

# Global Polymer-based Waterproof Membrane Market Growth 2026-2032

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## Abstracts

The global Polymer-based Waterproof Membrane market size is predicted to grow from US\$ 24652 million in 2025 to US\$ 35209 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

Polymer-based waterproofing membranes are factory-made roll sheets built on synthetic polymers—typically single-ply PVC, TPO/FPO, and EPDM membranes—installed as continuous waterproofing layers by hot-air welding (thermoplastics) or compatible tapes/adhesives (elastomers) across roofs, below-grade structures and selected civil works; their value comes from long-term weathering/chemical resistance, tight thickness control and consistent quality, plus system accessories that secure watertight detailing. In 2025, global polymer-based waterproof membrane salest is estimated at 9,000 kilotons, with an average ex-works price of 2,800 USD/ton. And global capacity is about 13,000 kilotons/year, with a gross margin range of ~18%–32%.

Upstream includes polymer resins/compounds (PVC formulations, polyolefin formulations, EPDM compounds), reinforcements (polyester scrims/nonwovens) and seaming/adhesive accessories; midstream manufacturers calender/extrude-laminate and roll membranes; downstream demand is realized via system providers and contractors serving roofs, below-grade structures and selected civil works.

United States market for Polymer-based Waterproof Membrane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polymer-based Waterproof Membrane is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polymer-based Waterproof Membrane is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polymer-based Waterproof Membrane players cover Sika, SOPREMA, Carlisle SynTec Systems, Johns Manville, Elevate, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Polymer-based Waterproof Membrane Industry Forecast” looks at past sales and reviews total world Polymer-based Waterproof Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected Polymer-based Waterproof Membrane sales for 2026 through 2032. With Polymer-based Waterproof Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polymer-based Waterproof Membrane industry.

This Insight Report provides a comprehensive analysis of the global Polymer-based Waterproof Membrane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polymer-based Waterproof Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polymer-based Waterproof Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polymer-based Waterproof Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polymer-based Waterproof Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of Polymer-based Waterproof Membrane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PVC-P

TPO/FPO

EPDM

Segmentation by Reinforcement:

Non-reinforced

Scrim-reinforced

Segmentation by Installation:

Torch-applied

Self-adhesive

Segmentation by Application:

Roofing

Underground Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

SOPREMA

Carlisle SynTec Systems

Johns Manville

Elevate

GAF

RENOLIT ALKORPLAN

Duro-Last

Fatra

Versico Roofing Systems

MuleHide

SealEco

GenFlex

IKO

Protan

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Polymer-based Waterproof Membrane market?

What factors are driving Polymer-based Waterproof Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polymer-based Waterproof Membrane market opportunities vary by end market size?

How does Polymer-based Waterproof Membrane break out by Type, by Application?

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