is typically made by forming a precursor copolymer/thermoplastic resin, incorporating foaming agents and process aids, then executing controlled expansion and imidization/crosslinking in heated molds/ovens to create a uniform, fine closed-cell structure; after foaming, blocks are post-cured/heat-treated to reach target thermal/mechanical properties, conditioned to stabilize dimensions, and cut into sheets with tight thickness tolerances; value-added steps include CNC shaping,

kerfing/grooving/perforation to improve resin flow in infusion, surface preparation for adhesive bonding, and extensive QC (density, compressive/shear properties, heat distortion, cell uniformity) with aerospace-grade traceability where required.

2025 Global Market sales Volume: 1.9 thousand tons, Average Global Market Price: US\$92/kg, Market Average Gross Profit Margin: 32%.

Polymethacrylimide foam remains a niche but strategically important structural core because it sits at the “high-performance/high-price” end of the foam-core spectrum and is hard to substitute when temperature capability, fatigue resistance, and tight dimensional stability matter.

Market growth is steady rather than explosive, driven by long qualification cycles and the concentration of demand in aerospace and other premium composite applications. The aerospace recovery and continued build-rate resilience support baseline demand, while next-generation air mobility platforms and UAVs add smaller but fast-iterating opportunities. Automotive demand is real but tends to be limited to motorsport, premium lightweighting, and selective parts where cost is tolerable. Wind energy can be an opportunity in specific blade architectures, but it is highly cost sensitive and often favors cheaper core materials unless performance requirements justify PMI.

Regionally, Europe remains influential because of incumbent technology leadership and aerospace supply chains, North America is supported by aircraft programs and composite converters, and China is the main “new capacity + localization” story as domestic suppliers work through qualification barriers.

The biggest opportunity is replacing heavier cores or metal structures in parts where curing temperature, stiffness, and damage tolerance are valued more than raw-material cost. The biggest risk is substitution by lower-cost cores (PET/PVC/SAN) or alternative lightweight design approaches when customers optimize total cost rather than peak performance. Another risk is demand volatility tied to a small number of aircraft platforms and Tier-1 purchasing cycles.

Overall, Polymethacrylimide foam competes less on “lowest price” and more on “lowest structural mass at required temperature and fatigue life,” which keeps margins relatively healthy but caps the addressable volume.

LP Information, Inc. (LPI) ' newest research report, the “Polymethacrylimide Foam

Industry Forecast” looks at past sales and reviews total world Polymethacrylimide Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected Polymethacrylimide Foam sales for 2026 through 2032. With Polymethacrylimide Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polymethacrylimide Foam industry.

This Insight Report provides a comprehensive analysis of the global Polymethacrylimide Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polymethacrylimide Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Polymethacrylimide Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polymethacrylimide Foam and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polymethacrylimide Foam.

This report presents a comprehensive overview, market shares, and growth opportunities of Polymethacrylimide Foam market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

110 kg/m?

Segmentation by Processing Temperature:

Standard-Temp Grade

High-Temp Grade

Segmentation by Cell Structure:

Standard Cell

Fine-Cell / Low Print-Through Grade

Segmentation by Application:

Aerospace & Defense

Wind Energy

Transport

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik

CEL Components

Hunan Zihard Material Technology

Cashem Advanced Materials Hi-tech

Hybo Technology

Visight

ReinChem Co. Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polymethacrylimide Foam market?

What factors are driving Polymethacrylimide Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polymethacrylimide Foam market opportunities vary by end market size?

How does Polymethacrylimide Foam break out by Type, by Application?

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