

Global Polymer Aerogel Foam Market Growth 2026-2032

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Abstracts

The global Polymer Aerogel Foam market size is predicted to grow from US\$ 339 million in 2025 to US\$ 804 million in 2032; it is expected to grow at a CAGR of 13.2% from 2026 to 2032.

Polymer Aerogel Foam is an ultralight, highly porous solid material derived from polymer networks (such as polyimide, polyurethane, phenolic, or resorcinol-formaldehyde systems) in which the liquid component of a gel is replaced with gas while preserving the three-dimensional structure, resulting in extremely low density, high surface area, and excellent thermal, acoustic, and mechanical insulation properties. Its supply chain begins with upstream petrochemical or bio-based monomers (e.g., isocyanates, epoxies, formaldehyde derivatives), followed by midstream polymerization and gelation processes to form wet gels, then advanced drying techniques such as supercritical drying or ambient pressure drying to create aerogel structures, often combined with reinforcement (fibers, foams, or composites) to improve strength and flexibility. Downstream, the material is processed into panels, blankets, or molded foam components and supplied to end-use industries including aerospace, electric vehicles, construction insulation, oil & gas pipelines, and high-performance electronics, where lightweight and high-efficiency thermal management are critical. In 2025, global Polymer Aerogel Foam output was about 12,000 tons with 16,000 tons of capacity, average prices of USD 25,000-60,000 per ton, and gross margins around 37%.

United States market for Polymer Aerogel Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Polymer Aerogel Foam is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Polymer Aerogel Foam is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Polymer Aerogel Foam players cover Aspen Aerogels (USA), Blueshift Materials (USA), Active Aerogels (Portugal), Armacell (Luxembourg), Enersens (France), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Polymer Aerogel Foam Industry Forecast" looks at past sales and reviews total world Polymer Aerogel Foam sales in 2025, providing a comprehensive analysis by region and market sector of projected Polymer Aerogel Foam sales for 2026 through 2032. With Polymer Aerogel Foam sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polymer Aerogel Foam industry.

This Insight Report provides a comprehensive analysis of the global Polymer Aerogel Foam landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polymer Aerogel Foam portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polymer Aerogel Foam market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polymer Aerogel Foam and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polymer Aerogel Foam.

This report presents a comprehensive overview, market shares, and growth opportunities of Polymer Aerogel Foam market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Flexible Foam

Semi-rigid Foam

Rigid Foam

Segmentation by Density:

5?20 kg/m?

20?80 kg/m?

80?200 kg/m?

200?500 kg/m?

Segmentation by Application:

Construction

Petrochemical

Battery Insulation

Cold Chain Logistic

Aerospace & Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aspen Aerogels (USA)

Blueshift Materials (USA)

Active Aerogels (Portugal)

Armacell (Luxembourg)

Enersens (France)

Svenska Aerogel (Sweden)

Guangdong Alison Hi-Tech (China)

Zhejiang UGOO Technology (China)

IBIH Advanced Materials (China)

Ningbo Surnano Aerogel (China)

Namate New Materials Technology (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Polymer Aerogel Foam market?

What factors are driving Polymer Aerogel Foam market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polymer Aerogel Foam market opportunities vary by end market size?

How does Polymer Aerogel Foam break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Polymer Aerogel Foam Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Polymer Aerogel Foam by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Polymer Aerogel Foam by Country/Region, 2021, 2025 & 2032
- 2.2 Polymer Aerogel Foam Segment by Type
 - 2.2.1 Flexible Foam
 - 2.2.2 Semi-rigid Foam
 - 2.2.3 Rigid Foam
 - 2.2.4 Polymer Aerogel Foam Sales by Type
 - 2.2.4.1 Global Polymer Aerogel Foam Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Polymer Aerogel Foam Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Polymer Aerogel Foam Sale Price by Type (2021-2026)
- 2.3 Polymer Aerogel Foam Segment by Density
 - 2.3.1 5?20 kg/m?
 - 2.3.2 20?80 kg/m?
 - 2.3.3 80?200 kg/m?
 - 2.3.4 200?500 kg/m?
 - 2.3.5 Polymer Aerogel Foam Sales by Density
 - 2.3.5.1 Global Polymer Aerogel Foam Sales Market Share by Density (2021-2026)
 - 2.3.5.2 Global Polymer Aerogel Foam Revenue and Market Share by Density (2021-2026)

2.3.5.3 Global Polymer Aerogel Foam Sale Price by Density (2021-2026)

2.4 Polymer Aerogel Foam Segment by Application

2.4.1 Construction

2.4.2 Petrochemical

2.4.3 Battery Insulation

2.4.4 Cold Chain Logistic

2.4.5 Aerospace & Defense

2.4.6 Others

2.4.7 Polymer Aerogel Foam Sales by Application

2.4.7.1 Global Polymer Aerogel Foam Sale Market Share by Application (2021-2026)

2.4.7.2 Global Polymer Aerogel Foam Revenue and Market Share by Application (2021-2026)

2.4.7.3 Global Polymer Aerogel Foam Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Polymer Aerogel Foam Breakdown Data by Company

3.1.1 Global Polymer Aerogel Foam Annual Sales by Company (2021-2026)

3.1.2 Global Polymer Aerogel Foam Sales Market Share by Company (2021-2026)

3.2 Global Polymer Aerogel Foam Annual Revenue by Company (2021-2026)

3.2.1 Global Polymer Aerogel Foam Revenue by Company (2021-2026)

3.2.2 Global Polymer Aerogel Foam Revenue Market Share by Company (2021-2026)

3.3 Global Polymer Aerogel Foam Sale Price by Company

3.4 Key Manufacturers Polymer Aerogel Foam Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Polymer Aerogel Foam Product Location Distribution

3.4.2 Players Polymer Aerogel Foam Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POLYMER AEROGEL FOAM BY GEOGRAPHIC REGION

4.1 World Historic Polymer Aerogel Foam Market Size by Geographic Region (2021-2026)

4.1.1 Global Polymer Aerogel Foam Annual Sales by Geographic Region (2021-2026)

- 4.1.2 Global Polymer Aerogel Foam Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Polymer Aerogel Foam Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Polymer Aerogel Foam Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Polymer Aerogel Foam Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Polymer Aerogel Foam Sales Growth
- 4.4 APAC Polymer Aerogel Foam Sales Growth
- 4.5 Europe Polymer Aerogel Foam Sales Growth
- 4.6 Middle East & Africa Polymer Aerogel Foam Sales Growth

5 AMERICAS

- 5.1 Americas Polymer Aerogel Foam Sales by Country
 - 5.1.1 Americas Polymer Aerogel Foam Sales by Country (2021-2026)
 - 5.1.2 Americas Polymer Aerogel Foam Revenue by Country (2021-2026)
- 5.2 Americas Polymer Aerogel Foam Sales by Type (2021-2026)
- 5.3 Americas Polymer Aerogel Foam Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Polymer Aerogel Foam Sales by Region
 - 6.1.1 APAC Polymer Aerogel Foam Sales by Region (2021-2026)
 - 6.1.2 APAC Polymer Aerogel Foam Revenue by Region (2021-2026)
- 6.2 APAC Polymer Aerogel Foam Sales by Type (2021-2026)
- 6.3 APAC Polymer Aerogel Foam Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Polymer Aerogel Foam by Country

7.1.1 Europe Polymer Aerogel Foam Sales by Country (2021-2026)

7.1.2 Europe Polymer Aerogel Foam Revenue by Country (2021-2026)

7.2 Europe Polymer Aerogel Foam Sales by Type (2021-2026)

7.3 Europe Polymer Aerogel Foam Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Polymer Aerogel Foam by Country

8.1.1 Middle East & Africa Polymer Aerogel Foam Sales by Country (2021-2026)

8.1.2 Middle East & Africa Polymer Aerogel Foam Revenue by Country (2021-2026)

8.2 Middle East & Africa Polymer Aerogel Foam Sales by Type (2021-2026)

8.3 Middle East & Africa Polymer Aerogel Foam Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Polymer Aerogel Foam

10.3 Manufacturing Process Analysis of Polymer Aerogel Foam

10.4 Industry Chain Structure of Polymer Aerogel Foam

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Polymer Aerogel Foam Distributors

11.3 Polymer Aerogel Foam Customer

12 WORLD FORECAST REVIEW FOR POLYMER AEROGEL FOAM BY GEOGRAPHIC REGION

12.1 Global Polymer Aerogel Foam Market Size Forecast by Region

12.1.1 Global Polymer Aerogel Foam Forecast by Region (2027-2032)

12.1.2 Global Polymer Aerogel Foam Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Polymer Aerogel Foam Forecast by Type (2027-2032)

12.7 Global Polymer Aerogel Foam Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Aspen Aerogels (USA)

13.1.1 Aspen Aerogels (USA) Company Information

13.1.2 Aspen Aerogels (USA) Polymer Aerogel Foam Product Portfolios and Specifications

13.1.3 Aspen Aerogels (USA) Polymer Aerogel Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Aspen Aerogels (USA) Main Business Overview

13.1.5 Aspen Aerogels (USA) Latest Developments

13.2 Blueshift Materials (USA)

13.2.1 Blueshift Materials (USA) Company Information

13.2.2 Blueshift Materials (USA) Polymer Aerogel Foam Product Portfolios and Specifications

13.2.3 Blueshift Materials (USA) Polymer Aerogel Foam Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Blueshift Materials (USA) Main Business Overview

13.2.5 Blueshift Materials (USA) Latest Developments

13.3 Active Aerogels (Portugal)

- 13.3.1 Active Aerogels (Portugal) Company Information
- 13.3.2 Active Aerogels (Portugal) Polymer Aerogel Foam Product Portfolios and Specifications
- 13.3.3 Active Aerogels (Portugal) Polymer Aerogel Foam Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Active Aerogels (Portugal) Main Business Overview
- 13.3.5 Active Aerogels (Portugal) Latest Developments
- 13.4 Armacell (Luxembourg)
- 13.4.1 Armacell (Luxembourg) Company Information
- 13.4.2 Armacell (Luxembourg) Polymer Aerogel Foam Product Portfolios and Specifications
- 13.4.3 Armacell (Luxembourg) Polymer Aerogel Foam Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Armacell (Luxembourg) Main Business Overview
- 13.4.5 Armacell (Luxembourg) Latest Developments
- 13.5 Enersens (France)
- 13.5.1 Enersens (France) Company Information
- 13.5.2 Enersens (France) Polymer Aerogel Foam Product Portfolios and Specifications
- 13.5.3 Enersens (France) Polymer Aerogel Foam Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Enersens (France) Main Business Overview
- 13.5.5 Enersens (France) Latest Developments
- 13.6 Svenska Aerogel (Sweden)
- 13.6.1 Svenska Aerogel (Sweden) Company Information
- 13.6.2 Svenska Aerogel (Sweden) Polymer Aerogel Foam Product Portfolios and Specifications
- 13.6.3 Svenska Aerogel (Sweden) Polymer Aerogel Foam Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Svenska Aerogel (Sweden) Main Business Overview
- 13.6.5 Svenska Aerogel (Sweden) Latest Developments
- 13.7 Guangdong Alison Hi-Tech (China)
- 13.7.1 Guangdong Alison Hi-Tech (China) Company Information
- 13.7.2 Guangdong Alison Hi-Tech (China) Polymer Aerogel Foam Product Portfolios and Specifications
- 13.7.3 Guangdong Alison Hi-Tech (China) Polymer Aerogel Foam Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Guangdong Alison Hi-Tech (China) Main Business Overview
- 13.7.5 Guangdong Alison Hi-Tech (China) Latest Developments
- 13.8 Zhejiang UGOO Technology (China)

- 13.8.1 Zhejiang UGOO Technology (China) Company Information
- 13.8.2 Zhejiang UGOO Technology (China) Polymer Aerogel Foam Product Portfolios and Specifications
- 13.8.3 Zhejiang UGOO Technology (China) Polymer Aerogel Foam Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Zhejiang UGOO Technology (China) Main Business Overview
- 13.8.5 Zhejiang UGOO Technology (China) Latest Developments
- 13.9 IBIH Advanced Materials (China)
 - 13.9.1 IBIH Advanced Materials (China) Company Information
 - 13.9.2 IBIH Advanced Materials (China) Polymer Aerogel Foam Product Portfolios and Specifications
 - 13.9.3 IBIH Advanced Materials (China) Polymer Aerogel Foam Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 IBIH Advanced Materials (China) Main Business Overview
 - 13.9.5 IBIH Advanced Materials (China) Latest Developments
- 13.10 Ningbo Surnano Aerogel (China)
 - 13.10.1 Ningbo Surnano Aerogel (China) Company Information
 - 13.10.2 Ningbo Surnano Aerogel (China) Polymer Aerogel Foam Product Portfolios and Specifications
 - 13.10.3 Ningbo Surnano Aerogel (China) Polymer Aerogel Foam Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Ningbo Surnano Aerogel (China) Main Business Overview
 - 13.10.5 Ningbo Surnano Aerogel (China) Latest Developments
- 13.11 Namate New Materials Technology (China)
 - 13.11.1 Namate New Materials Technology (China) Company Information
 - 13.11.2 Namate New Materials Technology (China) Polymer Aerogel Foam Product Portfolios and Specifications
 - 13.11.3 Namate New Materials Technology (China) Polymer Aerogel Foam Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Namate New Materials Technology (China) Main Business Overview
 - 13.11.5 Namate New Materials Technology (China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Polymer Aerogel Foam Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Polymer Aerogel Foam Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Flexible Foam

Table 4. Major Players of Semi-rigid Foam

Table 5. Major Players of Rigid Foam

Table 6. Global Polymer Aerogel Foam Sales by Type (2021-2026) & (Tons)

Table 7. Global Polymer Aerogel Foam Sales Market Share by Type (2021-2026)

Table 8. Global Polymer Aerogel Foam Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Polymer Aerogel Foam Revenue Market Share by Type (2021-2026)

Table 10. Global Polymer Aerogel Foam Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of 5?20 kg/m?

Table 12. Major Players of 20?80 kg/m?

Table 13. Major Players of 80?200 kg/m?

Table 14. Major Players of 200?500 kg/m?

Table 15. Global Polymer Aerogel Foam Sales by Density (2021-2026) & (Tons)

Table 16. Global Polymer Aerogel Foam Sales Market Share by Density (2021-2026)

Table 17. Global Polymer Aerogel Foam Revenue by Density (2021-2026) & (\$ million)

Table 18. Global Polymer Aerogel Foam Revenue Market Share by Density (2021-2026)

Table 19. Global Polymer Aerogel Foam Sale Price by Density (2021-2026) & (US\$/Ton)

Table 20. Global Polymer Aerogel Foam Sale by Application (2021-2026) & (Tons)

Table 21. Global Polymer Aerogel Foam Sale Market Share by Application (2021-2026)

Table 22. Global Polymer Aerogel Foam Revenue by Application (2021-2026) & (\$ million)

Table 23. Global Polymer Aerogel Foam Revenue Market Share by Application (2021-2026)

Table 24. Global Polymer Aerogel Foam Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global Polymer Aerogel Foam Sales by Company (2021-2026) & (Tons)

Table 26. Global Polymer Aerogel Foam Sales Market Share by Company (2021-2026)

Table 27. Global Polymer Aerogel Foam Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global Polymer Aerogel Foam Revenue Market Share by Company (2021-2026)

Table 29. Global Polymer Aerogel Foam Sale Price by Company (2021-2026) & (US\$/Ton)

Table 30. Key Manufacturers Polymer Aerogel Foam Producing Area Distribution and Sales Area

Table 31. Players Polymer Aerogel Foam Products Offered

Table 32. Polymer Aerogel Foam Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global Polymer Aerogel Foam Sales by Geographic Region (2021-2026) & (Tons)

Table 36. Global Polymer Aerogel Foam Sales Market Share Geographic Region (2021-2026)

Table 37. Global Polymer Aerogel Foam Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global Polymer Aerogel Foam Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global Polymer Aerogel Foam Sales by Country/Region (2021-2026) & (Tons)

Table 40. Global Polymer Aerogel Foam Sales Market Share by Country/Region (2021-2026)

Table 41. Global Polymer Aerogel Foam Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global Polymer Aerogel Foam Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas Polymer Aerogel Foam Sales by Country (2021-2026) & (Tons)

Table 44. Americas Polymer Aerogel Foam Sales Market Share by Country (2021-2026)

Table 45. Americas Polymer Aerogel Foam Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas Polymer Aerogel Foam Sales by Type (2021-2026) & (Tons)

Table 47. Americas Polymer Aerogel Foam Sales by Application (2021-2026) & (Tons)

Table 48. APAC Polymer Aerogel Foam Sales by Region (2021-2026) & (Tons)

Table 49. APAC Polymer Aerogel Foam Sales Market Share by Region (2021-2026)

Table 50. APAC Polymer Aerogel Foam Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC Polymer Aerogel Foam Sales by Type (2021-2026) & (Tons)

Table 52. APAC Polymer Aerogel Foam Sales by Application (2021-2026) & (Tons)

Table 53. Europe Polymer Aerogel Foam Sales by Country (2021-2026) & (Tons)

Table 54. Europe Polymer Aerogel Foam Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe Polymer Aerogel Foam Sales by Type (2021-2026) & (Tons)

Table 56. Europe Polymer Aerogel Foam Sales by Application (2021-2026) & (Tons)

Table 57. Middle East & Africa Polymer Aerogel Foam Sales by Country (2021-2026) & (Tons)

Table 58. Middle East & Africa Polymer Aerogel Foam Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa Polymer Aerogel Foam Sales by Type (2021-2026) & (Tons)

Table 60. Middle East & Africa Polymer Aerogel Foam Sales by Application (2021-2026) & (Tons)

Table 61. Key Market Drivers & Growth Opportunities of Polymer Aerogel Foam

Table 62. Key Market Challenges & Risks of Polymer Aerogel Foam

Table 63. Key Industry Trends of Polymer Aerogel Foam

Table 64. Polymer Aerogel Foam Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. Polymer Aerogel Foam Distributors List

Table 67. Polymer Aerogel Foam Customer List

Table 68. Global Polymer Aerogel Foam Sales Forecast by Region (2027-2032) & (Tons)

Table 69. Global Polymer Aerogel Foam Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 70. Americas Polymer Aerogel Foam Sales Forecast by Country (2027-2032) & (Tons)

Table 71. Americas Polymer Aerogel Foam Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. APAC Polymer Aerogel Foam Sales Forecast by Region (2027-2032) & (Tons)

Table 73. APAC Polymer Aerogel Foam Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Europe Polymer Aerogel Foam Sales Forecast by Country (2027-2032) & (Tons)

Table 75. Europe Polymer Aerogel Foam Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa Polymer Aerogel Foam Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Middle East & Africa Polymer Aerogel Foam Revenue Forecast by Country

(2027-2032) & (\$ millions)

Table 78. Global Polymer Aerogel Foam Sales Forecast by Type (2027-2032) & (Tons)

Table 79. Global Polymer Aerogel Foam Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global Polymer Aerogel Foam Sales Forecast by Application (2027-2032) & (Tons)

Table 81. Global Polymer Aerogel Foam Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. Aspen Aerogels (USA) Basic Information, Polymer Aerogel Foam Manufacturing Base, Sales Area and Its Competitors

Table 83. Aspen Aerogels (USA) Polymer Aerogel Foam Product Portfolios and Specifications

Table 84. Aspen Aerogels (USA) Polymer Aerogel Foam Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. Aspen Aerogels (USA) Main Business

Table 86. Aspen Aerogels (USA) Latest Developments

Table 87. Blueshift Materials (USA) Basic Information, Polymer Aerogel Foam Manufacturing Base, Sales Area and Its Competitors

Table 88. Blueshift Materials (USA) Polymer Aerogel Foam Product Portfolios and Specifications

Table 89. Blueshift Materials (USA) Polymer Aerogel Foam Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Blueshift Materials (USA) Main Business

Table 91. Blueshift Materials (USA) Latest Developments

Table 92. Active Aerogels (Portugal) Basic Information, Polymer Aerogel Foam Manufacturing Base, Sales Area and Its Competitors

Table 93. Active Aerogels (Portugal) Polymer Aerogel Foam Product Portfolios and Specifications

Table 94. Active Aerogels (Portugal) Polymer Aerogel Foam Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Active Aerogels (Portugal) Main Business

Table 96. Active Aerogels (Portugal) Latest Developments

Table 97. Armacell (Luxembourg) Basic Information, Polymer Aerogel Foam Manufacturing Base, Sales Area and Its Competitors

Table 98. Armacell (Luxembourg) Polymer Aerogel Foam Product Portfolios and Specifications

Table 99. Armacell (Luxembourg) Polymer Aerogel Foam Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Armacell (Luxembourg) Main Business

Table 101. Armacell (Luxembourg) Latest Developments
Table 102. Enersens (France) Basic Information, Polymer Aerogel Foam Manufacturing Base, Sales Area and Its Competitors
Table 103. Enersens (France) Polymer Aerogel Foam Product Portfolios and Specifications
Table 104. Enersens (France) Polymer Aerogel Foam Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 105. Enersens (France) Main Business
Table 106. Enersens (France) Latest Developments
Table 107. Svenska Aerogel (Sweden) Basic Information, Polymer Aerogel Foam Manufacturing Base, Sales Area and Its Competitors
Table 108. Svenska Aerogel (Sweden) Polymer Aerogel Foam Product Portfolios and Specifications
Table 109. Svenska Aerogel (Sweden) Polymer Aerogel Foam Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 110. Svenska Aerogel (Sweden) Main Business
Table 111. Svenska Aerogel (Sweden) Latest Developments
Table 112. Guangdong Alison Hi-Tech (China) Basic Information, Polymer Aerogel Foam Manufacturing Base, Sales Area and Its Competitors
Table 113. Guangdong Alison Hi-Tech (China) Polymer Aerogel Foam Product Portfolios and Specifications
Table 114. Guangdong Alison Hi-Tech (China) Polymer Aerogel Foam Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 115. Guangdong Alison Hi-Tech (China) Main Business
Table 116. Guangdong Alison Hi-Tech (China) Latest Developments
Table 117. Zhejiang UGOO Technology (China) Basic Information, Polymer Aerogel Foam Manufacturing Base, Sales Area and Its Competitors
Table 118. Zhejiang UGOO Technology (China) Polymer Aerogel Foam Product Portfolios and Specifications
Table 119. Zhejiang UGOO Technology (China) Polymer Aerogel Foam Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
Table 120. Zhejiang UGOO Technology (China) Main Business
Table 121. Zhejiang UGOO Technology (China) Latest Developments
Table 122. IBIH Advanced Materials (China) Basic Information, Polymer Aerogel Foam Manufacturing Base, Sales Area and Its Competitors
Table 123. IBIH Advanced Materials (China) Polymer Aerogel Foam Product Portfolios and Specifications
Table 124. IBIH Advanced Materials (China) Polymer Aerogel Foam Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. IBIH Advanced Materials (China) Main Business

Table 126. IBIH Advanced Materials (China) Latest Developments

Table 127. Ningbo Surnano Aerogel (China) Basic Information, Polymer Aerogel Foam Manufacturing Base, Sales Area and Its Competitors

Table 128. Ningbo Surnano Aerogel (China) Polymer Aerogel Foam Product Portfolios and Specifications

Table 129. Ningbo Surnano Aerogel (China) Polymer Aerogel Foam Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Ningbo Surnano Aerogel (China) Main Business

Table 131. Ningbo Surnano Aerogel (China) Latest Developments

Table 132. Namate New Materials Technology (China) Basic Information, Polymer Aerogel Foam Manufacturing Base, Sales Area and Its Competitors

Table 133. Namate New Materials Technology (China) Polymer Aerogel Foam Product Portfolios and Specifications

Table 134. Namate New Materials Technology (China) Polymer Aerogel Foam Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Namate New Materials Technology (China) Main Business

Table 136. Namate New Materials Technology (China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Polymer Aerogel Foam
- Figure 2. Polymer Aerogel Foam Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Polymer Aerogel Foam Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Polymer Aerogel Foam Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Polymer Aerogel Foam Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Polymer Aerogel Foam Sales Market Share by Country/Region (2025)
- Figure 10. Polymer Aerogel Foam Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Flexible Foam
- Figure 12. Product Picture of Semi-rigid Foam
- Figure 13. Product Picture of Rigid Foam
- Figure 14. Global Polymer Aerogel Foam Sales Market Share by Type in 2026
- Figure 15. Global Polymer Aerogel Foam Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 5?20 kg/m³
- Figure 17. Product Picture of 20?80 kg/m³
- Figure 18. Product Picture of 80?200 kg/m³
- Figure 19. Product Picture of 200?500 kg/m³
- Figure 20. Global Polymer Aerogel Foam Sales Market Share by Density in 2026
- Figure 21. Global Polymer Aerogel Foam Revenue Market Share by Density (2021-2026)
- Figure 22. Polymer Aerogel Foam Consumed in Construction
- Figure 23. Global Polymer Aerogel Foam Market: Construction (2021-2026) & (Tons)
- Figure 24. Polymer Aerogel Foam Consumed in Petrochemical
- Figure 25. Global Polymer Aerogel Foam Market: Petrochemical (2021-2026) & (Tons)
- Figure 26. Polymer Aerogel Foam Consumed in Battery Insulation
- Figure 27. Global Polymer Aerogel Foam Market: Battery Insulation (2021-2026) & (Tons)
- Figure 28. Polymer Aerogel Foam Consumed in Cold Chain Logistic
- Figure 29. Global Polymer Aerogel Foam Market: Cold Chain Logistic (2021-2026) & (Tons)
- Figure 30. Polymer Aerogel Foam Consumed in Aerospace & Defense

- Figure 31. Global Polymer Aerogel Foam Market: Aerospace & Defense (2021-2026) & (Tons)
- Figure 32. Polymer Aerogel Foam Consumed in Others
- Figure 33. Global Polymer Aerogel Foam Market: Others (2021-2026) & (Tons)
- Figure 34. Global Polymer Aerogel Foam Sale Market Share by Application (2025)
- Figure 35. Global Polymer Aerogel Foam Revenue Market Share by Application in 2025
- Figure 36. Polymer Aerogel Foam Sales by Company in 2025 (Tons)
- Figure 37. Global Polymer Aerogel Foam Sales Market Share by Company in 2025
- Figure 38. Polymer Aerogel Foam Revenue by Company in 2025 (\$ millions)
- Figure 39. Global Polymer Aerogel Foam Revenue Market Share by Company in 2025
- Figure 40. Global Polymer Aerogel Foam Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Polymer Aerogel Foam Revenue Market Share by Geographic Region in 2025
- Figure 42. Americas Polymer Aerogel Foam Sales 2021-2026 (Tons)
- Figure 43. Americas Polymer Aerogel Foam Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Polymer Aerogel Foam Sales 2021-2026 (Tons)
- Figure 45. APAC Polymer Aerogel Foam Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Polymer Aerogel Foam Sales 2021-2026 (Tons)
- Figure 47. Europe Polymer Aerogel Foam Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Polymer Aerogel Foam Sales 2021-2026 (Tons)
- Figure 49. Middle East & Africa Polymer Aerogel Foam Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Polymer Aerogel Foam Sales Market Share by Country in 2025
- Figure 51. Americas Polymer Aerogel Foam Revenue Market Share by Country (2021-2026)
- Figure 52. Americas Polymer Aerogel Foam Sales Market Share by Type (2021-2026)
- Figure 53. Americas Polymer Aerogel Foam Sales Market Share by Application (2021-2026)
- Figure 54. United States Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Canada Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Mexico Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Brazil Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 58. APAC Polymer Aerogel Foam Sales Market Share by Region in 2025
- Figure 59. APAC Polymer Aerogel Foam Revenue Market Share by Region (2021-2026)
- Figure 60. APAC Polymer Aerogel Foam Sales Market Share by Type (2021-2026)
- Figure 61. APAC Polymer Aerogel Foam Sales Market Share by Application (2021-2026)

- Figure 62. China Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Japan Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 64. South Korea Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Southeast Asia Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 66. India Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Australia Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 68. China Taiwan Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Europe Polymer Aerogel Foam Sales Market Share by Country in 2025
- Figure 70. Europe Polymer Aerogel Foam Revenue Market Share by Country (2021-2026)
- Figure 71. Europe Polymer Aerogel Foam Sales Market Share by Type (2021-2026)
- Figure 72. Europe Polymer Aerogel Foam Sales Market Share by Application (2021-2026)
- Figure 73. Germany Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 74. France Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 75. UK Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Italy Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Russia Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Middle East & Africa Polymer Aerogel Foam Sales Market Share by Country (2021-2026)
- Figure 79. Middle East & Africa Polymer Aerogel Foam Sales Market Share by Type (2021-2026)
- Figure 80. Middle East & Africa Polymer Aerogel Foam Sales Market Share by Application (2021-2026)
- Figure 81. Egypt Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 82. South Africa Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Israel Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Turkey Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 85. GCC Countries Polymer Aerogel Foam Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Manufacturing Cost Structure Analysis of Polymer Aerogel Foam in 2026
- Figure 87. Manufacturing Process Analysis of Polymer Aerogel Foam
- Figure 88. Industry Chain Structure of Polymer Aerogel Foam
- Figure 89. Channels of Distribution
- Figure 90. Global Polymer Aerogel Foam Sales Market Forecast by Region (2027-2032)
- Figure 91. Global Polymer Aerogel Foam Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Polymer Aerogel Foam Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Polymer Aerogel Foam Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Polymer Aerogel Foam Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Polymer Aerogel Foam Revenue Market Share Forecast by Application (2027-2032)

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