

Global Polymer Drag Reducers Market Growth 2026-2032

<https://marketpublishers.com/r/G209F34A352FEN.html>

Date: January 2026

Pages: 123

Price: US\$ 3,660.00 (Single User License)

ID: G209F34A352FEN

Abstracts

The global Polymer Drag Reducers market size is predicted to grow from US\$ 300 million in 2025 to US\$ 402 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

In 2025, global production of polymer drag reducers reached 68,256 tons, with an average selling price of US\$4,500 per ton. The global annual production capacity of polymer drag reducers is approximately 90,000 tons, with a gross profit margin of approximately 23.2%. Polymer drag reducers are a class of high-molecular-weight compounds that reduce fluid flow resistance. When added to fluids during transport, these substances significantly reduce the frictional resistance between the fluid and the pipe wall, thereby increasing flow rate and reducing energy consumption. The upstream of the polymer drag reducer industry chain includes acrylamide, methyl methacrylate, and acrylic acid, the midstream consists of polymer drag reducer manufacturers, and the downstream mainly includes the oil and gas, chemical, and transportation industries.

United States market for Polymer Drag Reducers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polymer Drag Reducers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polymer Drag Reducers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polymer Drag Reducers players cover LiquidPower Specialty Products, Flowchem, Baker Hughes, Innospec, Oil Flux Americas, etc. In terms of revenue, the

global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Polymer Drag Reducers Industry Forecast” looks at past sales and reviews total world Polymer Drag Reducers sales in 2025, providing a comprehensive analysis by region and market sector of projected Polymer Drag Reducers sales for 2026 through 2032. With Polymer Drag Reducers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polymer Drag Reducers industry.

This Insight Report provides a comprehensive analysis of the global Polymer Drag Reducers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polymer Drag Reducers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polymer Drag Reducers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polymer Drag Reducers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polymer Drag Reducers.

This report presents a comprehensive overview, market shares, and growth opportunities of Polymer Drag Reducers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Water-Soluble Drag Reducers

Oil-Soluble Drag Reducers

Segmentation by Chemical Structure:

Linear Polymer Drag Reducers

Branched Polymer Drag Reducers

Cross-linked Polymer Drag Reducers

Segmentation by Shear Resistance:

Shear-resistant Drag Reducers

General Drag Reducers

Self-healing Drag Reducers

Segmentation by Application:

Oil & Gas Industry

Chemical Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LiquidPower Specialty Products

Flowchem

Baker Hughes

Innospec

Oil Flux Americas

NuGenTec

Sino Oil King Shine Chemical

DESHI

The Zoranoc Oilfield Chemical

CNPC

Polymersco

ExxonMobil Chemical

First Petrochemicals

EPCM

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polymer Drag Reducers market?

What factors are driving Polymer Drag Reducers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polymer Drag Reducers market opportunities vary by end market size?

How does Polymer Drag Reducers break out by Type, by Application?

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