

# Global Polymer Demulsifier Market Growth 2026-2032

<https://marketpublishers.com/r/G222BBB61D1EEN.html>

Date: May 2026

Pages: 136

Price: US\$ 3,660.00 (Single User License)

ID: G222BBB61D1EEN

## Abstracts

The global Polymer Demulsifier market size is predicted to grow from US\$ 1896 million in 2025 to US\$ 2411 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

Polymer demulsifier is a special type of surfactant made of polymer materials. They have a large molecular weight and complex structure and can perform excellent demulsification in emulsification systems. The polymer demulsifier changes the properties of the oil-water interface by adsorbing on the emulsion interface, thereby achieving the separation of the emulsion.

The upstream segment mainly involves monomers such as propylene oxide (PO) and ethylene oxide (EO), as well as initiators such as fatty alcohols, phenolic resins, and polyethylenepolyamines. The purity and supply stability of these raw materials directly determine the molecular weight distribution and block ratio of the polyether molecules synthesized in the midstream.

Global sales are projected to be approximately 600,000 tons in 2025, with an average market price of approximately US\$3,230 per ton. The industry's gross profit margin is in the range of 15%-30%.

The driving force behind the continuous expansion of the polymer demulsifier market stems from the dual pressures of energy security and environmental compliance. The trend of deteriorating crude oil quality is a direct driving force; as extraction becomes more difficult, the content of colloids and asphaltenes in the produced fluid increases significantly, making it difficult for traditional agents to cope. This forces the petroleum industry to purchase higher-performance polymer demulsifiers. At the same time, increasingly stringent industrial wastewater oil content discharge standards directly stimulate the demand for high-efficiency water-purifying demulsifiers in the downstream

refining and steel industries.

LP Information, Inc. (LPI) ' newest research report, the “Polymer Demulsifier Industry Forecast” looks at past sales and reviews total world Polymer Demulsifier sales in 2025, providing a comprehensive analysis by region and market sector of projected Polymer Demulsifier sales for 2026 through 2032. With Polymer Demulsifier sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polymer Demulsifier industry.

This Insight Report provides a comprehensive analysis of the global Polymer Demulsifier landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polymer Demulsifier portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polymer Demulsifier market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polymer Demulsifier and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polymer Demulsifier.

This report presents a comprehensive overview, market shares, and growth opportunities of Polymer Demulsifier market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Oil Soluble

Water Soluble

Segmentation by Chemical Structure:

Polyether Type

Polyamine Type

Other

Segmentation by Properties:

Nonionic

Cationic

Anionic

Other

Segmentation by Application:

Food

Petrochemical Industry

Environmental Protection

Textile

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baker Hughes

Ecolab

Halliburton

ChampionX

Innospec

Solenis

Clariant

BASF

Arkema

SI Group

Nouryon

Dow

Clariant

Dorf Ketal

Indovinya

WVT Industries

Santacc Energy

Befar Group

Zhejiang Tai Chuen New Material Technology

Shandong Xingerui

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Polymer Demulsifier market?

What factors are driving Polymer Demulsifier market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polymer Demulsifier market opportunities vary by end market size?

How does Polymer Demulsifier break out by Type, by Application?

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